

**BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2008
SUPPLEMENTARY INFORMATION**

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices.
- EBIT is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
- Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent segment operating assets net of segment operating liabilities.
- From 1 July 2007, the Group has elected to proportionally consolidate all jointly controlled entities, therefore all measures reported are inclusive of jointly controlled entities. This has resulted in capex and exploration information being restated for comparative periods.
- From 1 July 2007, the results of Group's Exploration and Technology business have been charged to the relevant Customer Sector Groups. Comparative information has been restated on the same basis.

Yearly Comparison 30 June 2008 vs 30 June 2007

BHP BILLITON GROUP

Year ended 30 June 2008

	US\$ Million							
	Revenue ⁽⁵⁾	EBIT ⁽⁵⁾	Exceptional items	Profit from Operations	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	9,547	5,489	-	5,489	8,936	2,116	692	359
Aluminium	5,746	1,465	-	1,465	6,364	556	23	23
Base Metals	14,774	7,989	(99)	7,890	11,159	989	176	86
Diamonds and Specialty Products	969	189	-	189	1,694	123	123	123
Stainless Steel Materials	5,088	1,275	(38)	1,237	7,275	1,191	149	142
Iron Ore	9,455	4,631	-	4,631	6,794	1,832	81	67
Manganese	2,912	1,644	-	1,644	1,154	155	6	6
Metallurgical Coal	3,941	937	-	937	2,647	500	55	55
Energy Coal	6,560	1,057	-	1,057	1,999	438	44	44
Group and unallocated items ⁽⁴⁾	1,406	(394)	-	(394)	709	29	1	1
Inter-segment adjustment	(925)	-	-	-	-	-	-	-
BHP Billiton Group	59,473	24,282	(137)	24,145	48,731	7,929	1,350	906

Year ended 30 June 2007

	US\$ Million							
	Revenue ⁽⁵⁾	EBIT ⁽⁵⁾	Exceptional items	Profit from Operations	Net operating assets	Capex ⁽¹⁾	Exploration gross ⁽²⁾	Exploration to profit ⁽³⁾
Petroleum	5,885	3,014	-	3,014	7,061	1,703	395	334
Aluminium	5,879	1,856	-	1,856	6,178	369	7	7
Base Metals	12,635	6,875	-	6,875	10,954	868	138	51
Diamonds and Specialty Products	893	197	-	197	1,759	164	80	80
Stainless Steel Materials	6,901	3,675	-	3,675	6,595	1,509	76	54
Iron Ore	5,524	2,728	-	2,728	4,256	1,517	40	28
Manganese	1,244	253	-	253	590	72	3	2
Metallurgical Coal	3,769	1,247	-	1,247	2,173	557	41	41
Energy Coal	4,576	481	(176)	305	1,846	316	25	25
Group and unallocated items ⁽⁴⁾	770	(259)	(167)	(426)	(249)	41	-	-
Inter-segment adjustment	(603)	-	-	-	-	-	-	-
BHP Billiton Group	47,473	20,067	(343)	19,724	41,163	7,116	805	622

- (1) Capex in aggregate comprises US\$6,097 million growth and US\$1,832 million other (2007: US\$5,535 million growth and US\$1,581 million other).
(2) Includes US\$491 million (2007: US\$265 million) capitalised exploration.
(3) Includes US\$47 million (2007: US\$82 million) of other exploration expenditure capitalised in prior years, now written off as impaired (also included in depreciation & amortisation).
(4) Includes consolidation adjustments, unallocated items and external sales of the Group's freight, transport and logistics operations.
(5) Total third party revenue for the Group is US\$7,555 million and EBIT US\$(394) million (2007: US\$6,202 million and US\$74 million).

