

BHP BILLITON REPORT FOR THE YEAR ENDED 30 June 2007
SUPPLEMENTARY INFORMATION

Customer Sector Group Results

The following notes and definitions are relevant to the table below and those on the following pages:

- Revenue is based on Group realised prices. Revenue is revenue together with share of jointly controlled entities revenue from external customers.
- Underlying result for EBIT is Underlying EBIT, defined as earnings before net finance costs and taxation (including jointly controlled entities net finance costs and taxation) and any exceptional items.
- Underlying result for EBITDA is Underlying EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, amortisation and impairments of Group companies and jointly controlled entities.
- Capex including capex of jointly controlled entities includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represents segment assets net of segment liabilities and includes net operating assets of jointly controlled entities.

Yearly Comparison 30 June 2007 vs 30 June 2006

BHP BILLITON GROUP									
Year ended 30 June 2007		US\$ Million							
	Revenue ⁽⁶⁾	EBIT excluding exceptional items	Exceptional items	EBIT including exceptional items	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit ⁽³⁾	
Petroleum	5,885	3,014	-	3,014	7,061	1,687	395	334	
Aluminium	5,879	1,856	-	1,856	6,178	369	7	7	
Base Metals	12,635	6,905	-	6,905	10,954	835	105	18	
Diamonds and Specialty Products	893	261	-	261	1,759	144	13	13	
Stainless Steel Materials	6,901	3,697	-	3,697	6,598	1,509	52	30	
Iron Ore	5,524	2,738	-	2,738	4,191	1,186	30	18	
Manganese	1,244	253	-	253	590	72	3	2	
Metallurgical Coal	3,769	1,249	-	1,249	2,173	555	39	39	
Energy Coal	4,576	484	(176)	308	1,846	242	22	22	
Group and unallocated items ⁽⁴⁾	770	(390)	(167)	(557)	(249)	41	139	139	
Inter-segment adjustment	(603)	-	-	-	-	-	-	-	
BHP Billiton Group - Underlying result	47,473	20,067	(343)	19,724	41,101	6,640	805	622	
Statutory adjustments ⁽⁵⁾		(1,323)	-	(1,323)					
BHP Billiton Group - Statutory result		18,744	(343)	18,401					
Year ended 30 June 2006		US\$ Million							
	Revenue ⁽⁶⁾	EBIT excluding exceptional items	Exceptional items	EBIT including exceptional items	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit ⁽³⁾	
Petroleum	5,230	2,968	-	2,968	5,323	1,124	447	394	
Aluminium	5,084	1,191	-	1,191	5,895	377	8	8	
Base Metals	10,294	5,400	439	5,839	10,307	1,250	14	14	
Diamonds and Specialty Products	1,263	345	-	345	1,755	202	11	11	
Stainless Steel Materials	2,955	901	-	901	4,794	1,423	7	7	
Iron Ore	4,782	2,537	-	2,537	2,844	884	31	31	
Manganese	1,037	132	-	132	515	45	-	-	
Metallurgical Coal	3,941	1,834	-	1,834	1,858	677	40	40	
Energy Coal	3,965	327	-	327	1,928	131	81	-	
Group and unallocated items ⁽⁴⁾	667	(358)	-	(358)	(164)	41	134	134	
Inter-segment adjustment	(119)	-	-	-	-	-	-	-	
BHP Billiton Group - Underlying result	39,099	15,277	439	15,716	35,055	6,154	773	639	
Statutory adjustments ⁽⁵⁾		(1,045)	-	(1,045)					
BHP Billiton Group - Statutory result		14,232	439	14,671					

(1) Capex in aggregate comprises US\$5,198 million growth and US\$1,442 million other (2006: US\$4,702 million growth and US\$1,452 million other).

(2) Includes US\$275 million (2006: US\$400 million) of capital expenditure of certain jointly controlled entities not reported as capital expenditure under IFRS.

(3) Includes US\$82 million of exploration expenditure capitalised in prior years, now written off as unsuccessful or abandoned (included in depreciation & amortisation) (2006: US\$41 million written off as unsuccessful or abandoned, and US\$32 million impaired).

(4) Includes consolidation adjustments, unallocated items and external sales of the Group's freight, transport and logistics operations, and the Group's Exploration & Technology business.

