

# **NEWS RELEASE**

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# BHP BILLITON PRODUCTION REPORT FOR THE QUARTER **ENDED 30 SEPTEMBER 2001**

BHP Billiton today released its production report for the quarter ended 30 September, 2001. Production of most major commodities was in line with both the corresponding period last year and the June 2001 quarter.

- Aluminium production was five per cent higher than the corresponding period last year and slightly lower than the June 2001 quarter. Compared to the September 2000 quarter, higher production largely reflects the commencement of full production at Mozal (Mozambique) in December 2000. Compared to the June 2001 quarter, lower production and sales were recorded at Alumar and Valesul as a result of temporary power usage restrictions in Brazil. Illegal industrial action at the Mozal aluminium smelter is being progressively resolved and had no impact on production during the quarter.
- Copper production was five per cent lower than the corresponding period last year and 20 per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, lower production was due to the write-off of BHP Billiton's share of the net assets in the Ok Tedi copper project (Papua New Guinea) in June 2001. As such, production from the September 2001 quarter at Ok Tedi has not been included in this report. Excluding Ok Tedi, production was in line with the June 2001 quarter. Higher copper cathode production was reported at Escondida (Chile) following operational improvements during the last half of FY01, which increased the capacity of the oxide plant.
- Iron Ore production was in line with both the corresponding period last year and the June 2001 quarter. Increased production was recorded at Newman (Western Australia) during the quarter following higher demand for iron ore fines, particularly from China. Record shipments of 18.9 million wet tonnes were also made during the September quarter following strong demand for Newman lump and fines product from China and Korea.

- Boodarie Iron (previously WA HBI) production was slightly higher than forecast reflecting consistent three-train operation and the continued ramp up of the facility. A successful four-train trial was run in October for six days, providing further positive information on the plant's capabilities. The realised price for Boodarie™ Iron product has improved over the past twelve months, reflecting increased delivery performance, higher quality and market acceptance of the product. Prices for Boodarie™ Iron product are now trading within the forecast range between scrap and pig iron, however the near term outlook for the underlying global steel market remains weak.
- Metallurgical Coal production was five per cent higher than the corresponding period last year and 23 per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, increased production was recorded at Riverside (Australia) and South Walker Creek (Australia) due to operational improvements. Compared to the June 2001 quarter, the lower recorded production follows the equalisation of Queensland (Australia) coal interests with Mitsubishi to form the BHP Billiton Mitsubishi Alliance.
- Energy Coal production was seven per cent higher than the corresponding period last year and three per cent lower than the June 2001 quarter. Compared to the September 2000 quarter, higher production was largely due to the acquisition of CDC and CZN (Colombia) in September and November 2000 respectively. Compared to the June 2001 quarter, lower production was reported at BHP Billiton's New Mexico (United States) operations following planned maintenance shutdowns. On 23 October 2001, BHP Billiton announced the sale of its 80 per cent interest in the PT Arutmin energy coal assets (Indonesia) to PT Bumi Resources.
- Oil and Condensate production was six per cent lower than the corresponding period last year and six per cent higher than the June 2001 quarter. Compared to the September 2000 quarter, production figures were impacted by natural field decline at Bass Strait (Australia) and Laminaria (Timor Sea). Compared to the June 2001 quarter, higher production was recorded at Bass Strait due to the Tuna and West Tuna well workovers and an infill drilling program. Record production of about 68,000 bopd (gross) was reported at Liverpool Bay (UK) during the September 2001 quarter and higher oil production was recorded in the Gulf of Mexico (United States) following the start up of the Typhoon field in July 2001.
- Natural Gas production was 15 per cent higher than the corresponding period last year and in line with the June 2001 quarter. Compared to the September 2000 quarter, the increase in production was due to higher domestic gas sales at the North West Shelf Project (Western Australia), improved plant availability at the Griffin project (Western Australia) and the commencement of gas production at the Zamzama extended well test in Pakistan. Higher gas production was also recorded in the Gulf of Mexico (United States) following the start up of the Typhoon field in July 2001.

