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The Directors  
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The Directors  
BHP Group Plc  
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23 November 2021

Dear Directors

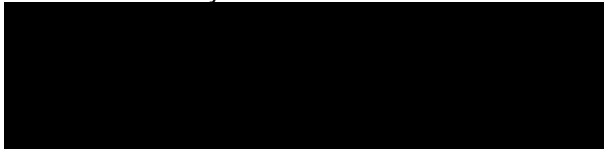
## **BHP Group Limited and BHP Group Plc (together “BHP”) – Shareholder Circular**

We refer to the Shareholder Circular dated 8 December 2021 (“Offer Document”) to be issued by BHP (including any electronic copy of it) for the unification of BHP’s dual listed company structure.

Ernst & Young LLP consents to being named in the Offer Document as the Auditor of BHP Group Plc;

This consent will be treated as not having been withdrawn prior to the date of lodgement of the Offer Document with the Australian Securities & Investments Commission and the Financial Conduct Authority, unless we notify you in writing of the withdrawal of this consent before the relevant lodgement date.

Yours sincerely



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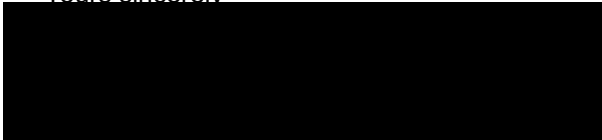
## **BHP Group Limited – Prospectus on the admission of BHP Group Limited Shares on the LSE**

We refer to the Prospectus dated 8 December 2021 (“Offer Document”) to be issued by BHP Group Limited (including any electronic copy of it) for the unification of BHP Group Limited’s and BHP Group Plc’s dual listed company structure.

Ernst & Young LLP consents to being named in the Offer Document as the Auditor of BHP Group Plc;

This consent will be treated as not having been withdrawn prior to the date of lodgement of the Offer Document with the Financial Conduct Authority, unless we notify you in writing of the withdrawal of this consent before the relevant lodgement date.

Yours sincerely



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