(5) Statutory adjustments required to report jointly controlled entities on an equity accounted basis in accordance with IFRS.

(6) Total third party revenue for the Group is US\$6,202 million and EBIT US\$74 million (2006: US\$4,960 million and US\$111 million).

PETROLEUM

Year ended 30 June 2007

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Australia/Asia	3,309	2,717	248	2,469	2,528	711		
Bass Strait	1,634	1,427	99	1,328	740	130		
North West Shelf	1,415	1,085	105	980	1,226	325		
Americas	463	479	160	319	3,982	922		
UK/Middle East	1,189	981	278	703	654	54		
Exploration/Business Development	-	(299)	80	(379)	-	-		
Divisional activities	3	(92)	10	(102)	(103)	-		
Total from Group production	4,964	3,786	776	3,010	7,061	1,687		
Third party products ⁽⁵⁾	921	4	-	4	-	-		
Total - Underlying result	5,885	3,790	776	3,014	7,061	1,687	395	334
Statutory adjustment ⁽⁶⁾		(5)	(5)	-				
Total - Statutory result		3,785	771	3,014				

Year ended 30 June 2006

	US\$ Million							
	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross ⁽³⁾	Exploration to profit ⁽⁴⁾
Australia/Asia	3,052	2,618	224	2,394	2,011	439		
Bass Strait	1,535	1,374	93	1,281	690	126		
North West Shelf	1,266	1,007	81	926	990	215		
Americas	487	471	264	207	2,638	604		
UK/Middle East	1,265	1,094	257	837	788	65		
Exploration/Business Development	-	(303)	73	(376)	-	-		
Divisional activities	-	(90)	9	(99)	(114)	16		
Total from Group production	4,804	3,790	827	2,963	5,323	1,124		
Third party products ⁽⁵⁾	426	5	-	5	-	-		
Total - Underlying result	5,230	3,795	827	2,968	5,323	1,124	447	394
Statutory adjustment ⁽⁶⁾		(4)	(4)	-				
Total - Statutory result		3,791	823	2,968				

- (1) Petroleum revenue from Group production includes: Crude oil US\$2,897 million (2006: US\$2,812 million), natural gas US\$843 million (2006: US\$886 million), LNG US\$616 million (2006: US\$572 million), NGL US\$485 million (2006: US\$419 million) and other US\$123 million (2006: US\$115 million).
- (2) Capex in aggregate comprises US\$1,581 million growth, US\$106 million other (2006: US\$1,004 million growth, US\$120 million other).
- (3) Includes US\$143 million (2006: US\$126 million) capitalised exploration.
- (4) Includes US\$82 million exploration expenditure previously capitalised, now written off as unsuccessful or abandoned (included in depreciation & amortisation) (2006: US\$41 million written off as unsuccessful or abandoned and US\$32 million impairment).
- (5) Inter-segment revenue, included in revenue above, is comprised of US\$111 million (2006: US\$226 million) from equity product and US\$467 million (2006: \$105 million) from third party product.
- (6) Statutory adjustments required to report the Caesar and Cleopatra jointly controlled entities on an equity accounted basis in accordance with IFRS.
- (7) LPG and Ethane are reported as Natural Gas Liquids (NGL). Product specific conversions are made and NGL's are reported in barrels of oil equivalent (boe). Comparative period information has been restated.
- (8) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.

Production - continuing operations	2007	2006
Crude oil, condensate and NGL (millions barrels of oil equivalent) ⁽⁷⁾	56.7	56.8
Natural gas (bcf)	267.0	264.6
Liquefied natural gas (bcf)	88.7	88.2
Total Petroleum products (millions boe) ⁽⁸⁾	116.0	115.6

ALUMINIUM

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit
Alumina	1,600	766	154	612	2,664	310		
Aluminium	3,975	1,347	129	1,218	3,514	59		
Intra-divisional adjustment	(1,011)	-	-	-	-	-		
Total from Group production	4,564	2,113	283	1,830	6,178	369		
Third party products	1,315	26	-	26	-	-		
Total - Underlying result	5,879	2,139	283	1,856	6,178	369	7	7
Statutory adjustment ⁽³⁾		(67)	(33)	(34)				
Total - Statutory result		2,072	250	1,822				

