

FORM OF SURRENDER, ELECTION AND TRANSFER IN RESPECT OF THE PROPOSED UNIFICATION OF BHP'S DUAL LISTED COMPANY STRUCTURE ("UNIFICATION")

(FOR PLC SHAREHOLDERS ON THE PLC SOUTH AFRICAN BRANCH REGISTER WHO HOLD THEIR PLC SHARES IN CERTIFICATED FORM)

Where appropriate and applicable, the terms defined in the shareholder circular published in connection with the Unification proposal (the "**Shareholder Circular**"), bear the same meanings in this form.

This form should be read in conjunction with the Shareholder Circular.

Important notes concerning this form:

- This form is only for use in respect of Unification.
- Full details of the Unification proposal are contained in the Shareholder Circular.
- **This form should be used by Plc Shareholders to surrender their documents of title and communicate valid details of their CSDP or broker account. In order to have an account held with a CSDP or broker credited with your beneficial entitlement to New Limited Shares this form must be received by Computershare Investor Services (Pty) Ltd by 12:00pm (SAST) on Wednesday, 2 February 2022, otherwise your beneficial entitlement to New Limited Shares will be credited to Computershare Nominees pending the receipt of such information (which can be provided using this form, even if provided after this deadline).**
- This form can also be used by eligible Small Plc South African Branch Register Shareholders to elect to sell their entitlement to New Limited Shares pursuant to the Sale Facility. Any such election must be received by Computershare Investor Services (Pty) Ltd by the SA Sale Facility Election Deadline of 12:00pm (SAST) on Wednesday, 2 February 2022.

When completed, please return this form to Computershare Investor Services (Pty) Ltd at the following address: 15 Biermann Avenue, Rosebank Towers, Rosebank, 2196 (Private Bag X3000, Saxonwold, 2132).

HOLDERS OF DEMATERIALISED SHARES MUST NOT COMPLETE THIS FORM.

BACKGROUND

Settlement

- Plc Shareholders on the Plc South African Branch Register who hold certificated Plc Shares at the Plc Scheme Record Time will receive the New Limited Shares to which they are entitled pursuant to the Plc Scheme in dematerialised form registered in the name of Computershare Nominees as nominee on the Limited South African Branch Register.
- Upon settlement, those Plc Shareholders who held certificated Plc Shares on the Plc South African Branch Register who surrender their documents of title and communicate valid details of their CSDP or broker account in the appropriate place on this SA Surrender, Election and Transfer Form, will have their accounts held at their CSDPs or brokers credited with a beneficial entitlement to New Limited Shares to which they are entitled pursuant to the Plc Scheme. For Plc Shareholders who hold certificated Plc Shares and do not appoint a broker or CSDP, their New Limited Shares will remain credited to Computershare Nominees pending the receipt of such information.
- Should any Plc South African Branch Register shareholder not have a broker or CSDP such shareholder can appoint Computershare to open a Custody Account to hold their New Limited Shares.

Sale Facility

- Certain Plc Shareholders with a registered address in specified jurisdictions and an aggregated holding of Plc Shares equal to the Small Plc Shareholder Threshold (400 Plc Shares or such other amount as BHP may determine in its discretion) or less are eligible to participate in the Sale Facility. If you are such a Small Plc Shareholder, you may elect to have all of the New Limited Shares that you are entitled to receive as a result of Unification sold on your behalf and receive the proceeds (without being charged any brokerage costs or other associated costs) by completing Part B of this form.
- Before electing to participate in the Sale Facility please read sections 3.3 and 8.3.7 of the Shareholder Circular.

INSTRUCTIONS

1. This form is for use only by Plc Shareholders on the Plc South African Branch Register who hold their Plc Shares in certificated form.
2. This form must be completed in BLOCK CAPITALS.
3. A separate form is required for each certificated Plc Shareholder.
4. **Part A** must be completed by all Plc Shareholders who return this form.
5. **Part B** must be completed by all Plc Shareholders who return this form.
6. **Part C** must be completed by Plc Shareholders who are emigrants of the Common Monetary Area.
7. **Part D** must be completed by Plc Shareholders who are non-resident of the Common Monetary Area.
8. If this form is returned with the relevant documents of title to Plc Shares, it will be treated as a conditional surrender which is made subject to the terms of the Shareholder Circular and to the implementation of Unification. Should Unification not be implemented, any documents of title surrendered and held by Computershare will be returned to the relevant Plc Shareholders by Computershare, at the relevant Plc Shareholder's own risk, by registered post within five business days from the date of receipt of the document of title or the date on which it becomes known that Unification will not be implemented, whichever is the later.
9. Plc Shareholders (including those who have acquired Plc Shares after the date of the issue of the Shareholder Circular) can obtain copies of this form and the Shareholder Circular from the BHP website at www.bhp.com/unify.

To: **Computershare Investor Services Proprietary Limited**
15 Biermann Avenue
Rosebank Towers, Rosebank, 2196
(Private Bag X3000, Saxonwold, 2132)

Dear Sirs

PART A: To be completed by ALL Plc Shareholders who return this form.