- Raw Steel production was five per cent lower than the corresponding period last year and four per cent higher than the June 2001 quarter. Compared to the June 2001 quarter, a strengthening Australian market resulted in higher domestic sales during the current quarter. This was offset in part by reduced export sales.
- Ekati™ Diamond production was 148 per cent higher than the corresponding period last year and 80 per cent higher than the June 2001 quarter following the acquisition of Dia Met Minerals Ltd, effective 1 July 2001. This increased BHP Billiton's ownership of the Ekati™ diamond mine (Canada) to 80 per cent. Higher carat grades were also recorded during the September 2001 quarter as a result of high concentrate ore.

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|                           | -                              | QUA          | ARTER END    | ED           | QUARTER      | RENDED       | % CHAN                           |            |
|---------------------------|--------------------------------|--------------|--------------|--------------|--------------|--------------|----------------------------------|------------|
|                           |                                | SEPT<br>2000 | JUNE<br>2001 | SEPT<br>2001 | SEPT<br>2001 | SEPT<br>2000 | SEPT Q01 SI<br>vs<br>SEPT Q00 JU | VS         |
| ALUMINIUM                 |                                |              |              |              |              |              |                                  |            |
| Alumina<br>Aluminium      | ('000 tonnes)<br>('000 tonnes) | 539<br>233   | 998<br>250   | 964<br>244   | 964<br>244   | 539<br>233   | 79%<br>5%                        | -3%<br>-2% |
| BASE METALS               |                                |              |              |              |              |              |                                  |            |
| Copper                    | ('000 tonnes)                  | 212.3        | 253.6        | 202.0        | 202.0        | 212.3        | -5%                              | -20%       |
| Lead                      | (tonnes)                       | 52,944       | 55,757       | 54,074       | 54,074       | 52,944       | 2%                               | -3%        |
| Zinc                      | (tonnes)                       | 29,512       | 30,543       | 29,462       | 29,462       | 29,512       | 0%                               | -4%        |
| Gold                      | (ounces)                       | 175,039      | 192,580      | 69,954       | 69,954       | 175,039      | -60%                             | -64%       |
| Silver                    | ('000 ounces)                  | 8,075        | 8,064        | 8,183        | 8,183        | 8,075        | 1%                               | 1%         |
| Molybdenum                | ('000 tonnes)                  | -            | 0.1          | 0.1          | 0.1          | -            | na                               | -18%       |
| CARBON STEEL MATERIALS    |                                |              |              |              |              |              |                                  |            |
| Iron ore                  | ('000 tonnes)                  | 17,280       | 17,074       | 17,080       | 17,080       | 17,280       | -1%                              | 0%         |
| Metallurgical coal        | ('000 tonnes)                  | 7,964        | 10,802       | 8,365        | 8,365        | 7,964        | 5%                               | -23%       |
| Manganese ores            | ('000 tonnes)                  | 1,024        | 936          | 973          | 973          | 1,024        | -5%                              | 4%         |
| Manganese alloys          | ('000 tonnes)                  | 175          | 136          | 119          | 119          | 175          | -32%                             | -13%       |
| Hot briquetted iron       | ('000 tonnes)                  | 105          | 276          | 386          | 386          | 105          | 268%                             | 40%        |
| STAINLESS STEEL MATERIALS |                                |              |              |              |              |              |                                  |            |
| Nickel                    | ('000 tonnes)                  | 12.8         | 16.8         | 15.9         | 15.9         | 12.8         | 24%                              | -5%        |
| Chrome ores               | ('000 tonnes)                  | 921          | 665          | 629          | 629          | 921          | -32%                             | -5%        |
| Ferrochrome               | ('000 tonnes)                  | 273          | 194          | 207          | 207          | 273          | -24%                             | 7%         |
| ENERGY COAL               | ('000 tonnes)                  | 20,842       | 23,134       | 22,405       | 22,405       | 20,842       | 7%                               | -3%        |
| PETROLEUM                 |                                |              |              |              |              |              |                                  |            |
| Crude oil and condensate  | (ldd 000)                      | 20,817       | 18,378       | 19,492       | 19,492       | 20,817       | -6%                              | 6%         |
| Natural gas               | (bcf)                          | 61.75        | 71.64        | 71.24        | 71.24        | 61.75        | 15%                              | -1%        |
| LPG                       | ('000 tonnes)                  | 172.77       | 175.60       | 182.71       | 182.71       | 172.77       | 6%                               | 4%         |
| Ethane                    | ('000 tonnes)                  | 23.19        | 18.53        | 24.05        | 24.05        | 23.19        | 4%                               | 30%        |
| BHP STEEL                 |                                |              |              |              |              |              |                                  |            |
| Raw steel                 | ('000 tonnes)                  | 1,455        | 1,328        | 1,382        | 1,382        | 1,455        | -5%                              | 4%         |
| Marketable steel products | ('000 tonnes)                  | 1,425        | 1,469        | 1,377        | 1,377        | 1,425        | -3%                              | -6%        |
| EXPLOR'N, TECH & NEW BUS  | -                              |              |              |              |              |              |                                  |            |