Year ended 30 June 2006

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation ⁽⁴⁾	EBIT ⁽⁴⁾	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit
Alumina	1,210	436	108	328	2,358	306		
Aluminium	3,372	995	208	787	3,537	71		
Intra-divisional adjustment	(872)	-	-	-	-	-		
Total from Group production	3,710	1,431	316	1,115	5,895	377		
Third party products	1,374	76	-	76	-	-		
Total - Underlying result	5,084	1,507	316	1,191	5,895	377	8	8
Statutory adjustment ⁽³⁾		(83)	(39)	(44)				
Total - Statutory result		1,424	277	1,147				

(1) Capex in aggregate comprises US\$284 million growth and US\$85 million other (2006: US\$307 million growth and US\$70 million other).

(2) Includes US\$8 million (2006: US\$11 million) of capital expenditure of Mozal and Valesul (prior to disposal on 1 July 2006) not reported as capital expenditure under IFRS.

(3) Statutory adjustment required to report the Mozal and Valesul (prior to disposal on 1 July 2006) jointly controlled entities on an equity accounted basis in accordance with IFRS.

(4) Includes US\$50 million impairment of Valesul in 2006.

Production - continuing operations ('000 tonnes)

	2007	2006
Alumina	4,460	4,187
Aluminium	1,340	1,319

BASE METALS

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit
Americas								
Escondida	5,606	4,441	159	4,282	3,438	267		
Spence	486	432	68	364	1,489	210		
Other	1,952	1,333	100	1,233	1,263	48		
Australia								
Cannington	982	628	36	592	268	24		
Olympic Dam	1,680	837	213	624	5,487	200		
Exploration / Business Development	22	(181)	(3)	(178)	(192)	86		
Divisional activities ⁽³⁾	28	76	-	76	(799)	-		
Total from Group production	10,756	7,566	573	6,993	10,954	835		
Third party products	1,879	(88)	-	(88)	-	-		
Total - Underlying result	12,635	7,478	573	6,905	10,954	835	105	18
Statutory adjustment ⁽⁴⁾		(1,308)	(207)	(1,101)				
Total - Statutory result		6,170	366	5,804				

Year ended 30 June 2006

	US\$ Million							
	Revenue	EBITDA ⁽⁵⁾	Depn & amortisation	EBIT ⁽⁵⁾	Net operating assets	Capex ^{(1) (2)}	Exploration gross	Exploration to profit
Americas								
Escondida	4,623	3,389	176	3,213	3,109	389		
Spence	-	7	11	(4)	1,106	646		
Other	2,123	1,443	139	1,304	1,144	32		
Australia								
Cannington	835	491	43	448	252	21		
Olympic Dam	1,408	741	196	545	5,282	157		
Exploration / Business Development	-	(62)	-	(62)	(33)	-		
Divisional activities ⁽³⁾	46	(33)	7	(40)	(553)	5		
Total from Group production	9,035	5,976	572	5,404	10,307	1,250		
Third party products	1,259	(4)	-	(4)	-	-		
Total - Underlying result	10,294	5,972	572	5,400	10,307	1,250	14	14
Statutory adjustment ⁽⁴⁾		(1,051)	(225)	(826)				
Total - Statutory result		4,921	347	4,574				

(1) Capex in aggregate comprises US\$568 million growth and US\$267 million other (2006: US\$1,048 million growth and US\$202 million other).

(2) Includes US\$267 million (2006: US\$389 million) of capital expenditure of Escondida not reported as capital expenditure under IFRS.

(3) Includes closed mining and smelting operations in Canada, USA and South Africa.

(4) Statutory adjustments required to report in the Antamina and Escondida jointly controlled entities on an equity accounted basis in accordance with IFRS.

(5) Includes the results for Tintaya prior to its divestment on 1 June 2006.

