

Questions from Shareholders

The Annual General Meeting (AGM) of BHP Billiton Plc will be held at The Queen Elizabeth II Conference Centre, London, on Thursday, 23 October 2014 at 11.00am. Shareholders who are unable to attend the meeting, or who may prefer to register questions in advance, are invited to do so. This form is provided as a convenient way to submit any questions you have.

Please return your completed question form to our Share Registrar, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, or by facsimile to +44 870 703 6322 by Thursday, 16 October 2014. The envelope provided for the return of your proxy form may also be used for this purpose. Alternatively, you can email the Share Registrar at web.queries@computershare.co.uk.

You may also submit written questions to the auditor if the questions are relevant to the content of the auditor's report or the conduct of the audit of the financial report to be considered at the AGM.

We will endeavour to address the more frequently raised questions during the course of the AGM. The most frequently asked questions, together with answers, will be made available at www.bhpbilliton.com.

Question(s):

Please mark if it is a question directed to the auditor

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Thank you for your time.