

INVITATION TO SUBMIT EXPRESSIONS OF INTEREST (“EOI”)



INTRODUCTION

BHP Billiton Petróleo Operaciones de México, S. De R.L. De C.V. (“BHP”) is currently progressing appraisal activities in the Trion field in Mexico to assess the viability of its development. If the field is declared commercial, the development will require an in-field drilling and completion program (“Drilling Program”) with the use of a Semisubmersible or Drillship (“Drilling Unit”).

PURPOSE OF THIS EOI

BHP is soliciting the interest of reputable Drilling Contractors (hereinafter referred to as “Contractors”) experienced in the provision of Drilling Units and associated services for operation of the Drilling Unit, to develop a list of suitable Contractors who may subsequently be invited into the bidding process for the execution of the here-in described Scope of Work. This process may eventually lead to the award of a contract for the provision of a Drilling Unit and associated services for operation of the Drilling Unit. BHP intends to work directly with the owners/operators of the Drilling Units to successfully source and execute a contract; therefore, brokerage or agent services are not required.

The EOI seeks to provide prospective Contractors with relevant background information regarding the Trion project and to describe the information to be submitted by prospective Contractors in order to assist BHP in compiling a list of suitable Contractors for further assessment.

Key project metrics and Drilling Unit duty specifications are as follows:

- **Location** : Western Gulf of Mexico, Mexico jurisdiction
- **Water depth** : ~ 2,500 meters
- **Drilling depth capability** : >17,000ft BLM

Any entity responding to this EOI must have the capacity and capability to provide and safely operate a Drilling Unit that meets or exceeds the duty specification noted above without co-venturing for the supply of such unit.

INFORMATION REQUIRED FROM PROSPECTIVE CONTRACTORS

Interested Contractors must provide the information requested below in order to be considered for further assessment (this information is also listed in the attached Expression of Interest (EOI) Response Form :

- **Company Information** – please provide your company details, name of the legal entity to be considered in the assessment process, contact person(s) dedicated to address information questions and correspondence relating to this request, company address.
- **Drilling Unit** - Contractors are requested to provide the name of the Drilling unit and the corresponding specification, in table form as provided in the duty specification noted above.
- **Relevant Work Experience** – Contractors are requested to provide a list of drilling and completion projects conducted by the proposed Drilling Unit demonstrating proven experience in water depths > 1,000 m within the last 5 years. Please provide the following details for completed projects/past experience if the above criteria are met:
 - Project Name
 - Year the project was executed
 - Water Depth (m)
 - Operator Name
 - Project Scope
 - Experience operating in Mexico
- **Local Content** – prospective Contractors are requested to provide anticipated percentage of local content

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in operation

- **Confirmation of Interest** – prospective Contractor is requested to confirm their company interest and compliance with requirements outlined in this EOI Letter by completing and signing the EOI Response Form.

EOI RESPONSE SUBMISSION REQUIREMENTS

Prospective Contractors interested in participating in the identification/assessment process must download, complete and sign the EOI Response Form attached. This Form should be signed by a legal representative of the Contractor. The representative’s name should also be printed where requested. The electronic version of the Form is located at <https://www.bhp.com/our-businesses/petroleum/trion/>, and submit to the following inbox:

BHP Petroleum (BHP)
cat_man_trion_dev@bhp.com

Submissions should be made electronically by no later than close of business 5:00 pm (CST) on 20th November 2020. BHP reserves the right not to accept submissions after this time. Submissions must be kept short and concise. Please endeavour to keep the submission under **5 MB**, if possible.

Please note that this invitation to submit expression of interest does not constitute a formal request for quotation or proposal, nor is it intended to create any expectations regarding future business dealings between BHP and recipient.

All EOI documents will become and remain BHP’s property. BHP shall not be liable in any respect for any costs, damages, charges or expenses incurred by the contractor in relation to preparing or submitting this EOI response. BHP reserves the right to accept or reject any or all EOI submissions that may be received related to the services requested. BHP reserves the right to change the requirements of this EOI, terminate further participation in the EOI process and change or terminate the contracting process at any time.

Thank you in advance for your willingness to respond to this EOI. We look forward to hearing from you. Should you have any questions or issues regarding the process outlined above, please contact the undersigned at mark.dahlin@bhp.com

Sincerely,

Mark Dahlin
Principal Category Management
BHP Billiton Petroleum

Enclosures:

Expression of Interest (EOI) Response Form