

A unified corporate structure



BHP is in great shape. We have a strategy to grow value from commodities that will benefit from global trends such as decarbonisation and growth. Unification will help us deliver that strategy.

BHP proposes to unify its corporate structure from two companies, with two share prices, into one company incorporated in Australia.

1 One company

A simple corporate structure with one parent company, BHP Group Limited.

2 Global markets

Listings on the Australian, London and Johannesburg stock exchanges and an American Depositary Receipt program on the New York Stock Exchange.

3 Easier to understand, easier to operate

One set of governance processes, one share register and one share value globally.

4 Future-fit

A more agile structure to help execute potential transactions and opportunities in new and existing markets more efficiently.

What does this mean for shareholders?



No change for BHP Group Limited shareholders.



BHP Group Plc shareholders would have their shares exchanged for BHP Group Limited shares on a one-for-one basis.



Unification won't change our business. BHP's Board, management, strategy, and dividend policy will remain the same.

Unification would provide a simpler corporate structure that would help BHP to be more agile and efficient, with improved flexibility to shape our portfolio for the future.

Process to unification

