

Citigroup Global Markets Limited
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom

2 December 2021

The Directors
BHP Group Limited
Level 18
171 Collins Street
Melbourne VIC 3000
Australia

Copy to:
JSE Limited
One Exchange Square
Gwen Lane
Sandown
2196

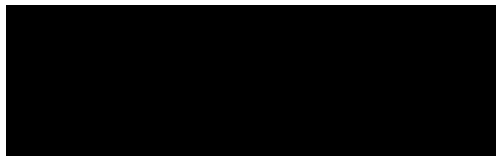
Dear Sir/Madam

We refer to the pre-listing announcement (“**PLA**”) to be made by BHP Group Limited (“**Limited**”) on the Johannesburg Stock Exchange (“**JSE**”) on or around 2 December 2021 in connection with the secondary listing of shares in Limited on the JSE pursuant to the proposed unification of the BHP Group’s dual listed company structure whereby BHP Group Limited will become the sole parent company of the BHP Group.

We hereby confirm that we have given and not withdrawn our consent to the release of the PLA with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

CITIGROUP GLOBAL MARKETS LIMITED



By _____

Tom Reid
Managing Director