



**Building a better
working world**

Ernst & Young
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24 November 2021

The Directors
BHP Group Limited
Level 18
171 Collins Street
Melbourne
Victoria 3000
Australia

Dear Directors

BHP Group Limited – Prospectus on the admission of BHP Group Limited Shares on the LSE

We refer to the Prospectus dated 8 December 2021 (“Offer Document”) to be issued by BHP Group Limited (including any electronic copy of it) for the unification of BHP Group Limited’s and BHP Group Plc’s dual listed company structure.

Ernst & Young consents to:

- (a) being named in the Offer Document as the Auditor of BHP Group Limited;
- (b) being named in the Offer Document as the Reporting Accountants on the Unaudited Pro Forma Financial Information; and
- (c) the inclusion in the Offer Document of the Independent Reasonable Assurance Report on the Compilation of the Unaudited Pro Forma Financial Information in the form and context in which the report is included.

We also hereby authorise for the purpose of the Offer Document the contents of the report referred to above which is included in the Offer Document for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f) and item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980.

This consent will be treated as not having been withdrawn prior to the date of lodgement of the Offer Document with the Financial Conduct Authority unless we notify you in writing of the withdrawal of this consent before the relevant lodgement date.

Yours faithfully



Ernst & Young



Rodney Piltz
Partner



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24 November 2021

The Directors
BHP Group Limited
Level 18
171 Collins Street
Melbourne
Victoria 3000
Australia

The Directors
BHP Group Plc
Nova South
160 Victoria Street
London
SW1E 5LB
United Kingdom

Dear Directors

BHP Group Limited and BHP Group Plc (together “BHP”) – Shareholder Circular

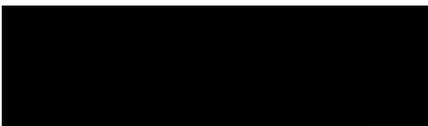
We refer to the Shareholder Circular dated 8 December 2021 (“Offer Document”) to be issued by BHP (including any electronic copy of it) for the unification of BHP’s dual listed company structure.

Ernst & Young consents to:

- (a) being named in the Offer Document as the Auditor of BHP Group Limited;
- (b) being named in the Offer Document as the Reporting Accountants to the Group (where “Group” refers to BHP Group Limited, BHP Group Plc and the entities they control) on the Unaudited Pro Forma Financial Information; and
- (c) the inclusion in the Offer Document of the Independent Reasonable Assurance Report on the Compilation of the Unaudited Pro Forma Financial Information in the form and context in which the report is included.

This consent will be treated as not having been withdrawn prior to the date of lodgement of the Offer Document with the Australian Securities & Investments Commission and the Financial Conduct Authority, unless we notify you in writing of the withdrawal of this consent before the relevant lodgement date.

Yours faithfully



Ernst & Young



Rodney Piltz
Partner