

The Directors  
BHP Group Limited  
Level 18  
171 Collins Street  
Melbourne VIC 3000  
Australia

2 December 2021

Copy to:  
JSE Limited  
One Exchange Square  
Gwen Lane  
Sandown  
2196

To whom it may concern,

### **Project Lily – pre-listing announcement consent**

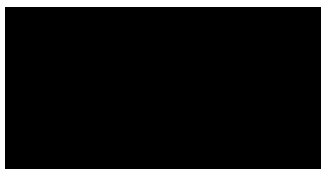
We refer to the pre-listing announcement (**PLA**) to be made by BHP Group Limited (ACN 004 028 077) (**Limited**) on the Johannesburg Stock Exchange (**JSE**) in respect of the secondary listing of shares in Limited on the JSE pursuant to the proposed unification of the BHP Group's dual listed company structure.

Goldman Sachs Australia Pty Ltd and Goldman Sachs International (collectively, **Goldman Sachs**):

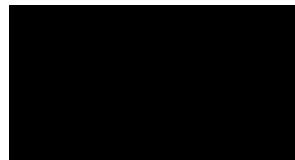
- consents to being named in the PLA (and any electronic version of the PLA) in the form and context in which it is named;
- does not make, or purport to make, any statement in the PLA, other than those statements referred to in this consent (and as consented to by Goldman Sachs);
- has not authorised or caused the issue of the PLA; and
- expressly disclaims all liability in respect of, and makes no representations regarding, and takes no responsibility for any statements in or omissions from the PLA, other than as described above.

This consent will be treated as not having been withdrawn prior to the publication of the PLA unless Goldman Sachs notifies you in writing of the withdrawal of this consent before that time.

Yours sincerely



Christian Johnston  
Managing Director  
**Goldman Sachs Australia Pty Ltd**



Nimesh Khuroya  
Managing Director  
**Goldman Sachs International**