BHP BILLITON

Supplementary Financial Information

Previously Unreported Comparative Quarters Results for Fiscal 2001

The comparative quarterly financial information presented in this release covers data for the previously unreported quarters of fiscal 2001. The information is unaudited.

This information will provide the market with the definitive basis of comparison against future financial information.

The financial information is prepared on the same basis as described within 'Basis of Preparation' as detailed on page 2 of the 'BHP Billiton results for the quarter ended 30 September 2001'.

Details for the BHP Billiton Group for the quarters ended 30 September 2000 and 30 June 2001 are provided on pages 19 to 20 of the release of 'BHP Billiton results for the quarter ended 30 September 2001' and details of individual Customer Sector Group's results for the quarter ended 30 September 2000 are provided on pages 21 to 29 of the same release.

BHP BILLITON GROUP

-			USS	Million		
-	Sep-00	Dec-00	Half Year	Mar-01	Jun-01	Full Year
Aluminium	103	115	218	135	170	523
Base metals	134	136	270	123	89	482
Carbon steel materials	211	211	422	241	255	918
Stainless steel materials	33	30	63	3	17	83
Energy coal	60	97	157	109	116	382
Exploration, technology and new						
business	16	10	26	12	(32)	6
Other activities	40	46	86	38	23	147
Petroleum	344	362	706	419	282	1 407
Steel	138	74	212	43	15	270
Group and unallocated	(131)	(159)	(290)	(153)	(148)	(591)
EBIT	948	922	1 870	970	787	3 627
Net interest	(84)	(119)	(203)	(106)	(161)	(470)
Profit before tax	864	803	1 667	864	626	3 157
Γaxation	(262)	(218)	(480)	(264)	(199)	(943)
Profit after taxation	602	585	1 187	600	427	2 214
Equity minority interests	(13)	(16)	(29)	4	-	(25)
Attributable profit (excluding						
exceptionals)	589	569	1 158	604	427	2 189
Exceptional items	_	-	-	(520)	(574)	(1 094)
Tax on exceptional items	-	-	-	110	22	132
	-	-	-	(410)	(552)	(962)
Equity minority interests			-	_	302	302
Attributable profit (including						
exceptionals)	589	569	1 158	194	177	1 529

BHP BILLITON GROUP

Quarter ended 31 December 2000

				US\$ Million	1		
		EBIT		EBIT			
		excluding		including			
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items (2)	items	items (2)	Capex (4)	gross (5)	to profit (6)
Aluminium	647	115	-	115	30	-	-
Base metals	625	136	-	136	1 835	42	7
Carbon steel materials	854	211	-	211	249	-	-
Stainless steel materials	207	30	-	30	58	2	2
Energy coal	466	97	-	97	206	2	-
Exploration, technology and							
new business	50	10	-	10	6	13	12
Other activities	401	46	-	46	5	-	-
Petroleum	918	362	-	362	110	43	32
Steel	881	74	-	74	11	-	-
Group and unallocated (7)	(87)	(159)	-	(159)	16	-	-
BHP Billiton Group	4 818	922	-	922	2 526	102	53

Quarter ended 31 March 2001

Ç				US\$ Million	1		
		EBIT		EBIT			
		excluding		including			
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items (2)	items	items (2)	Capex (4)	gross (5)	to profit (6)
Aluminium	773	135	-	135	1 501	-	-
Base metals	565	123	-	123	93	4	4
Carbon steel materials	834	241	-	241	32	3	3
Stainless steel materials	192	3	-	3	28	-	-
Energy coal Exploration, technology and	495	109	-	109	15	-	-
new business	67	12	-	12	9	14	14
Other activities	372	38	(180)	(142)	6	-	-
Petroleum	818	419	-	419	80	47	40
Steel	797	43	-	43	9	-	-
Group and unallocated (7)	(86)	(153)	(340)	(493)	100	-	-
BHP Billiton Group	4 674	970	(520)	450	1 873	68	61