| BHP BILLITON ATTRIBUTABLE PR | ODLICTION |
|------------------------------|-----------|
| TRHP BILLION ATTRIBUTABLE PR |           |

| BHP Billiton<br>Interest | SEPT<br>2000  | DEC<br>2000   | MARCH<br>2001   | JUNE<br>2001 | SEPT   | SEPT   | SEPT   |
|--------------------------|---|---|---|--------------|--|--|--|
| Interest                 | 2000  | 2000  | 2001  | 2001         | 2004   |  |  |
|                          |   |   |   | 2001         | 2001   | 2001   | 2000   |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
| 86%                      | 206   | 211   | 541   | 674          | 662  | 662  | 206  |
|                          |   |   |   | -            |  |  | 213  |
|                          |   |   |   |              |  |  | 120  |
|                          |   |   |   |              |  |  | 539  |
| <del>-</del>             | 000   | 000   | 000   | 000          |  |  | 000  |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
| 100%                     | 126   | 127   | 122   | 123          | 125  | 125  | 126  |
|                          |   |   |   |              |  |  | 46   |
|                          |   |   |   |              |  |  | 43   |
|                          |   |   |   |              |  |  | 11   |
|                          |   |   |   |              |  |  | 7  |
|                          | 233   | 251   | 250   | 250          | 244  | 244  | 233  |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
| 57.5%                    | 109.5   | 105.8   | 98.3  | 89.1         | 89.3   | 89.3   | 109.5  |
|                          |   |   |   |              | -  | -  | 49.8   |
|                          |   |   |   |              | 20.9   | 20.9   | 22.5   |
|                          | -   |   |   |              |  |  | _  |
|                          | _   |   |   |              |  |  | _  |
|                          | 3.4   |   |   |              |  |  | 3.4  |
| _                        | 185.2   | 213.0   | 197.3   | 191.4        | 140.4  | 140.4  | 185.2  |
| nes)                     |   |   |   |              |  |  |  |
| 57.5%                    | 20.0  | 20.5  | 21.0  | 22.0         | 21.9   | 21.9   | 20.0   |
| 100%                     | -   | 31.0  | 32.0  | 34.0         | 34.0   | 34.0   | -  |
| 100%                     | 2.8   | 2.7   | 2.5   | 2.3          | 2.3  | 2.3  | 2.8  |
| 100%                     | 4.3   | 4.4   | 4.0   | 3.8          | 3.4  | 3.4  | 4.3  |
| <u>-</u>                 | 27.1  | 58.6  | 59.5  | 62.2         | 61.6   | 61.6   | 27.1   |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
| 100%                     | 51 229  | 40 E03  | 45 22 <u>0</u>  | 5/1 271      | 52 270   | 52 970   | 51,328   |
|                          |   |   |   |              |  |  | 1,616  |
| 100/0                    |   |   |   |              |  |  | 52,944   |
| =                        | 52,344  | 51,104  | 40,348  | 55,757       | J <del>4</del> ,074  | J4,U14   | 52,844   |
|                          |   |   |   |              |  |  |  |
|                          |   |   |   |              |  |  |  |
| 100%                     | 13,148  | 17,994  | 15,877  | 17,176       | 14,058   | 14,058   | 13,148   |
| 100%                     | 11,359  | 10,812  | 8,868   | 7,969        | 9,456  | 9,456  | 11,359   |
| 100%                     | 5,005   | 5,499   | 5,010   | 5,398        | 5,948  | 5,948  | 5,005  |
