



BHP

BHP Group Plc General Meeting - Unification

20 January 2022

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Gary Goldberg,
Senior Independent Director

BHP



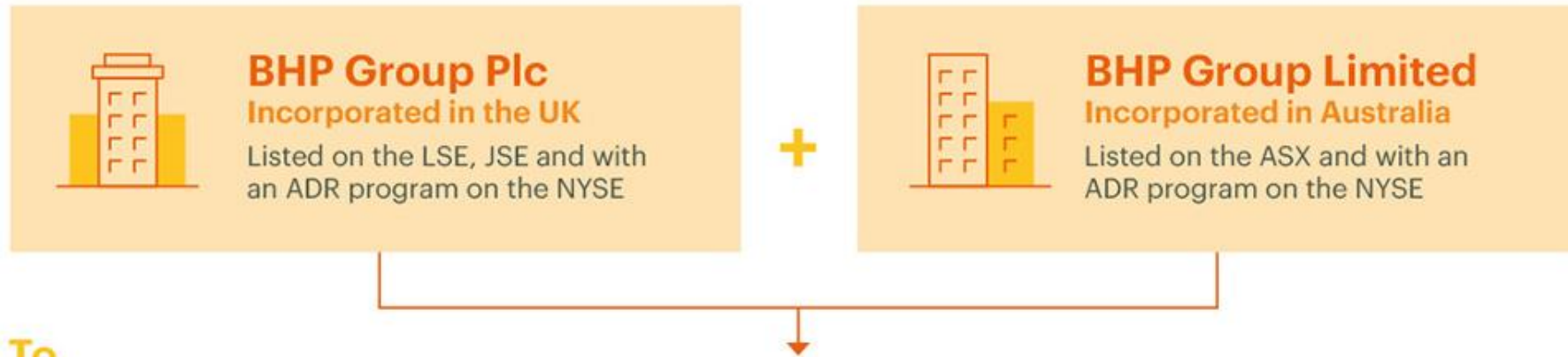
Ken MacKenzie, Chair

BHP

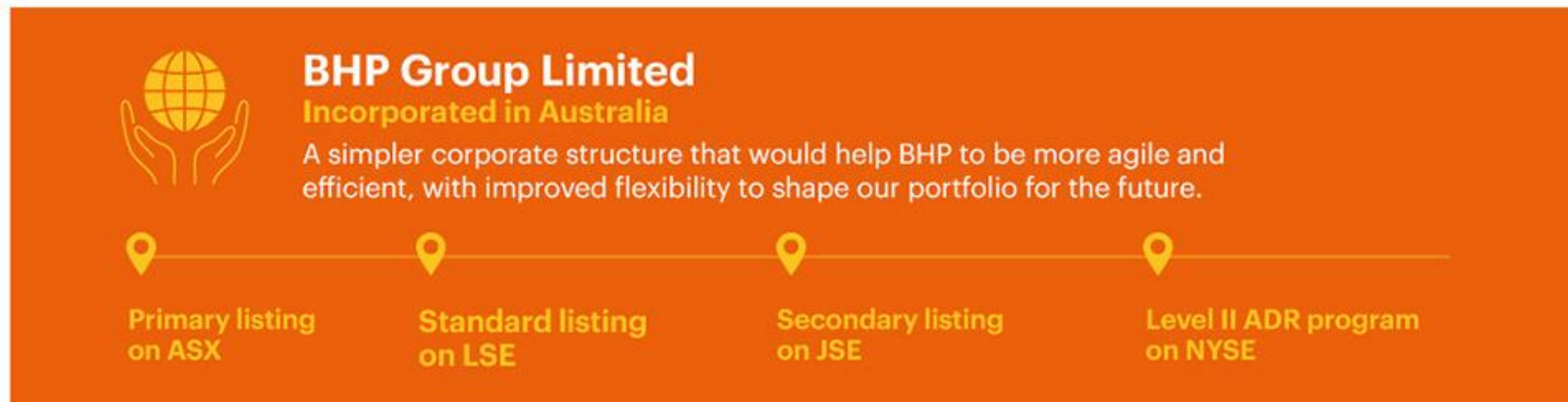
Unification

From

Two companies with separate legal structures and share registers



To
One company with one legal structure and a single share register



Unification means the:

- ✓ **Same** business fundamentals including our underlying assets or operations, Board composition and Executive Leadership Teams.
- ✓ **Same** dividend policy for shareholder returns.
- ✓ **Same** stock exchanges around the world to trade BHP shares.
- ✓ **Same** currencies for dividend payments.
- ✓ **Same** number of BHP shares you hold.
- ✓ **Same** commitment from BHP to engage with shareholders, including at our Annual General Meeting.
- ✓ **Same** ability for BHP to distribute fully franked dividends.



Looking ahead



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