PETROLEUM

Year ended 30 June 2008

	US\$ Million							
	Revenue ⁽¹⁾⁽⁵⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Bass Strait	2,152	1,904	128	1,776	752	181		
North West Shelf	1,767	1,416	105	1,311	1,413	263		
Atlantis	809	762	186	576	1,798	193		
Shenzi ⁽⁷⁾	59	49	44	5	1,550	487		
ROD & Ohanet	729	645	105	540	466	10		
Liverpool Bay & Bruce/Keith	635	511	147	364	105	23		
Exploration	-	(312)	47	(359)	521	-		
Other ⁽⁸⁾	1,977	1,676	406	1,270	2,331	959		
Total from Group production	8,128	6,651	1,168	5,483	8,936	2,116		
Third party products	1,419	6	-	6	-	-		
Total	9,547	6,657	1,168	5,489	8,936	2,116	692	359

Year ended 30 June 2007

	US\$ Million							
	Revenue ⁽¹⁾⁽⁵⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Bass Strait	1,634	1,427	99	1,328	740	130		
North West Shelf	1,415	1,085	105	980	1,226	325		
Atlantis	-	-	-	-	1,512	328		
Shenzi ⁽⁷⁾	-	-	-	-	835	307		
ROD & Ohanet	607	515	110	405	436	14		
Liverpool Bay & Bruce/Keith	582	466	168	298	218	37		
Exploration	-	(252)	82	(334)	224	-		
Other ⁽⁸⁾	726	545	212	333	1,870	562		
Total from Group production	4,964	3,786	776	3,010	7,061	1,703		
Third party products	921	4	-	4	-	-		
Total	5,885	3,790	776	3,014	7,061	1,703	395	334

(1) Petroleum revenue from Group production includes: Crude oil US\$5,521 million (2007: US\$2,897 million), natural gas US\$1,091 million (2007: US\$843 million), LNG US\$783 million (2007: US\$616 million), NGL US\$596 million (2007: US\$485 million) and other US\$137 million (2007: US\$123 million).

(2) Capex in aggregate comprises US\$2,021 million growth (includes US\$133 million finance lease addition) and US\$95 million other (2007: US\$1,597 million growth and US\$106 million other).

(3) Includes US\$380 million (2007: US\$143 million) capitalised exploration.

(4) Includes US\$47 million (2007: US\$82 million) exploration expenditure previously capitalised, now written off as impaired (included in depreciation & amortisation).

(5) Includes inter-segment revenue of US\$121 million (2007: US\$111 million) from equity product and US\$766 million (2007: \$467 million) from third party product.

(6) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

(7) Shenzi includes both Shenzi and Genghis Khan.

(8) Other includes the following producing fields - Stybarrow, Griffin, Minerva, Angostura, Mad Dog, West Cameron 76, Mustang, Genesis, Starlifter and Pakistan. Note that Net Operating Assets and Capex also includes the Pyrenees Development.

Production - continuing operations

	2008	2007
Crude oil and condensate (million barrels of oil equivalent)	57.4	45.2
Natural gas (bcf)	368.0	349.9
NGL (million barrels of oil equivalent)	10.7	11.5
Total Petroleum products (millions boe) ⁽⁶⁾	129.5	115.1

ALUMINIUM

Year ended 30 June 2008

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Alumina	1,700	629	144	485	3,051	516		
Aluminium	3,994	1,126	166	960	3,313	40		
Intra-divisional adjustment	(1,019)	-	-	-	-	-		
Total from Group production	4,675	1,755	310	1,445	6,364	556		
Third party products	1,071	20	-	20	-	-		
Total	5,746	1,775	310	1,465	6,364	556	23	23

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Alumina	1,600	766	154	612	2,664	310		
Aluminium	3,975	1,347	129	1,218	3,514	59		
Intra-divisional adjustment	(1,011)	-	-	-	-	-		
Total from Group production	4,564	2,113	283	1,830	6,178	369		
Third party products	1,315	26	-	26	-	-		
Total	5,879	2,139	283	1,856	6,178	369	7	7

(1) Capex in aggregate comprises US\$469 million growth and US\$87 million other (2007: US\$284 million growth and US\$85 million other).

Production - continuing operations ('000 tonnes)	2008	2007
Alumina	4,554	4,460
Aluminium	1,298	1,340

BASE METALS

Year ended 30 June 2008

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Americas								
Escondida	6,631	5,136	180	4,956	3,806	343		
Spence	1,174	939	96	843	1,650	140		
Other ⁽²⁾	2,345	1,577	123	1,454	555	156		
Australia								
Cannington	1,382	880	39	841	197	31		
Olympic Dam	1,699	708	225	483	5,630	312		
Exploration / Business Development	-	(311)	2	(313)	35	5		
Divisional activities ⁽³⁾	-	(71)	3	(74)	(714)	2		
Total from Group production	13,231	8,858	668	8,190	11,159	989		
Third party products	1,543	(201)	-	(201)	-	-		
Total	14,774	8,657	668	7,989	11,159	989	176	86

