

BHP Group Limited:(BHP)

As at 30 July 2024

Line Item	Units	Number of estimates	FY-2024		
			Consensus	Minimum	Maximum
Revenue (including third party products)					
Total revenue - Copper	\$M	14	18,725	18,140	19,284
Total revenue - Iron Ore	\$M	15	27,890	27,572	28,295
Total revenue - Coal	\$M	15	7,711	7,537	7,886
Total revenue - Group and Unallocated	\$M	15	1,481	1,400	1,610
Total revenue	\$M	15	55,807	55,105	56,388
Underlying EBITDA (including third party products)					
Underlying EBITDA - Copper	\$M	14	8,085	7,310	8,522
Underlying EBITDA - Iron Ore	\$M	15	18,842	16,255	19,436
Underlying EBITDA - Coal	\$M	15	2,226	2,000	2,768
Underlying EBITDA - Group and Unallocated	\$M	15	(638)	(808)	(408)
Underlying EBITDA	\$M	14	28,835	28,363	29,618
Depreciation, amortisation and impairments	\$M	15	5,400	5,173	5,794
Underlying EBIT (including third party products)					
Underlying - EBIT - Copper	\$M	15	5,868	4,799	6,501
Underlying - EBIT - Iron Ore	\$M	15	16,796	14,213	17,310
Underlying - EBIT - Coal	\$M	15	1,578	1,302	2,136
Underlying - EBIT - Group and Unallocated	\$M	15	(1,146)	(1,476)	(630)
Underlying - EBIT	\$M	15	23,339	22,527	23,978
Net finance income/(expense)	\$M	13	(1,573)	(1,971)	(1,110)
Total tax expense/(benefit) - Operating	\$M	7	7,085	6,739	7,403
Attributable to non-controlling interests - Operating	\$M	6	1,584	1,357	1,774
Net income/(loss) - Operating	\$M	15	13,523	12,916	14,883
Earnings per share - Basic - Operating	\$	15	2.67	2.55	2.94
Dividend per share declared	\$	15	1.46	1.35	1.62
Net operating cash flows	\$M	14	19,501	17,262	21,062
Net investing cash flows	\$M	14	(9,056)	(9,331)	(8,673)
Net debt	\$M	15	10,240	8,601	12,207

Contributors are: Barrenjoey, Berenberg, BMO, BNPPExane, BofA, CITI, Goldman Sachs, HSBC, Jefferies, Macquarie, Morgans, Morgan Stanley, Oddo, RBC, UBS.

Note: Underlying measures exclude exceptional items.