				US\$ million			
		EBIT		EBIT			
		excluding		including			
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items (2)	items (3)	items (2)(3)	Capex (4)	gross (5)	to profit (6)
Aluminium	904	170	53	223	66	1	1
Base metals	573	89	(435)	(346)	178	7	6
Carbon steel materials	912	255	126	381	75	1	1
Stainless steel materials	210	17	(9)	8	67	1	1
Energy coal	582	116	(34)	82	103	1	1
Exploration, technology and							
new business	68	(32)	(13)	(45)	389	23	37
Other items	338	23	(114)	(91)	3	-	-
Petroleum	775	282	-	282	145	70	46
Steel	867	15	(22)	(7)	31	-	-
Group and unallocated (7)	(86)	(148)	(120)	(268)	14	-	-
BHP Billiton Group	5 009	787	(568)	219	1 071	104	93

- (1) Turnover does not add to the BHP Billiton Group figure due to inter-segment transactions.
- (2) EBIT is earnings before interest and tax.
- (3) Certain items have been restated between customer sector groups.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes capitalised exploration of (December 2000: US\$49 million, March 2001: US\$7 million, June 2001: US\$29 million)
- (6) The June 2001 quarter includes US\$18 million exploration expenditure previously capitalised, now written off.
- (7) Includes consolidation adjustments and unallocated items.

ALUMINIUM

Quarter ended 31 December 2000

				US\$ Million			
			Depn &		Ex	ploration E	xploration
	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
Alumina	96	47	12	35	9		
Aluminium	357	109	32	77	21		
Intra-divisional adjustment	(30)	-	-	-	-		
Third party products	224	3	-	3	-		
Total Aluminium	647	159	44	115	30	-	

Quarter ended 31 March 2001

				US \$ Million			
			Depn &		Ex	ploration E	xploration
	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
Alumina	137	79	23	56	1 486		
Aluminium	395	108	35	73	15		
Intra-divisional adjustment	(16)	-	-	-	-		
Third party products	257	6	-	6	-		
Total Aluminium	773	193	58	135	1 501	-	-

			1	US\$ Million						
		Depn & Exp								
	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit			
Alumina	191	97	24	73	29					
Aluminium	469	124	29	95	37					
Intra-divisional adjustment	(67)	-	-	-	-					
Third party products	311	2	-	2	-					
Total Aluminium	904	223	53	170	66	1	1			

- (1) EBIT DA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.

BASE METALS

Quarter ended 31 December 2000

	US\$ Million									
			Depn &		1	Exploration	Exploration			
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)(6)	gross (4)	to profit			
Escondida	244	111	28	83	67					
Ok Tedi	134	35	18	17	3					
Tintaya	46	10	7	3	6					
Cerro Colorado	55	30	17	13	1					
Antamina	-	-	-	-	-					
Alumbrera	20	4	-	4	-					
Cannington	67	21	6	15	2					
Highland Valley	14	2	-	2	-					
Other businesses (5)	42	-	1	(1)	6					
Third party products	3	-	-	-	-					
Total Base Metals	625	213	77	136	1 835	42	7			

Quarter ended 31 March 2001

				US\$ Million	n		
			Depn &			Exploration	Exploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross (4)	to profit
Escondida	223	103	25	78	64		
Ok Tedi	119	23	17	6	14		
Tintaya	21	7	7	-	11		
Cerro Colorado	56	29	16	13	-		
Antamina	-	-	-	-	-		
Alumbrera	4	6	-	6	-		
Cannington	85	30	6	24	4		
Highland Valley	21	3	-	3	-		
Other businesses (5)	35	(6)	1	(7)	-		
Third party products	1	-	-	-	-		
Total Base Metals	565	195	72	123	93	4	4

