

**Strictly Private and Confidential**

1 December 2021

The Directors  
BHP Group Limited  
Level 18  
171 Collins Street  
Melbourne VIC 3000

Copy to: JSE Limited, 2 Gwen Ln, Sandown, Sandton, 2196, South Africa

To whom it may concern

**Project Lily – pre-listing announcement consent**

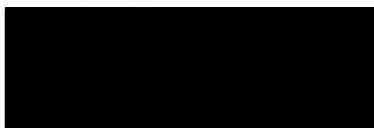
We refer to the pre-listing announcement (**PLA**) to be made by BHP Group Limited (ACN 004 028 077) (**Limited**) on the Johannesburg Stock Exchange (**JSE**) in respect of the secondary listing of shares in Limited on the JSE pursuant to the proposed unification of the BHP Group's dual listed company structure.

Flagstaff Partners Pty Ltd (**Flagstaff**):

- consents to being named in the PLA (and any electronic version of the PLA) in the form and context in which it is named;
- consents to the inclusion of its respective statements and reports (if and where applicable), and to the references (if and where applicable) to those statements and reports in the form and context in which they are included in the PLA;
- does not make, or purport to make, any statement in the PLA, other than those statements referred to in this consent (and as consented to by Flagstaff);
- has not authorised or caused the issue of the PLA; and
- expressly disclaims all liability in respect of, and makes no representations regarding, and takes no responsibility for any statements in or omissions from the PLA, other than as described above.

This consent will be treated as not having been withdrawn prior to the publication of the PLA unless Flagstaff notifies you in writing of the withdrawal of this consent before that time.

Yours sincerely,



**Anthony R. Burgess**  
Chairman