| -                        | 29,512  |   | 29,755  | 30,543       | 29,462   |  | 29,512   |
|                          | 57.5%<br>100%<br>100%<br>100%<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>-<br>- | 45% 213 36% 120 539  100% 126 100% 46 46.3% 43 45.5% 11 47% 7 233  57.5% 52% 49.8 100% 22.5 25% - 33.6% - 100% 3.4 185.2  nes)  57.5% 20.0 100% - 100% 2.8 100% 2.8 100% 2.7.1  100% 51,328 100% 1,616 52,944  100% 11,359 100% 5,005 | 45%     213     215       36%     120     107       539     533       100%     126     127       100%     46     45       46.3%     43     44       45.5%     11     12       47%     7     23       233     251       57.5%     109.5     105.8       52%     49.8     54.1       100%     22.5     24.0       25%     -     9.9       33.6%     -     16.0       100%     3.4     3.2       185.2     213.0       nes)       57.5%     20.0     20.5       100%     -     31.0       100%     2.8     2.7       100%     2.8     2.7       100%     3.4     4.4       27.1     58.6       100%     51,328     49,503       1,616     1,601       52,944     51,104       100%     13,148     17,994       100%     11,359     10,812       100%     5,005     5,499 | 100%         | 45% 36%         213 215 107 114 113         211 114 113           539         533         868         998           100% 126         127 122 123         100% 446 45 44 43         44.3% 42 43         45.5% 11 12 11 9         47% 7 23 31 32         32         33 251 250 250           47% 7 23 31 32 233 251 250 250         250         250         250         250           57.5% 49.8 54.1 51.7 53.4 100% 22.5 24.0 18.4 20.1 25% - 9.9 10.8 11.9 33.6% - 16.0 14.8 14.1 100% 3.4 3.2 3.3 2.8 185.2 213.0 197.3 191.4         14.8 14.1 100% 14.8 14.1 100% 3.4 3.2 3.3 2.8 185.2 213.0 197.3 191.4           nes)         57.5% 20.0 20.5 21.0 22.0 34.0 100% - 31.0 32.0 34.0 100% 2.8 2.7 2.5 2.3 100% 4.3 4.4 4.0 3.8 27.1 58.6 59.5 62.2           100% 2.8 2.7 2.5 2.3 100% 4.3 4.4 4.0 3.8 27.1 58.6 59.5 62.2         27.1 58.6 59.5 62.2           100% 51,328 49,503 45,228 54,271 1,486 52,944 51,104 46,549 55,757           100% 13,148 17,994 15,877 17,176 100% 11,359 10,812 8,868 7,969 100% 5,005 5,499 5,010 5,398 100% 5,005 5,499 5,010 5,398 100% | 45% 36%         213 215 213 211 219 219 114 113 83 539 539 533 868 998 964           100% 126 127 122 123 125 100% 46 45 44 43 44 46.3% 43 44 42 43 35 45.5% 11 12 11 9 8 47% 7 23 31 32 32 233 251 250 250 244           57.5% 109.5 105.8 98.3 89.1 89.3 23 22 233 251 250 250 244           57.5% 49.8 54.1 51.7 53.4 - 100% 22.5 24.0 100% 22.5 24.0 18.4 20.1 20.9 25% - 9.9 10.8 11.9 11.6 33.6% - 16.0 14.8 14.1 16.1 100% 3.4 3.2 3.3 2.8 2.5 185.2 213.0 197.3 191.4 140.4           nes)         57.5% 20.0 20.5 21.0 22.0 21.9 100% - 31.0 32.0 34.0 34.0 100% 2.8 2.7 2.5 2.3 2.3 100% 4.3 4.4 4.0 3.8 3.4 27.1 58.6 59.5 62.2 61.6           100% 51,328 49,503 45,228 54,271 52,879 100% 52,944 51,104 46,549 55,757 54,074           100% 13,148 17,994 15,877 17,176 14,058 100% 11,359 10,812 8,868 7,969 9,456 100% 5,005 5,499 5,010 5,398 5,948           100% 5,005 5,499 5,010 5,398 5,948 | 45% 36%         213 215 213 211 219 219         219 383         213 83         83         83         83         83         83         83         83         83         868         998         964         964         964           100% 539         126         127         114         1113         83         83         964         964           100% 46         45         44         43         44 |