				US\$ Millio	n		
			Depn &			Exploration	Exploration
	Turnover	EBITDA (1) at	mortisation	EBIT (2)	Capex (3)	gross (4)	to profit
Escondida	170	74	25	49	85		
Ok Tedi	151	16	17	(1)	7		
Tintaya	54	(1)	9	(10)	27		
Cerro Colorado	56	27	16	11	1		
Antamina	-	-	-	-	46		
Alumbrera	20	12	-	12	-		
Cannington	80	27	6	21	2		
Highland Valley	11	(2)	-	(2)	-		
Other businesses (5)	31	13	4	9	10		
Third party products	-	-	-	-	-		
Total Base Metals	573	166	77	89	178	7	6

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Includes capitalised exploration of (December 2000: US\$35 million, March 2001:US\$nil, June 2001: US\$1 million)
- (5) Includes Selbaie, Pering and North America Copper mining and smelting operations (which ceased during the September 1999 quarter.)
- (6) Includes the acquisition of Rio Algom Limited for US\$1,750 million (before deduction of assumed debt), which has not been allocated to the various operations and therefore Capex does not add to the Base Metals total.

CARBON STEEL MATERIALS

Quarter ended 31 December 2000

				US\$ Million			
			Depn &			Exploration E	xploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
WA Iron Ore	257	122	17	105	8		
Samarco (4)	50	13	-	13			
Total Iron Ore	307	135	17	118	8		
Queensland (5)	298	106	16	90	228		
Illawarra	64	13	4	9	2		
Total Metallurgical Coal	362	119	20	99	230		
Manganese	172	27	5	22	5		
Boodarie TM Iron	14	(27)	-	(27)	6		
Intra-divisional adjustment	(10)	(1)	-	(1)	-		
Third party products	9	-	-	-	-		
Total Carbon Steel	854	253	42	211	249	-	-

Quarter ended 31 March 2001

<u>_</u>				US \$ Million			
			Depn &	Ex	Exploration Exploration		
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
WA Iron Ore	270	132	22	110	6		
Samarco (4)	75	24	-	24	<u>-</u>		
Total Iron Ore	345	156	22	134	6		
Queensland (5)	299	121	16	105	11		
Illawarra	60	17	5	12	3		
Total Metallurgical Coal	359	138	21	117	14		
Manganese	99	26	7	19	6		
Boodarie TM Iron	29	(29)	-	(29)	6		
Intra-divisional adjustment	(9)	-	-	-	-		
Third party products	11	-	-	-	-		
Total Carbon Steel	834	291	50	241	32	3	3

				US\$ Million			
•			Depn &		Ex	ploration E	Exploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
WA Iron Ore	266	137	22	115	9		
Samarco (4)	47	19	-	19	-		
Total Iron Ore	313	156	22	134	9		
Queensland (5)	324	114	14	100	44		
Illawarra	75	27	3	24	6		
Total Coking Coal	399	141	17	124	50		
Manganese	158	39	7	32	10		
Boodarie TM Iron	40	(35)	-	(35)	6		
Intra-divisional adjustment	(9)	(1)	-	(1)	-		
Third party products	11	1	-	1	-		
Total Carbon Steel	912	301	46	255	75	1	1

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Equity accounted investments.
- (5) Includes equity accounted results from QCT Resources Ltd which was acquired in November 2000 and ceased following equalisation with Mitsubishi in June 2001.

STAINLESS STEEL MATERIALS

Quarter ended 31 December 2000

				US \$ Million			
			Depn &		Е	xploration	Exploration
_	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit
Nickel	99	29	11	18	51		
Chrome	106	18	6	12	7		
Third party products	2	-	-	-	-		
Total Stainless Steel	207	47	17	30	58	2	2

Quarter ended 31 March 2001

				US \$ Million			
			Depn & Exploration				
-	Turnover	EBIT DA (1) ar	nortisation	EBIT (2)	Capex (3)	gross	to profit
Nickel	112	30	18	12	19		
Chrome	78	(2)	7	(9)	9		
Third party products	2	-	-	-	-		
Total Stainless Steel	192	28	25	3	28	-	-
•							

				US \$ Million			
			Ex	Exploration			
_	Turnover	EBITDA (1) at	mortisation	EBIT (2)	Capex (3)	gross	to profit
Nickel	130	40	12	28	52		
Chrome	78	(2)	9	(11)	15		
Third party products	2	-	-	-	-		
Total Stainless Steel	210	38	21	17	67	1	1
•							

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.