Production - continuing operations

	2007	2006
Payable copper in concentrate ('000 tonnes)	752.6	795.2
Copper cathode ('000 tonnes)	497.5	373.3
Uranium oxide concentrate (tonnes)	3,486	3,936
Gold - payable ('000 ounces)	176.1	187.4
Silver - payable ('000 ounces)	36,565	45,884
Lead ('000 tonnes)	210.8	266.3
Zinc ('000 tonnes)	118.7	109.1

DIAMONDS AND SPECIALTY PRODUCTS

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds	521	211	92	119	1,315	136		
Other businesses ⁽²⁾	372	168	26	142	444	8		
Total - Underlying result	893	379	118	261	1,759	144	13	13

Year ended 30 June 2006

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Diamonds	622	300	83	217	1,252	183		
Other businesses ⁽²⁾	641	162	34	128	503	19		
Total - Underlying result	1,263	462	117	345	1,755	202	11	11

(1) Capex in aggregate comprises US\$124 million growth and US\$20 million other (2006: US\$171 million growth and US\$31 million other).

(2) Includes the results for Southern Cross Fertilisers up until disposal on 1 August 2006, and Hi Fert up until disposal on 2 December 2005.

(3) Statutory adjustments for Richards Bay Minerals have not been disclosed due to confidentiality agreements.

Production - continuing operations

	2007	2006
Diamonds ('000 carats)	3,224	2,561

STAINLESS STEEL MATERIALS

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Nickel West including Ravensthorpe	3,709	1,870	174	1,696	4,282	1,042		
Cerro Matoso	1,856	1,469	51	1,418	925	91		
Yabulu	1,221	667	49	618	1,422	376		
Other	14	(34)	1	(35)	(31)	-		
Total from Group production	6,800	3,972	275	3,697	6,598	1,509		
Third party products	101	-	-	-	-	-		
Total - Underlying result	6,901	3,972	275	3,697	6,598	1,509	52	30
Statutory adjustment		-	-	-				
Total - Statutory result		3,972	275	3,697				

Year ended 30 June 2006

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Nickel West including Ravensthorpe	1,649	536	158	378	3,024	1,030		
Cerro Matoso	792	511	41	470	791	54		
Yabulu	425	68	44	24	999	338		
Other	52	29	-	29	(20)	1		
Total from Group production	2,918	1,144	243	901	4,794	1,423		
Third party products	37	-	-	-	-	-		
Total - Underlying result	2,955	1,144	243	901	4,794	1,423	7	7
Statutory adjustment		-	-	-				
Total - Statutory result		1,144	243	901				

(1) Capex in aggregate comprises US\$1,198 million growth and US\$311 million other (2006: US\$1,151 million growth and US\$272 million other).

Production - continuing operations ('000 tonnes)	2007	2006
Nickel	186.3	174.9

IRON ORE

Year ended 30 June 2007

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
WA Iron Ore	4,877	2,648	202	2,446	3,548	1,186		
Samarco	599	304	18	286	804	-		
Other ⁽²⁾	19	7	-	7	(161)	-		
Third party products ⁽⁴⁾	29	(1)	-	(1)	-	-		
Total - Underlying result	5,524	2,958	220	2,738	4,191	1,186	30	18

Statutory adjustment ⁽³⁾

(73) (18) (55)

Total - Statutory result

2,885 202 2,683

Year ended 30 June 2006

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
WA Iron Ore	4,173	2,355	154	2,201	2,616	882		
Samarco	593	355	17	338	429	-		
Other ⁽²⁾	2	(3)	1	(4)	(198)	2		
Third party products ⁽⁴⁾	14	3	1	2	(3)	-		
Total - Underlying result	4,782	2,710	173	2,537	2,844	884	31	31

Statutory adjustment ⁽³⁾

(91) (18) (73)

Total - Statutory result

2,619 155 2,464

(1) Capex in aggregate comprises US\$957 million growth and US\$229 million other. (2006: US\$697 million growth and US\$187 million other).

(2) Includes Boodarie Iron, which has ceased operations on August 2005.

(3) Statutory adjustments required to report the Samarco jointly controlled entity on an equity accounted basis in accordance with IFRS.

(4) Inter-segment revenue, included in revenue above, is comprised of US\$19 million from equity product (2006: US\$nil million).