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| RHP RII I IT | ON ATTRIBUTABLE PRODUCTION  |
|--------------|-----------------------------|
|              | ON ATTRIBUTABLE I RODUCTION |

| BHF BILLITON ATTRIBUT         |                          |              | QU.         | ARTER ENDE    | ED.          |              | QUARTER      | ENDED        |
|-------------------------------|--------------------------|--------------|-------------|---------------|--------------|--------------|--------------|--------------|
|                               | BHP Billiton<br>Interest | SEPT<br>2000 | DEC<br>2000 | MARCH<br>2001 | JUNE<br>2001 | SEPT<br>2001 | SEPT<br>2001 | SEPT<br>2000 |
| BASE METALS (continued)       |                          |              |             |               |              |              |              |              |
| GOLD                          |                          |              |             |               |              |              |              |              |
| Payable concentrate (ounces   |                          |              |             |               |              |              |              |              |
| Ok Tedi (d)                   | 52%                      | 140,748      | 127,049     | 115,576       | 124,729      | -            | -            | 140,748      |
| Escondida                     | 57.5%                    | 15,443       | 13,270      | 10,582        | 10,302       | 10,641       | 10,641       | 15,443       |
| Tintaya                       | 100%                     | 6,947        | 4,638       | 5,146         | 7,693        | 10,249       | 10,249       | 6,947        |
| Alumbrera (e)                 | 25%                      | -            | 31,555      | 31,949        | 41,658       | 42,857       | 42,857       | -            |
| Selbaie                       | 100%                     | 11,901       | 9,344       | 8,472         | 8,198        | 6,207        | 6,207        | 11,901       |
| Total                         | -                        | 175,039      | 185,856     | 171,725       | 192,580      | 69,954       | 69,954       | 175,039      |
| SILVER                        |                          |              |             |               |              |              |              |              |
| Payable metal ('000 ounces)   |                          |              |             |               |              |              |              |              |
| Cannington                    | 100%                     | 7,629        | 7,591       | 6,462         | 7,806        | 7,804        | 7,804        | 7,629        |
| Selbaie                       | 100%                     | 446          | 469         | 362           | 258          | 379          | 379          | 446          |
| Total                         | _                        | 8,075        | 8,060       | 6,824         | 8,064        | 8,183        | 8,183        | 8,075        |
| MOLYBDENUM                    |                          |              |             |               |              |              |              |              |
| Payable metal ('000 tonnes)   |                          |              |             |               |              |              |              |              |
| Highland Valley (e)           | 33.6%                    | -            | 0.1         | 0.1           | 0.1          | 0.1          | 0.1          | -            |
| CARBON STEEL MATERIALS        |                          |              |             |               |              |              |              |              |
| IRON ORE                      |                          |              |             |               |              |              |              |              |
| Production ('000 tonnes)      |                          |              |             |               |              |              |              |              |