ENERGY COAL

Quarter ended 31 December 2000

	US \$ Million								
			Depn &			Exploration	Exploration		
	Turnover	EBIT DA (1)	mortisation	EBIT (2)	Capex (3)	gross (4)	to profit		
Ingwe	280	95	24	71	17				
New Mexico	104	33	8	25	15				
COAL	21	(1)	4	(5)	5				
Indonesia	53	15	8	7	-				
Colombia	6	(1)	-	(1)	169				
Third party products	2	-	-	-	-				
Total Energy Coal	466	141	44	97	206	2	-		

Quarter ended 31 March 2001

	US \$ Million									
			Depn &		Ex	ploration	Exploration			
	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit			
Ingwe	264	88	22	66	1					
New Mexico	99	32	9	23	10					
COAL	35	8	4	4	4					
Indonesia	49	13	7	6	-					
Colombia	35	9	-	9	-					
Third party products	13	1	-	1	-					
Total Energy Coal	495	151	42	109	15	-	-			

			Į	US\$ Million			
			Depn &		Ex	ploration	Exploration
	Turnover	EBIT DA (1) a	mortisation	EBIT (2)	Capex (3)	gross	to profit
Ingwe	255	91	37	54	75		
New Mexico	104	31	13	18	24		
COAL	42	12	2	10	3		
Indonesia	68	27	6	21	1		
Colombia	42	8	-	8	-		
Third party products	71	5	-	5	-		
Total Energy Coal	582	174	58	116	103	1	1

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) The December 2001 quarter includes US\$2 million capitalised exploration.

Quarter ended 31 December 20	00						
				US\$ Million			
			Depn &				Exploration
	Turnover	EBITDA (1)		EBIT (2)	Capex (3)	gross (4)	to profit (5
Ekati	48	31	6	25	4		
Exploration and Technology	2	(14)	1	(15)	2		
Total Exploration, Technology							
and New Business	50	17	7	10	6	13	12
Quarter ended 31 March 2001							
				US\$ Million			
			Depn &			Exploration	Exploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross (4)	to profit (5
Ekati	66	41	6	35	8		
Exploration and Technology	1	(22)	1	(23)	1		
Total Exploration, Technology and New Business	67	19	7	12	9	14	14
and New Business	0 /	19	- /	12	9	14	14
Quarter ended 30 June 2001							
				US\$ Million			
	·		Depn &				Exploration
	Turnover	EBITDA (1)		EBIT (2)	Capex (3)	gross (4)	to profit (5
Ekati	62	36	7	29	389		
Exploration and Technology	6	(59)	2	(61)	-		
Total Exploration, Technology							
and New Business	68	(23)	9	(32)	389	23	37

- (1) EBIT DA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Includes capitalised exploration of (December 2000: US\$1 million, March 2001: US\$nil, June 2000: US\$4 million)
- (5) The June 2001 quarter includes US\$18 million exploration expenditure previously capitalised, now written off.

OTHER ACTIVITIES Quarter ended 31 December 2000 US\$ Million Exploration Exploration Depn & Turnover EBITDA (1) amortisation EBIT (2) Capex (3) gross to profit Venezuela HBI (12) (12) NAMD 264 10 Other businesses (4) 129 51 51 Total Other Activities 401 49 46 Quarter ended 31 March 2001 US\$ Million Depn & Exploration Exploration Capex (3) TurnoverEBITDA (1) amortisation EBIT (2) gross Venezuela HBI (10) (10) 5 NAMD 276 10 2 Other businesses (4) Total Other Activities 38 Quarter ended 30 June 2001 US \$ Million Depn & Exploration Exploration EBIT (2) EBITDA (1) amortisation Venezuela HBI NAMD 257 10 2 3 Other businesses (4) 81 16 15 Total Other Activities 338 26 3 23

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Includes Richards Bay Minerals operations, Colombus Stainless Steel operations and the Hartley Platinum mine which was sold in January 2001.