Production - continuing operations (Million tonnes)

2007

2006

Iron ore

98.2

90.8

MANGANESE

Year ended 30 June 2007

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	1,149	291	40	251	590	72		
Third party products	95	2	-	2	-	-		
Total - Underlying result	1,244	293	40	253	590	72	3	2
Statutory adjustment		-	-	-				
Total - Statutory result		293	40	253				

Year ended 30 June 2006

US\$ Million

	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
Manganese	965	177	39	138	515	45		
Third party products	72	(6)	-	(6)	-	-		
Total - Underlying result	1,037	171	39	132	515	45	-	-
Statutory adjustment		-	-	-				
Total - Statutory result		171	39	132				

(1) Capex in aggregate comprises US\$26 million growth and US\$46 million other. (2006: US\$8 million growth and US\$37 million other).

Production - continuing operations (Million tonnes)	2007	2006
Manganese ore	6.0	5.3
Manganese alloy	0.7	0.6

METALLURGICAL COAL

Year ended 30 June 2007

US\$ Million

	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross	Exploration to profit
Queensland Coal	3,003	1,263	130	1,133	1,508	350		
Illawarra	756	297	130	167	648	203		
Other	-	(52)	-	(52)	17	2		
Third party products	10	1	-	1	-	-		
Total - Underlying result	3,769	1,509	260	1,249	2,173	555	39	39
Statutory adjustment ⁽³⁾		(4)	(2)	(2)				
Total - Statutory result		1,505	258	1,247				

Year ended 30 June 2006

US\$ Million

	Revenue ⁽¹⁾	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽²⁾	Exploration gross	Exploration to profit
Queensland Coal	3,281	1,714	96	1,618	1,275	439		
Illawarra	659	328	70	258	586	238		
Other	-	(42)	-	(42)	(3)	-		
Third party products	1	-	-	-	-	-		
Total - Underlying result	3,941	2,000	166	1,834	1,858	677	40	40
Statutory adjustment ⁽³⁾		(3)	(3)	-				
Total - Statutory result		1,997	163	1,834				

(1) Revenue includes inter-segment revenue of US\$6 million from equity product. (2006: US\$8 million).

(2) Capex in aggregate comprises US\$285 million growth and US\$270 million other (2006: US\$274 million growth and US\$403 million other).

(3) Statutory adjustments required to report the South Blackwater Coal jointly controlled entities on an equity accounted basis in accordance with IFRS.

Production - continuing operations (Million tonnes)	2007	2006
Metallurgical coal	38.4	35.6

ENERGY COAL

Year ended 30 June 2007

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
South Africa Coal	1,502	212	165	47	317	124		
New Mexico	478	114	34	80	148	37		
Hunter Valley	396	116	33	83	654	80		
Colombia	488	246	42	204	631	-		
Divisional activities	-	(21)	-	(21)	(5)	1		
Exploration/Business Development	-	(23)	16	(39)	51	-		
Total from Group production	2,864	644	290	354	1,796	242		
Third party products	1,712	130	-	130	50	-		
Total - Underlying result	4,576	774	290	484	1,846	242	22	22
Statutory adjustment ⁽²⁾		(99)	(43)	(56)				
Total - Statutory result		675	247	428				

Year ended 30 June 2006

	US\$ Million							
	Revenue	EBITDA	Depn & amortisation	EBIT	Net operating assets	Capex ⁽¹⁾	Exploration gross	Exploration to profit
South Africa Coal	1,474	190	183	7	583	94		
New Mexico	477	118	32	86	144	25		
Hunter Valley	317	55	32	23	497	11		
Colombia	437	229	36	193	623	-		
Divisional activities	-	(13)	-	(13)	(19)	1		
Exploration/Business Development	-	(6)	-	(6)	94	-		
Total from Group production	2,705	573	283	290	1,922	131		
Third party products	1,260	37	-	37	6	-		
Total - Underlying result	3,965	610	283	327	1,928	131	81	-
Statutory adjustment ⁽²⁾		(93)	(36)	(57)				
Total - Statutory result		517	247	270				

(1) Capex in aggregate comprises US\$163 million growth and US\$79 million other (2006: US\$42 million growth and US\$89 million other).

(2) Statutory adjustments required to report the Cerrejón Coal (Colombia) jointly controlled entity on an equity accounted basis in accordance with IFRS.

Production - continuing operations (Million tonnes)	2007	2006
Energy coal	87.0	85.8