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2 December 2021

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To whom it may concern,

Project Lily - Consent to be named

We refer to the pre-listing announcement (**PLA**) to be made by BHP Group Limited (ACN 004 028 077) (**Limited**) on the Johannesburg Stock Exchange (**JSE**) in respect of the secondary listing of shares in Limited on the JSE pursuant to the proposed unification of the BHP Group's dual listed company structure.

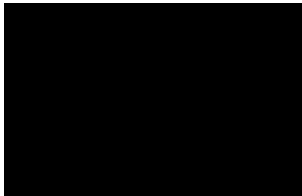
UBS AG Australia Branch, UBS AG London Branch and UBS South Africa (Pty) Ltd (together, **UBS**):

- consents to being named in the PLA (and any electronic version of the PLA) in the form and context in which it is named;
- consents to the inclusion of its respective statements (where applicable), and to the references (if and where applicable) to those statements in the form and context in which they are included in the PLA;
- does not make, or purport to make, any statement in the PLA, other than those statements referred to in this consent (and as consented to by UBS);
- has not authorised or caused the issue of the PLA; and
- expressly disclaims all liability in respect of, and makes no representations regarding, and takes no responsibility for any statements in or omissions from the PLA, other than as described above.

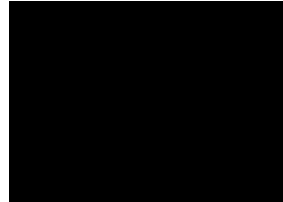
UBS AG is a public company incorporated with limited liability in Switzerland domiciled in the Canton of Basel-City and the Canton of Zurich respectively registered at the Commercial Registry offices in those Cantons with new Identification No: CHE-101.329.561 as from 18 December 2013 (and prior to 18 December 2013 with Identification No: CH-270.3.004.646-4) and having respective head offices at Aeschenvorstadt 1, 4051 Basel and Bahnhofstrasse 45, 8001 Zurich, Switzerland and is authorised and regulated by the Financial Market Supervisory Authority in Switzerland. Registered in the United Kingdom as a foreign company with No: FC021146 and having a UK Establishment registered at Companies House, Cardiff, with No: BR 004507. The principal office of UK Establishment: 5 Broadgate London EC2M 2QS. In the United Kingdom, UBS AG is authorised by the Prudential Regulation Authority and subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of our regulation by the Prudential Regulation Authority are available from us on request.

This consent will be treated as not having been withdrawn prior to the publication of the PLA unless UBS notifies you in writing of the withdrawal of this consent before that time.

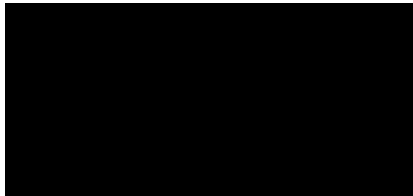
Yours sincerely



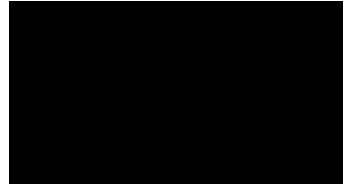
David Roberts
Managing Director
for and on behalf of UBS AG London Branch



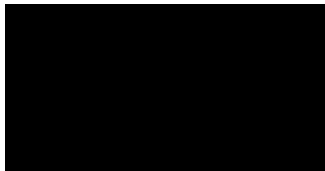
Sandip Dhillon
Executive Director
for and on behalf of UBS AG London Branch



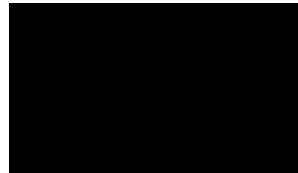
Calvin O'Shaughnessy
Managing Director
for and on behalf of UBS AG Australia Branch



Hugh Farquhar
Director
for and on behalf of UBS AG Australia Branch



Brian Smith
Managing Director
for and on behalf of UBS South Africa (Pty) Ltd



Gary Hudson
Executive Director
for and on behalf of UBS South Africa (Pty) Ltd