



Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 2015-07-01 **To:** 2016-06-30

Reporting Entity Name: Rio Algom Limited

Reporting Entity ESTMA Identification Number: E758574

Subsidiary Reporting Entities (if necessary):

Attestation (by Reporting Entity):

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit):

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports. The auditor expressed an unmodified opinion, dated [], on the ESTMA report for the entity(ies) and period listed above.

The independent auditor's report can be found at:

Director or Office of the Entity Full Name: Maree Robertson

Position Title: Director

Date: 2016-11-28