

A long-exposure photograph of a road at night. The road curves from the bottom left towards the center. Bright white and yellow light trails from cars are visible on the road. To the right of the road, there are long, horizontal red and orange light trails, likely from a train or a bridge. The background shows a dark, silhouetted hillside and a bright sun or moon in a cloudy sky, creating a lens flare effect.

BHP

BHP Group Plc Scheme Meeting - Unification

20 January 2022

Disclaimer

The information in this presentation is current as at 20 January 2022. It is in summary form and is not necessarily complete. Further information regarding unification (including a detailed timetable and more information on the advantages, disadvantages and risks associated with unification) has been provided to BHP shareholders in a Shareholder Circular and UK Prospectus.

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This presentation contains forward-looking statements, including statements regarding: plans, strategies and objectives of management; approval of certain projects and consummation of certain transactions; unification, including but not limited to, the perceived benefits of unification and expectations around the financial impact of unification on the BHP Group; future performance and future opportunities; provisions and contingent liabilities; and tax and regulatory developments or approvals.

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Gary Goldberg,
Senior Independent Director

BHP



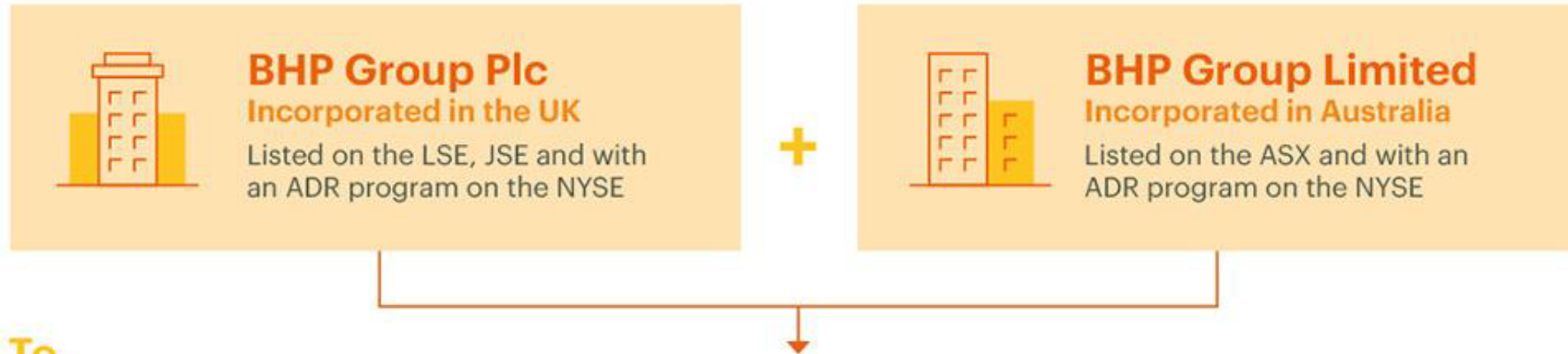
Ken MacKenzie, Chair

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Unification

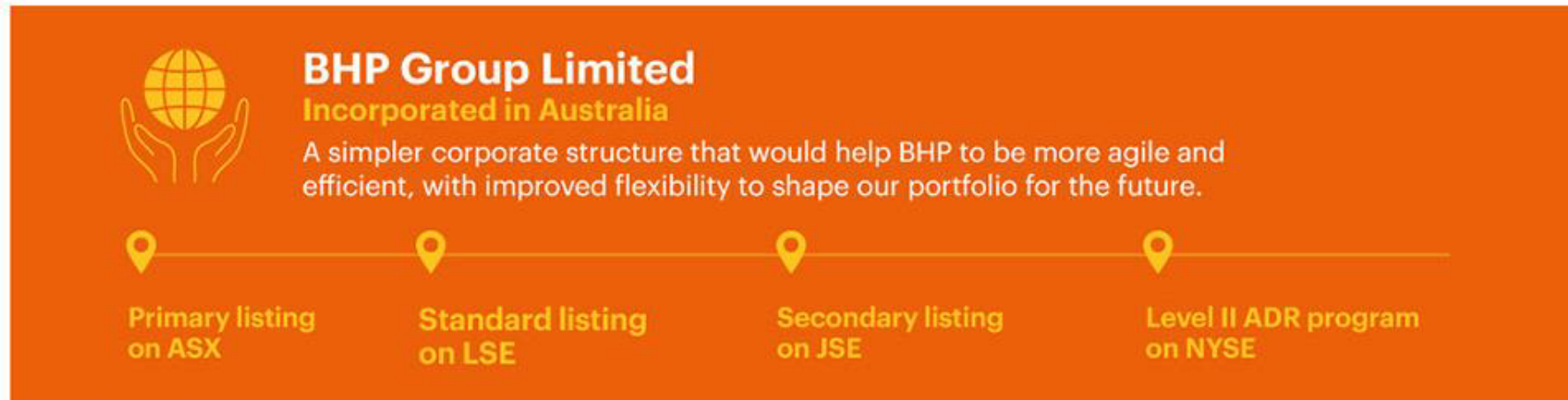
From

Two companies with separate legal structures and share registers



To

One company with one legal structure and a single share register



Unification means the:

- ✓ Same business fundamentals including our underlying assets or operations, Board composition and Executive Leadership Teams.
- ✓ Same dividend policy for shareholder returns.
- ✓ Same stock exchanges around the world to trade BHP shares.
- ✓ Same currencies for dividend payments.
- ✓ Same number of BHP shares you hold.
- ✓ Same commitment from BHP to engage with shareholders, including at our Annual General Meeting.
- ✓ Same ability for BHP to distribute fully franked dividends.



Looking ahead



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