

Thursday 02 December 2021

Computershare Investor Services Pty Limited

ABN 48 078 279 277

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The Directors
BHP Group Limited
Level 18
171 Collins Street
Melbourne VIC 3000
Australia

Copy to:
JSE Limited
One Exchange Square
Gwen Lane
Sandown
2196

To whom it may concern,

Project Lily - Consent to be named

We refer to the pre-listing announcement (**PLA**) to be made by BHP Group Limited (ACN 004 028 077) (**Limited**) on the Johannesburg Stock Exchange (**JSE**) in respect of the secondary listing of shares in Limited on the JSE pursuant to the proposed unification of the BHP Group's dual listed company structure.

Each of:

- Computershare Investor Services Pty Limited (ABN 48 078 279 277);
- Computershare Investor Services PLC (Company No. 03498808); and
- Computershare Investor Services Proprietary Limited (Reg No. 2004/003647/07),

(the **Computershare Entities**):

- consents to being named in the PLA (and any electronic version of the PLA) in the form and context in which it is named;
- consents to the inclusion of its respective statements and reports (if and where applicable), and to the references (if and where applicable) to those statements and reports in the form and context in which they are included in the PLA;
- does not make, or purport to make, any statement in the PLA, other than those statements referred to in this consent (and as consented to by the Computershare Entities);
- has not authorised or caused the issue of the PLA; and
- expressly disclaims all liability in respect of, and makes no representations regarding, and takes no responsibility for any statements in or omissions from the PLA, other than as described above.

This consent will be treated as not having been withdrawn prior to the publication of the PLA unless the Computershare Entities notify you in writing of the withdrawal of this consent before that time.

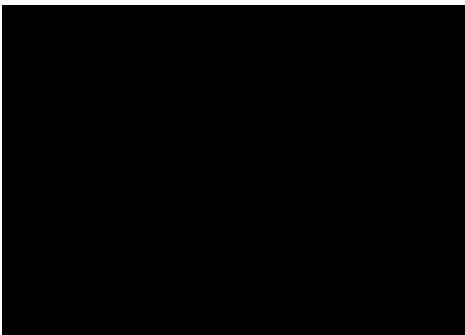
Yours sincerely



Tim Heughan
Senior Manager – Client Relations
**Computershare Investor Services Pty
Limited (ABN 48 078 279 277)**



Mark Kindred
Senior Client Manager – Issuer Services
**Computershare Investor Services PLC
(Company No. 03498808)**



Gavin Davis
General Manager Asset Services
**Computershare Investor Services
Proprietary Limited (Reg No.
2004/003647/07)**