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Americas								
Escondida	5,606	4,441	159	4,282	3,438	267		
Spence	486	432	68	364	1,489	210		
Other	1,952	1,333	100	1,233	1,263	81		
Australia								
Cannington	982	628	36	592	268	24		
Olympic Dam	1,680	837	213	624	5,487	200		
Exploration / Business Development	22	(211)	(3)	(208)	(192)	86		
Divisional activities ⁽³⁾	28	76	-	76	(799)	-		
Total from Group production	10,756	7,536	573	6,963	10,954	868		
Third party products	1,879	(88)	-	(88)	-	-		
Total	12,635	7,448	573	6,875	10,954	868	138	51

(1) Capex in aggregate comprises US\$511 million growth and US\$478 million other (2007: US\$568 million growth and US\$300 million other).

(2) Includes Antamina, Cerro Colorado and Pinto Valley.

(3) Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations

	2008	2007
Payable copper in concentrate ('000 tonnes)	818.0	752.6
Copper cathode ('000 tonnes)	557.5	497.5
Uranium oxide concentrate (tonnes)	4,144	3,486
Gold - payable ('000 ounces)	162.0	176.1
Silver - payable ('000 ounces)	43,487	36,565
Lead ('000 tonnes)	253.1	212.3
Zinc ('000 tonnes)	144.5	118.7

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2008

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds ⁽²⁾	583	224	121	103	1,264	79		
Other businesses ⁽³⁾	386	140	54	86	430	44		
Total	969	364	175	189	1,694	123	123	123

Year ended 30 June 2007

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds ⁽²⁾	521	211	92	119	1,315	136		
Other businesses ^{(3) (4)}	372	104	26	78	444	28		
Total	893	315	118	197	1,759	164	80	80

(1) Capex in aggregate comprises US\$100 million growth and US\$23 million other (2007: US\$124 million growth and US\$40 million other).

(2) Diamonds includes Diamonds exploration and development costs.

(3) Includes Titanium minerals, exploration, development and other corporate costs.

(4) Includes the results for Southern Cross Fertiliser which was sold effective 1 August 2006.

Production - continuing operations

Diamonds ('000 carats)

2008

3,349

2007

3,224

STAINLESS STEEL MATERIALS

Year ended 30 June 2008

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Nickel West including Ravensthorpe	2,943	892	316	576	4,914	994		
Cerro Matoso	1,234	806	71	735	921	98		
Yabulu	863	199	76	123	1,462	96		
Other	-	(158)	1	(159)	(22)	3		
Total from Group production	5,040	1,739	464	1,275	7,275	1,191		
Third party products	48	-	-	-	-	-		
Total	5,088	1,739	464	1,275	7,275	1,191	149	142

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Nickel West including Ravensthorpe	3,709	1,870	174	1,696	4,282	1,042		
Cerro Matoso	1,856	1,469	51	1,418	925	91		
Yabulu	1,221	667	49	618	1,422	376		
Other	14	(56)	1	(57)	(34)	-		
Total from Group production	6,800	3,950	275	3,675	6,595	1,509		
Third party products	101	-	-	-	-	-		
Total	6,901	3,950	275	3,675	6,595	1,509	76	54

(1) Capex in aggregate comprises US\$788 million growth and US\$403 million other (2007: US\$1,198 million growth and US\$311 million other).

Production - continuing operations ('000 tonnes)	2008	2007
Nickel	167.9	187.2

IRON ORE

Year ended 30 June 2008

US\$ Million

	Revenue ⁽³⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
WA Iron Ore	8,467	4,768	310	4,458	5,892	1,530		
Samarco	842	383	20	363	1,192	282		
Other ⁽²⁾	-	(72)	1	(73)	(290)	20		
Total from Group production	9,309	5,079	331	4,748	6,794	1,832		
Third party products ⁽⁴⁾	146	(117)	-	(117)	-	-		
Total	9,455	4,962	331	4,631	6,794	1,832	81	67

Year ended 30 June 2007

US\$ Million

	Revenue ⁽³⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
WA Iron Ore	4,877	2,648	202	2,446	3,548	1,186		
Samarco	599	304	18	286	869	331		
Other ⁽²⁾	-	(3)	-	(3)	(161)	-		
Total from Group production	5,476	2,949	220	2,729	4,256	1,517		
Third party products	48	(1)	-	(1)	-	-		
Total	5,524	2,948	220	2,728	4,256	1,517	40	28

(1) Capex in aggregate comprises US\$1,616 million growth and US\$216 million other (2007: US\$967 million growth and US\$550 million other).