PETRO LEUM

Quarter ended 31 December 2000

	US\$ Million									
		Depn &					Exploration			
	Turnover	EBITDA (1) a	mortisation	EBIT (2)	Capex (3)	gross (4)	to profit			
Bass Strait	297	166	20	146	15					
North West Shelf	188	132	13	119	9					
Liverpool Bay	73	56	24	32	12					
Other businesses	322	168	66	102	74					
Marketing activities	69	3	-	3	-					
Intra-divisional adjust	-	-	-	-	-					
Divisional activities	(31)	(40)	-	(40)	-					
Total Petroleum	918	485	123	362	110	43	32			

Quarter ended 31 March 2001

·	US\$ Million									
			Depn &]	Exploration	Exploration			
	Turnover	EBITDA (1) aı	mortisation	EBIT (2)	Capex (3)	gross (4)	to profit			
Bass Strait	264	148	22	126	13					
North West Shelf	194	153	14	139	9					
Liverpool Bay	100	83	30	53	8					
Other businesses	256	180	63	117	50					
Marketing activities	15	-	-	-	-					
Intra-divisional adjust	-	-	-	-	-					
Divisional activities	(11)	(16)	-	(16)	-					
Total Petroleum	818	548	129	419	80	47	40			

	US\$ Million								
			Depn &		F	Exploration	Exploration		
	Turnover	EBITDA (1) a	mortisation	EBIT (2)	Capex (3)	gross (4)	to profit		
Bass Strait	272	142	22	120	10				
North West Shelf	164	112	12	100	16				
Liverpool Bay	106	90	31	59	16				
Other businesses	219	56	55	1	103				
Marketing activities	27	11	-	11	-				
Intra-divisional adjust	-	-	-	-	-				
Divisional activities	(13)	(9)	-	(9)	-				
Total Petroleum	775	402	120	282	145	70	46		
Total Tetroleum		402	120	202	143	,,,	- 10		

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Includes capitalised exploration of (December 2000: US\$11 million, March 2001: US\$7 million, June 2001: US\$24 million)

STEEL

Quarter ended 31 December 2000

	US\$ Million									
			Depn &		E:	xploration E	Exploration			
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit			
Flat Products (4)	343	40	21	19	5					
Coated Products	425	45	14	31	6					
Discontinuing operations (5)	110	8	4	4	-					
Intra-divisional adjust	(218)	25	-	25	-					
Divisional activities	5	(6)	-	(6)	-					
Transport & Logistics	216	5	4	1	-					
Total Steel	881	117	43	74	11	-	-			

Quarter ended 31 March 2001

	US\$ Million									
			Exploration Exploration							
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)	gross	to profit			
Flat Products (4)	343	16	19	(3)	5					
Coated Products	411	51	14	37	4					
Discontinuing operations (5)	1	-	-	-	-					
Intra-divisional adjust	(176)	5	-	5	-					
Divisional activities	4	(4)	-	(4)	-					
Transport & Logistics	214	11	3	8	-					
Total Steel	797	79	36	43	9	-	-			

Quarter ended 30 June 2001

	US\$ Million Depn & Exploration Explorat								
	Turnover	EBITDA (1	amortisation	EBIT (2)	Capex (3)	gross	to profit		
Flat Products (4)	373	(2)	19	(21)	20				
Coated Products	443	43	16	27	11				
Discontinuing operations (5)	-	-	-	-	-				
Intra-divisional adjust	(181)	5	-	5	-				
Divisional activities	6	(6)	1	(7)	-				
Transport & Logistics	226	14	3	11	-				
Total Steel	867	54	39	15	31	_	-		

- (1) EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).
- (2) EBIT is earnings before interest and tax (excluding exceptional items).
- (3) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (4) Includes North Star BHP Steel.
- (5) Includes the Long Products business (OneSteel Limited) which ceased to report results from November 2000 following spin-out.

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A member of the BHP Billiton group which is headquartered in Australia