

Tuesday 23 November 2021

Computershare Investor Services Pty Limited

ABN 48 078 279 277

Yarra Falls, 452 Johnston Street Abbotsford

Victoria 3067 Australia

GPO Box 2975 Melbourne

Victoria 3001 Australia

Telephone 61 3 9415 5000

Facsimile 61 3 9473 2500

www.computershare.com

The Directors
BHP Group Limited
Level 18, 171 Collins Street
Melbourne VIC 3000

and

The Directors
BHP Group Plc
Nova South, 160 Victoria Street
London SW1E 5LB

Dear Directors

Project Lily - Consent to be named in Circular and Prospectus

We refer to:

- the shareholder circular prepared by BHP Group Limited (ACN 004 028 077) (**Limited**) and BHP Group Plc (company number 03196209) (**Plc**) (**Circular**); and
- the prospectus prepared by Limited (**Prospectus**),

each to be dated on or about 8 December 2021 in relation to the proposed unification of the BHP Group's dual listed company structure whereby Limited will become the sole parent company of the BHP Group. Unless otherwise defined in this letter, terms defined in the Circular and Prospectus have the same meaning when used in this letter.

Each of:

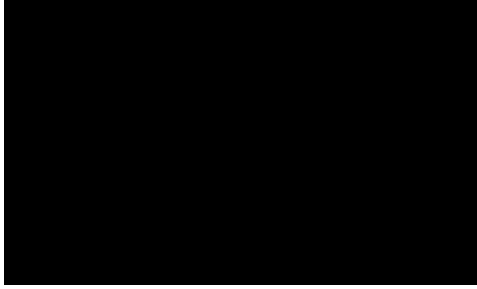
- Computershare Investor Services Pty Limited (ABN 48 078 279 277);
- Computershare Investor Services PLC (Company No. 03498808); and
- Computershare Investor Services Proprietary Limited (Reg No. 2004/003647/07),

(the **Computershare Entities**):

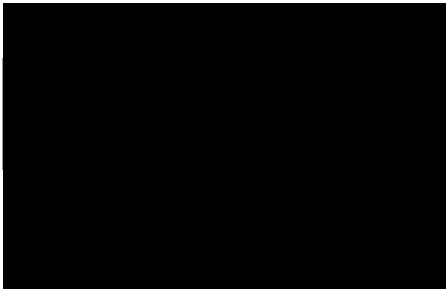
- consents to being named in both the Circular and Prospectus (and any electronic version of each document) in the form and context in which it is named;
- consents to the inclusion of its respective statements and reports (where applicable), and to the references to those statements and reports in the form and context in which they are included in the Circular and Prospectus;
- does not make, or purport to make, any statement in the Circular or Prospectus, other than those statements referred to in this consent (and as consented to by the Computershare Entities);
- has not authorised or caused the issue of the Circular or Prospectus; and
- expressly disclaims and takes no responsibility for any statements in or omissions from the Circular or Prospectus, other than as described above.

This consent will be treated as not having been withdrawn prior to the issue of both the Circular and Prospectus unless the Computershare Entities notify you in writing of the withdrawal of this consent before that time.

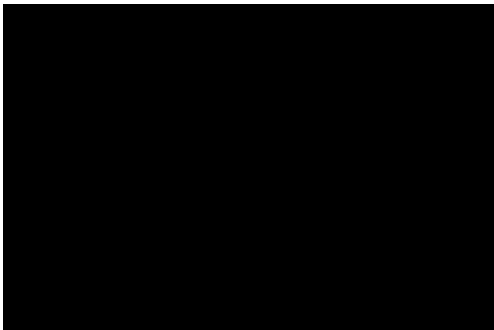
Yours sincerely



Tim Heughan
Senior Manager – Client Relations
**Computershare Investor Services Pty
Limited (ABN 48 078 279 277)**



Mark Kindred
Senior Client Manager – Issuer Services
**Computershare Investor Services PLC
(Company No. 03498808)**



Gavin Davis
General Manager Asset Services
**Computershare Investor Services
Proprietary Limited (Reg No.
2004/003647/07)**