I/We hereby surrender and enclose the share certificates, certified transfer deeds and/or other documents of title, details in respect of which are set out in the table below, in respect of my/our holding of certificated shares:

Name of registered holder (separate form for each holder)	Certificate number(s) (in numerical order)	Number of Plc Shares covered by each certificate(s) enclosed
Total		

Surname or name of corporate body:

First names (in full):

Title (Mr, Mrs, Miss, Ms, etc):

Telephone number:

Cellphone number:

Email address:

Address:

Postal code:

Signature of certificated shareholder:	Stamp and address of agent lodging this form of surrender (if any)
Assisted by me (if applicable):	
(State full name and capacity):	
Date:	
Telephone number:	
Cellphone number:	

Signatories may be called upon for evidence of their authority or capacity to sign this form.

The address you include above should match the address we hold for you on the BHP Group Plc register of members. If you want to include a different address, in compliance with the Financial Intelligence Centre Act, 38 of 2001, the transfer secretaries will need to receive the following documentation from you:

- an original certified copy of your identity document;
- an original certified copy of a document issued by the South African Revenue Services to verify your tax number (if you do not have a tax number, please confirm this in writing and have the letter signed before a Commissioner of Oaths); and
- an original or an original certified copy of a service bill to verify your physical address.

Please note that copies of certified copies will not be accepted.

PART B: To be completed by ALL Plc Shareholders who return this form.

In order to comply with section 33(2) of the Financial Markets Act, No. 19 of 2012, the New Limited Shares may only be issued in dematerialised form. Please tick the box (and provide the associated information) in Section 1 **OR** Section 2.

If none of the boxes below are selected your New Limited Shares will be held with Computershare Nominees until such time that the details of your account with a broker or CSDP are received.

1. Credit entitlement to New Limited Shares to my appointed CSDP/Broker

Please tick this box if you have an account with a broker or CSDP and wish such account to be credited with your beneficial entitlement to New Limited Shares, and insert the details of such account below:

Name of account holder:

Name of broker:

Name of CSDP:

Account number of broker:

Account number of CSDP:

Telephone number of broker/CSDP:

SCA account number of broker/CSDP held at Strate:

Please note: Should the account details provided by you above be incorrect or incomplete, it will not be possible to credit such account with your entitlement to New Limited Shares, in which case your New Limited Shares will be held with Computershare Nominees until such time as the correct information is received.

2. Election to sell ALL of my New Limited Shares as a Small Plc South African Branch Register Shareholder (Sale Facility)

If you are a Small Plc South African Branch Register Shareholder, you may elect to have all of the New Limited Shares to which you become entitled to receive as a result of Unification sold on your behalf and receive the proceeds free of any brokerage costs or other associated costs.

To be completed in BLOCK CAPITALS by Small Plc South African Branch Register Shareholders wishing to receive payment of the proceeds from the sale of their New Limited Shares by means of EFT.

I/We, being a Small Plc South African Branch Register Shareholder hereby request that the proceeds from the sale of the New Limited Shares to which I am entitled be electronically deposited into my/our bank account, the details of which are as follows:

Name of account holder (no third party accounts):

Bank name:

Branch name:

Branch code:

Account number:

Signature of Shareholder:

Assisted by me (if applicable):

(State full name and capacity):

Date:

Tel (Home) () Tel (Work) () Cellphone

PART C: To be completed in BLOCK CAPITALS by Plc Shareholders who are emigrants of the Common Monetary Area.

Plc Shareholders who are emigrants of the Common Monetary Area should nominate the authorised dealer in foreign exchange in South Africa which has control of their blocked assets by completing this **Part C**. Failing such nomination, the New Limited Shares or proceeds from the Sale Facility (as applicable) due to such Plc Shareholder will be held by Computershare Nominees, pending the receipt of such nomination.

Name of dealer:

Account number:

Address:

PART D: To be completed in BLOCK CAPITALS by Plc Shareholders who are non-residents of the Common Monetary Area.

Plc Shareholders who are non-residents of the Common Monetary Area should nominate the authorised dealer in foreign exchange in South Africa which has control of their blocked assets by completing **Part D** of this form. Failing such nomination, the New Limited Shares or proceeds from the Sale Facility (as applicable) due to such Plc Shareholder will be held by Computershare Nominees, pending the receipt of such nomination.

Name of authorised dealer:

Account number:

Address:

Notes and instructions:

1. No receipts will be issued for documents lodged unless specifically requested. In compliance with the JSE Listings Requirements, lodging agents are requested to prepare special transaction receipts, if required. Signatories may be called upon for evidence of their authority or capacity to sign this form.
2. Any alteration to this form must be signed in full and not initialled.
3. If this form is signed under a power of attorney, then such power of attorney, or a notarially certified copy thereof, must be sent with this form for noting (unless it has already been noted by BHP or the transfer secretaries). This does not apply in the event of this form bearing a JSE broker's stamp.
4. Where the Plc Shareholder is a company or a close corporation, unless it has already been registered with BHP or the transfer secretaries, a certified copy of the directors' or members' resolution authorising the signing of this form must be submitted if so requested by BHP.
5. Where there are any joint holders of any Plc Shares, only that holder whose name stands first in the register in respect of such shares need sign this form.
6. A minor must be assisted by his or her parent or guardian, unless the relevant documents establishing his or her legal capacity are produced or have been registered by the transfer secretaries.