(2) Includes Boodarie Iron, which ceased operations in August 2005.

(3) Includes inter-segment revenue of US\$38 million (2007: US\$19 million).

(4) Includes Boodarie Iron sales of contracted gas purchases and US\$109 million mark to market loss on embedded derivative.

Production - continuing operations (Million tonnes)	2008	2007
Iron ore	111.3	98.2

MANGANESE

Year ended 30 June 2008

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	2,844	1,692	48	1,644	1,154	155		
Third party products	68	-	-	-	-	-		
Total	2,912	1,692	48	1,644	1,154	155	6	6

Year ended 30 June 2007

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	1,149	291	40	251	590	72		
Third party products	95	2	-	2	-	-		
Total	1,244	293	40	253	590	72	3	2

(1) Capex in aggregate comprises US\$101 million growth and US\$54 million other (2007: US\$26 million growth and US\$46 million other).

Production - continuing operations (Million tonnes)

	2008	2007
Manganese ore	6.6	6.0
Manganese alloy	0.8	0.7

METALLURGICAL COAL

Year ended 30 June 2008

US\$ Million

	Revenue ⁽¹⁾	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross	Exploration to profit
Queensland Coal	3,174	976	159	817	1,939	358		
Illawarra	706	297	112	185	704	139		
Other	-	(60)	1	(61)	4	3		
Total from Group production	3,880	1,213	272	941	2,647	500		
Third party products	61	(4)	-	(4)	-	-		
Total	3,941	1,209	272	937	2,647	500	55	55

Year ended 30 June 2007

US\$ Million

	Revenue ⁽¹⁾	EBITDA	Deprn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross	Exploration to profit
Queensland Coal	3,003	1,263	130	1,133	1,508	352		
Illawarra	756	297	130	167	648	203		
Other	-	(54)	-	(54)	17	2		
Total from Group production	3,759	1,506	260	1,246	2,173	557		
Third party products	10	1	-	1	-	-		
Total	3,769	1,507	260	1,247	2,173	557	41	41

(1) Includes inter-segment revenue of US\$nil million from equity product (2007: US\$6 million).

(2) Capex in aggregate comprises US\$253 million growth and US\$247 million other (2007: US\$285 million growth and US\$272 million other).

Production - continuing operations (Million tonnes)

Metallurgical coal

2008

35.2

2007

38.4

ENERGY COAL

Year ended 30 June 2008

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
South Africa Coal	1,963	659	139	520	358	196		
New Mexico	519	118	37	81	221	44		
Hunter Valley	688	471	38	433	750	114		
Colombia	632	283	41	242	699	82		
Exploration/Business Development	-	(51)	14	(65)	43	2		
Divisional activities	-	(65)	-	(65)	(72)	-		
Total from Group production	3,802	1,415	269	1,146	1,999	438		
Third party products	2,758	(89)	-	(89)	-	-		
Total	6,560	1,326	269	1,057	1,999	438	44	44

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
South Africa Coal	1,502	212	165	47	317	124		
New Mexico	478	114	34	80	148	37		
Hunter Valley	396	116	33	83	654	80		
Colombia	488	246	42	204	631	74		
Exploration/Business Development	-	(26)	16	(42)	51	-		
Divisional activities	-	(21)	-	(21)	(5)	1		
Total from Group production	2,864	641	290	351	1,796	316		
Third party products	1,712	130	-	130	50	-		
Total	4,576	771	290	481	1,846	316	25	25

(1) Capex in aggregate comprises US\$232 million growth and US\$206 million other (2007: US\$163 million growth and US\$153 million other).

(2) Includes 11.3 million tonnes of production from our South African Optimum operation where the entitlement to earnings vested with the purchaser effective from 1 July 2007.

Production - continuing operations (Million tonnes)	2008 ⁽²⁾	2007
Energy coal	80.9	82.2