



BHP

BHP Group Limited General Meeting - Unification

20 January 2022

**Welcome to Country
Ian Hunter, Wurundjeri Elder**

Disclaimer

The information in this presentation is current as at 20 January 2022. It is in summary form and is not necessarily complete. Further information regarding unification (including a detailed timetable and more information on the advantages, disadvantages and risks associated with unification) has been provided to BHP shareholders in a Shareholder Circular and UK Prospectus.

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This presentation contains forward-looking statements, including statements regarding: plans, strategies and objectives of management; approval of certain projects and consummation of certain transactions; unification, including but not limited to, the perceived benefits of unification and expectations around the financial impact of unification on the BHP Group; future performance and future opportunities; provisions and contingent liabilities; and tax and regulatory developments or approvals.

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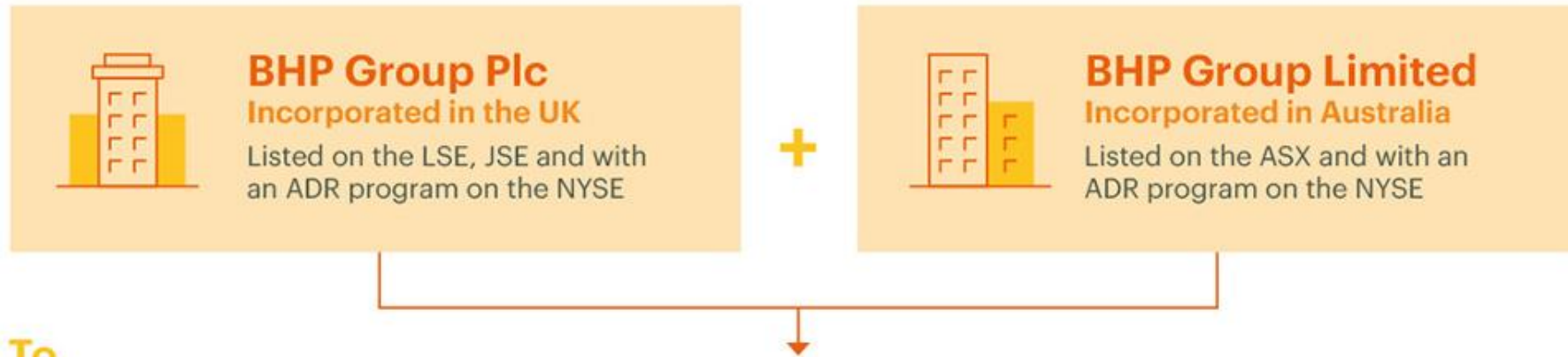
Ken MacKenzie, Chair

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Unification

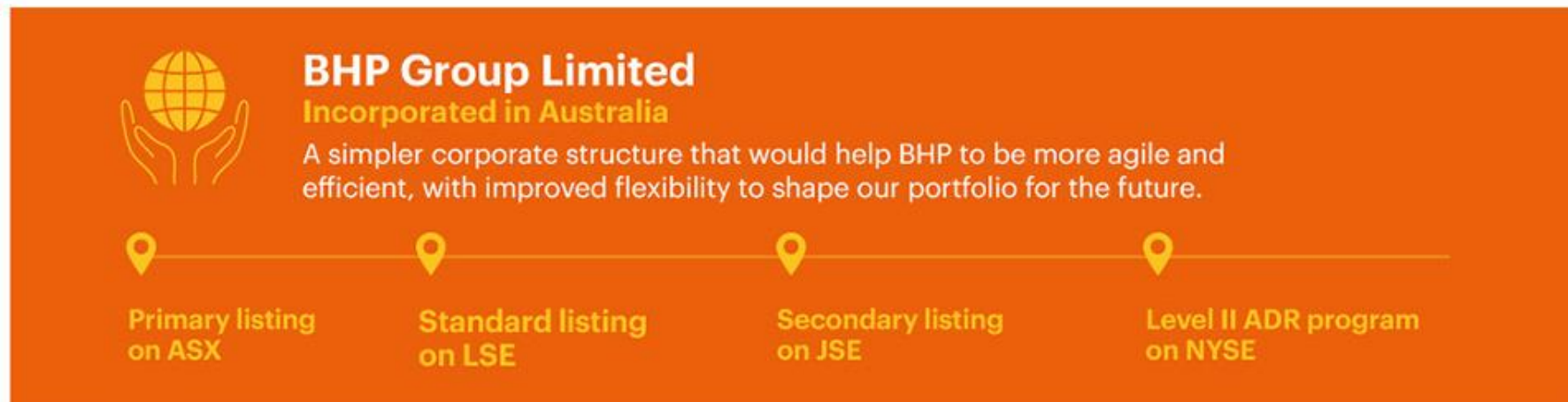
From

Two companies with separate legal structures and share registers



To

One company with one legal structure and a single share register



Unification means the:

- ✓ **Same** business fundamentals including our underlying assets or operations, Board composition and Executive Leadership Teams.
- ✓ **Same** dividend policy for shareholder returns.
- ✓ **Same** stock exchanges around the world to trade BHP shares.
- ✓ **Same** currencies for dividend payments.
- ✓ **Same** number of BHP shares you hold.
- ✓ **Same** commitment from BHP to engage with shareholders, including at our Annual General Meeting.
- ✓ **Same** ability for BHP to distribute fully franked dividends.



Looking ahead



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