

BHP Group Limited:(BHP)

Ticker

Consensus Calculated

BHP

29-Jul-25

			FY-2025		
Line Item	Units	Number of estimates	Consensus	Minimum	Maximum
Revenue (including third party products)					
Total revenue - Copper	\$M	13	22,395	21,422	22,914
Total revenue - Iron Ore	\$M	13	23,121	22,877	23,581
Total revenue - Coal	\$M	13	5,088	4,948	5,251
Total revenue - Group and Unallocated	\$M	14	617	479	659
Total revenue	\$M	14	51,291	50,387	51,970
Underlying EBITDA (including third party products)					
Underlying EBITDA - Copper	\$M	13	11,235	9,704	11,828
Underlying EBITDA - Iron Ore	\$M	13	14,525	14,206	14,759
Underlying EBITDA - Coal	\$M	13	739	554	954
Underlying EBITDA - Group and Unallocated	\$M	14	(951)	(2,138)	(230)
Underlying EBITDA	\$M	14	25,759	24,640	26,657
Depreciation, amortisation and impairments	\$M	14	5,561	5,234	6,131
Underlying EBIT (including third party products)					
Underlying - EBIT - Copper	\$M	14	8,949	7,045	9,939
Underlying - EBIT - Iron Ore	\$M	14	12,458	12,187	12,646
Underlying - EBIT - Coal	\$M	13	191	46	369
Underlying - EBIT - Group and Unallocated	\$M	14	(1,383)	(1,737)	(685)
Underlying - EBIT	\$M	14	20,171	18,800	21,051
Net finance income/(expense)	\$M	12	(1,069)	(1,482)	(630)
Total tax expense/(benefit) - Operating	\$M	8	7,135	6,454	8,147
Attributable to non-controlling interests - Operating	\$M	7	1,918	1,611	2,280
Net income/(loss) - Operating	\$M	14	10,171	9,496	10,769
Earnings per share - Basic - Operating	\$Abs	14	2.01	1.87	2.12
Dividend per share declared	\$Abs	14	1.01	0.94	1.06
Net operating cash flows	\$M	13	17,716	16,106	18,764
Net investing cash flows	\$M	13	(13,416)	(14,567)	(12,069)
Net debt	\$M	14	13,207	12,587	14,783

Contributors are: Barrenjoey, Berenberg, BMO, BofA, CITI, Goldman Sachs, HSBC, Jefferies, Macquarie, Morgans, Morgan Stanley, Oddo, RBC, UBS.

Note: Underlying measures exclude exceptional items.

Analyst estimates entered into Visible Alpha that are materially out of date, or that contain a manifest error have been excluded from the aggregate consensus figures. Four analysts' estimates were excluded on this basis because:

- AlphaValue, Deutsche Bank and CLSA do not provide BHP with visibility of estimates submitted to Visible Alpha based on their internal policy. As a result, BHP is not able to assess whether they have manifest errors in their estimates.
- As at 29 July PanLib estimates incorrectly reported exceptional items, net income/(loss), and earnings per share.