| Mt Newman Joint Venture       | 85%                      | 5,620        | 5,500       | 4,591         | 5,239        | 5,973        | 5,973        | 5,620        |
| Goldsworthy Joint Venture     | 85%                      | 1,630        | 1,730       | 1,453         | 1,788        | 1,656        | 1,656        | 1,630        |
| Yandi Joint Venture           | 85%                      | 7,080        | 5,840       | 6,354         | 6,882        | 7,046        | 7,046        | 7,080        |
| Jimblebar                     | 100%                     | 1,130        | 1,250       | 991           | 1,272        | 1,182        | 1,182        | 1,130        |
| Samarco                       | 50%                      | 1,820        | 1,910       | 1,885         | 1,893        | 1,223        | 1,223        | 1,820        |
| Total                         | -                        | 17,280       | 16,230      | 15,274        | 17,074       | 17,080       | 17,080       | 17,280       |
| METALLURGICAL COAL (f)        |                          |              |             |               |              |              |              |              |
| Production ('000 tonnes)      |                          |              |             |               |              |              |              |              |
| CQCA Joint Venture (g)        | 50%                      | 3,961        | 3,794       | 3,519         | 4,064        | 4,002        | 4,002        | 3,961        |
| Gregory Joint Venture (g)     | 50%                      | 851          | 970         | 845           | 960          | 486          | 486          | 851          |
| BHP Mitsui Coal (h)           | 80%                      | 1,414        | 1,525       | 1,678         | 1,802        | 1,823        | 1,823        | 1,414        |
| QCT Resources (i)             | 50%                      | -            | 1,260       | 1,837         | 2,087        | -            | -            | -            |
| Illawarra                     | 100%                     | 1,738        | 1,328       | 1,619         | 1,889        | 2,055        | 2,055        | 1,738        |
| Total                         | =                        | 7,964        | 8,877       | 9,498         | 10,802       | 8,365        | 8,365        | 7,964        |
| MANGANESE ORES                |                          |              |             |               |              |              |              |              |
| Saleable production ('000 ton | nes)                     |              |             |               |              |              |              |              |
| South Africa (j)              | 60%                      | 555          | 579         | 538           | 490          | 467          | 467          | 555          |
| Australia (j)                 | 60%                      | 469          | 318         | 379           | 446          | 505          | 505          | 469          |
| Total                         | -                        | 1,024        | 897         | 917           | 936          | 973          | 973          | 1,024        |
| MANGANESE ALLOYS              |                          |              |             |               |              |              |              |              |
| Saleable production ('000 ton | nnes)                    |              |             |               |              |              |              |              |
| South Africa (j)              | 60%                      | 111          | 106         | 96            | 85           | 69           | 69           | 111          |
| Australia (j)                 | 60%                      | 64           | 67          | 64            | 51           | 50           | 50           | 64           |
| Total                         | _                        | 175          | 173         | 160           | 136          | 119          | 119          | 175          |
| Refer footnotes on page 5     | _                        |              |             |               |              |              |              |              |

