

PROHIBITION OF SALES TO UNITED KINGDOM RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “EUWA”); (ii) a customer within the meaning of the Financial Services and Markets Act 2000 (as amended), where that customer would not qualify as a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in the UK Prospectus Regulation (as defined below). Consequently no key information document required by Regulation (EU) No. 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended) (“MiFID II”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Regulation (EU) 2017/1129 (as amended). Consequently no key information document required by Regulation (EU) No. 1286/2014 (as amended) (the “PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the European Economic Area has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the European Economic Area may be unlawful under the PRIIPs Regulation.

UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any distributor should take into consideration the manufacturer’s target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

Final Terms dated 2 September 2025

BHP BILLITON FINANCE LIMITED

Legal Entity Identifier (LEI): 549300KZMIS43NMT0A66

Issue of €800,000,000 3.180 per cent. Notes due 4 September 2031

under the

€20,000,000,000

Euro Medium Term Note Programme

Guaranteed by BHP Group Limited

Legal Entity Identifier (LEI): WZE1WSENV6JSZFK0JC28

PART A — CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 22 August 2025 (the “Prospectus”) which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “UK Prospectus Regulation”). This document constitutes the Final Terms of the Notes described herein for the purposes of the UK Prospectus Regulation and must be read in conjunction with the Prospectus in order to obtain all the relevant information. The Prospectus has been published on the website of the London Stock Exchange at <https://www.londonstockexchange.com/news?tab=today-s-news>.

1	(i)	Issuer:	BHP Billiton Finance Limited
	(ii)	Guarantor:	BHP Group Limited
2	(i)	Series Number:	18
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3		Specified Currency:	Euro (“€”)
4		Aggregate Nominal Amount:	
	(i)	Series:	€800,000,000
	(ii)	Tranche:	€800,000,000
5		Issue Price:	100 per cent. of the Aggregate Nominal Amount
6	(i)	Specified Denomination(s):	€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.
	(ii)	Calculation Amount:	€1,000
7	(i)	Issue Date:	4 September 2025

	(ii) Interest Commencement Date (if different from the Issue Date):	Issue Date
8	Maturity Date:	4 September 2031
9	Interest Basis:	3.180 per cent. per annum Fixed Rate
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Call Option Issuer Residual Call Option
13	Date Board approval for issuance of Notes and Guarantee obtained:	The issue of the Notes was authorised pursuant to resolutions of the Board of Directors of the Issuer dated 18 August 2025. The Guarantee was authorised pursuant to resolutions of the Board of Directors of the Guarantor dated 13-14 August 2025.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14	Fixed Rate Note Provisions	Applicable
	(i) Rate(s) of Interest:	3.180 per cent. per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	4 September in each year, from and including 4 September 2026, up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	€31.80 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction (Condition 5(h)):	Actual/Actual (ICMA)
	(vi) Determination Date(s) (Condition 5(h)):	4 September in each year
15	Floating Rate Note Provisions	Not Applicable
16	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17	Call Option	Applicable
	(i) Optional Redemption Date(s):	Any date from and including the Issue Date to but excluding the Maturity Date.

(ii)	Optional Redemption Amount(s):	€1,000 per Calculation Amount in the case of the Optional Redemption Dates falling in the period (the “Par Call Period”) from and including 4 June 2031 (the “Par Call Period Commencement Date”) to but excluding the Maturity Date. Otherwise, Make Whole Redemption Price.
(iii)	If redeemable in part:	
	(a) Minimum nominal amount to be redeemed:	Not Applicable
	(b) Maximum nominal amount to be redeemed:	Not Applicable
18	Issuer Residual Call Option	Applicable
(i)	Residual Call Threshold	25 per cent. of the aggregate nominal amount of the Notes
(ii)	Residual Call Early Redemption Amount:	€1,000 per Calculation Amount
19	Put Option	Not Applicable
20	Final Redemption Amount	€1,000 per Calculation Amount
21	Early Redemption Amount	
(i)	Early Redemption Amount(s) payable on redemption for taxation reasons (Condition 6(c)) or an event of default (Condition 10):	€1,000 per Calculation Amount
(ii)	Redemption for taxation reasons permitted only on Interest Payment Dates (Condition 6(c)):	No
(iii)	Unmatured Coupons to become void upon early redemption (Bearer Notes only) (Condition 7(f)):	No
22	Make Whole Redemption Price	Make Whole Redemption Amount
(i)	Redemption Margin:	0.15 per cent.
(ii)	Reference Bond:	DBR 0% 08/15/31 (ISIN: DE0001102564)
(iii)	Quotation Time:	11:00 a.m., Brussels time

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23	Form of Notes	Bearer Notes
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	(i) Temporary or Permanent Global Note:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in paragraph (d) under "Exchange" in the Permanent Global Note
	(ii) Applicable TEFRA exemption:	D Rules
	(iii) New Global Note:	No
24	Additional Financial Centre(s) (Condition 7(h)):	Not Applicable
25	Talons for future Coupons to be attached to Definitive Notes:	No

Signed on behalf of the Issuer:



Signed on behalf of the Guarantor:

By: _____

Duly authorised
BHP Group Limited

Signed on behalf of the Issuer:

By: _____
Duly authorised
BHP Billiton Finance Limited

Signed on behalf of the Guarantor:



PART B — OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the Official List of the Financial Conduct Authority and admitted to trading on the London Stock Exchange's Main Market with effect from 4 September 2025.
- (ii) Estimate of total expenses related to admission to trading: £6,050

2 RATINGS

Ratings: The Notes to be issued are expected to be assigned the following ratings:

A by Fitch Ratings Ltd ("Fitch")
A1 by Moody's Investors Service Pty Limited ("Moody's")

The rating agencies above have published the following high-level descriptions of such ratings:

A rating of A1 by Moody's is judged to be upper-medium grade and subject to low credit risk. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category.

A rating of A by Fitch denotes expectations of low default risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to adverse business or economic conditions than is the case for higher ratings.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer: See "Use of Proceeds" in the Prospectus
- (ii) Estimated net proceeds: €797,800,000

5 YIELD

Indication of yield: 3.180 per cent. per annum

6 OPERATIONAL INFORMATION

- | | | |
|-------|---|--|
| (i) | ISIN Code: | XS3167486789 |
| (ii) | Common Code: | 316748678 |
| (iii) | CFI: | See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN |
| (iv) | FISN: | See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN |
| (v) | Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. (together with the address of each such clearing system) and the relevant identification number(s): | Not Applicable |
| (vi) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (vii) | Intended to be held in a manner which would allow Eurosystem eligibility | No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that the Eurosystem eligibility criteria have been met. |

7 THIRD PARTY INFORMATION

The ratings definition of Fitch (as defined in Part B, item 2 above) has been extracted from: <https://www.fitchratings.com/products/rating-definitions#about-rating-definitions>

The ratings definition of Moody's (as defined in Part B, item 2 above) has been extracted from: <https://ratings.moody's.com/rmc-documents/53954>

The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by Fitch and Moody's, no facts have been omitted which would render the reproduced information inaccurate or misleading.

8 PROHIBITION OF SALES TO UNITED KINGDOM RETAIL INVESTORS

Applicable

10 PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS

Applicable