

SLAUGHTER AND MAY

One Bunhill Row
London EC1Y 8YY
T +44 (0)20 7600 1200
F +44 (0)20 7090 5000

18 November 2021

The Directors
BHP Group Limited
Level 18, 171 Collins Street
Melbourne VIC 3000

and

The Directors
BHP Group Plc
Nova South, 160 Victoria Street
London SW1E 5LB

Your reference

Our reference
DRJ

Direct line
+44 (0) 20 7090 3385

Dear Directors

Project Lily - Consent to be named in Circular and Prospectus

We refer to:

- the shareholder circular prepared by BHP Group Limited (ACN 004 028 077) (**Limited**) and BHP Group Plc (company number 03196209) (**Plc**) (**Circular**); and
- the prospectus prepared by Limited (**Prospectus**),

each to be dated on or about 8 December 2021 in relation to the proposed unification of the BHP Group's dual listed company structure whereby Limited will become the sole parent company of the BHP Group. Unless otherwise defined in this letter, terms defined in the Circular and Prospectus have the same meaning when used in this letter.

Slaughter and May:

- consents to being named in both the Circular and Prospectus (and any electronic version of each document) in the form and context in which it is named;
- consents to the inclusion of its respective statements and reports (where applicable), and to the references to those statements and reports in the form and context in which they are included in the Circular and Prospectus;
- does not make, or purport to make, any statement in the Circular or Prospectus, other than those statements referred to in this consent (and as consented to by Slaughter and May);
- has not authorised or caused the issue of the Circular or Prospectus; and

SJ Cooke
SM Edge
PP Chappatte
PH Stacey
DL Finkler
SP Hall
PWH Brien
SR Galbraith
AG Ryde
JAD Marks
DA Wittmann
TS Boxell
JC Twentyman
DJO Schaffer

AC Cleaver
DR Johnson
RA Swallow
CS Cameron
PJ Cronin
BJ-PF Louveaux
E Michael
RR Ogle
PC Snell
HL Davies
JC Putnis
RA Sumroy
JC Cotton
RJ Tumill

WNC Watson
CNR Jeffs
SR Nicholls
MJ Tobin
DG Watkins
BKP Yu
EC Brown
RA Chaplin
J Edwarde
AD Jolly
S Maudgil
JS Nevin
JA Papanicola
RA Byk

GA Miles
GE O'Keefe
MD Zerdin
RL Cousin
BJ Kingsley
IAM Taylor
DA Ives
MC Lane
LMC Chung
RJ Smith
MD'AS Corbett
PIR Dickson
IS Johnson
RM Jones

EJ Fife
JP Stacey
LJ Wright
JP Clark
WHJ Ellison
AM Lyle-Smythe
A Nassiri
DE Robertson
TA Vickers
RA Innes
CP McGaffin
CL Phillips
SVK Wokes
NSA Bonsall

RCT Jeens
V MacDuff
PL Mudie
DM Taylor
RJ Todd
WJ Turtle
OJ Wicker
DJO Blaikie
CVK Boney
F de Falco
SNL Hughes
PR Linnard
KA O'Connell
N Yeung

CJCN Choi
NM Pacheco
CL Sanger
HE Ware
HJ Bacon
TR Blanchard
NL Cook
AJ Dustan
HEB Hecht
CL Jackson
OR Moir
S Shah
G Kamalanathan
JE Cook

CA Cooke
LJ Houston
CW McGarel-Groves
PD Wickham

Authorised and regulated
by the Solicitors
Regulation Authority
Firm SRA number 55388

574622213

SLAUGHTER AND MAY

- expressly disclaims and takes no responsibility for any statements in or omissions from the Circular or Prospectus, other than as described above.

This consent will be treated as not having been withdrawn prior to the issue of both the Circular and Prospectus unless Slaughter and May notifies you in writing of the withdrawal of this consent before that time.

Yours sincerely



David Johnson
Partner
Slaughter and May