

Citigroup Global Markets Limited
Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom

The Directors
BHP Group Limited
Level 18, 171 Collins Street
Melbourne VIC 3000

and

The Directors
BHP Group Plc
Nova South, 160 Victoria Street
London SW1E 5LB

19 November 2021

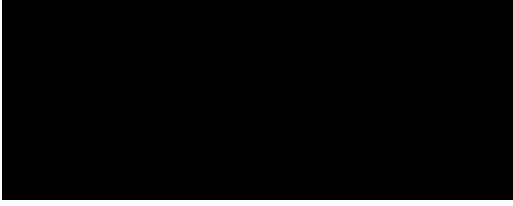
Dear Sir/Madam

We refer to the shareholder circular to be issued by BHP Group Limited and BHP Group Plc and the prospectus to be issued by BHP Group Limited on or around 8 December 2021 in connection with the proposed unification of the BHP Group's dual listed company structure whereby BHP Group Limited will become the sole parent company of the BHP Group.

We hereby confirm that we have given and not withdrawn our consent to the issue of the shareholder circular and prospectus with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

CITIGROUP GLOBAL MARKETS LIMITED



By _____

Tom Reid
Managing Director