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|  |                                | _               | QU              | ARTER ENDE      | D               |                 | QUARTER         | ENDED         |
|--|--------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|---------------|
|  | BHP Billiton<br>Interest       | SEPT<br>2000    | DEC<br>2000     | MARCH<br>2001   | JUNE<br>2001    | SEPT<br>2001    | SEPT<br>2001    | SEPT<br>2000  |
| CARBON STEEL MATERIAL<br>HOT BRIQUETTED IRON<br>Production ('000 tonnes) |                                |                 |                 |                 |                 |                 |                 |               |
| Boodarie Iron™   | 100%                           | 105             | 291             | 177             | 276             | 386             | 386             | 10            |
| STAINLESS STEEL MATERI<br>NICKEL   | IALS                           |                 |                 |                 |                 |                 |                 |               |
| Production ('000 tonnes)   | 00.00/                         | 0.4             | 0.0             | 0.4             | 0.4             | 0.0             | 0.0             |               |
| CMSA<br>Yabulu   | 99.8%<br>100%                  | 6.4<br>6.4      | 6.9<br>7.5      | 9.4<br>7.4      | 9.1<br>7.7      | 9.6<br>6.3      | 9.6<br>6.3      | 6.<br>6.      |
| Total  | 10076                          | 12.8            | 14.4            | 16.8            | 16.8            | 15.9            | 15.9            | 12.           |
|  |                                |                 |                 |                 |                 |                 |                 |               |
| CHROME ORES<br>Saleable production ('000 to                              | onnes)                         |                 |                 |                 |                 |                 |                 |               |
| South Africa (j)   | 60%                            | 921             | 898             | 674             | 665             | 629             | 629             | 92            |
| FERROCHROME<br>Saleable production ('000 to<br>South Africa (j)          | onnes)<br>60%                  | 273             | 249             | 192             | 194             | 207             | 207             | 27            |
| ENERGY COAL  |                                |                 |                 |                 |                 |                 |                 |               |
| Production ('000 tonnes)   | 4000/                          | 44.504          | 47.044          | 44.070          | 44.574          | 44 520          | 44.520          | 44.50         |
| South Africa<br>USA  | 100%<br>100%                   | 14,561<br>3,080 | 17,811<br>3,962 | 14,379<br>3,993 | 14,571<br>3,890 | 14,538<br>3,106 | 14,538<br>3,106 | 14,56<br>3,08 |
| Australia  | 100%                           | 1,235           | 1,227           | 1,512           | 1,329           | 1,173           | 1,173           | 1,23          |
| Indonesia (I)  | 80%                            | 1,966           | 2,134           | 2,035           | 2,291           | 2,450           | 2,450           | 1,96          |
| Colombia (m)   | 16%-33%                        | -               | 687             | 1,091           | 1,053           | 1,138           | 1,138           | · -           |
| Total  | -                              | 20,842          | 25,821          | 23,010          | 23,134          | 22,405          | 22,405          | 20,84         |
| PETROLEUM  |                                |                 |                 |                 |                 |                 |                 |               |
| Production   |                                |                 |                 |                 |                 |                 |                 |               |
| Crude oil & condensate   | (000 bbl)                      | 20,817          | 20,000          | 19,911          | 18,378          | 19,492          | 19,492          | 20,8          |
| Natural gas  | (bcf)                          | 61.75           | 60.83           | 67.61           | 71.64           | 71.24           | 71.24           | 61.7          |
| LPG<br>Ethane  | ('000 tonnes)<br>('000 tonnes) | 172.77<br>23.19 | 155.04<br>9.98  | 170.62<br>15.69 | 175.60<br>18.53 | 182.71<br>24.05 | 182.71<br>24.05 | 172.7<br>23.1 |
| - · · · · ·  | (                              |                 |                 |                 |                 |                 |                 |               |
| BHP STEEL  |                                |                 |                 |                 |                 |                 |                 |               |
| Production ('000 tonnes) Raw steel                                       | 100%                           | 1.455           | 1.372           | 1.277           | 1.328           | 1.382           | 1.382           | 1.4           |

1,455 1,425 1,372 1,268 1,277 1,345 1,328 1,469 1,382 1,377 1,382 1,377 1,455 1,425

Refer footnotes on page 5.

Marketable steel products

Raw steel

100%

100%

### BHP BILLITON ATTRIBUTABLE PRODUCTION

|  | _               |      | QU   | ARTER ENDE | <u>-</u> υ |      | QUARTER | ENDED |
|--|-----------------|------|------|------------|------------|------|---------|-------|
|  | BHP Billiton    | SEPT | DEC  | MARCH      | JUNE       | SEPT | SEPT    | SEPT  |
|  | Interest        | 2000 | 2000 | 2001       | 2001       | 2001 | 2001    | 2000  |
| EXPLORATION, TECH & N<br>DIAMONDS<br>Production ('000 carats)<br>Ekati <sup>TM</sup> (n) | EW BUSINESS 80% | 309  | 318  | 375        | 427        | 767  | 767     | 309   |

- (a) Interest in Worsley increased from 30% to 86% effective January 2001.
- (b) Mozal produced its first metal in June 2000 and achieved full commissioning of its 253,000 tpa capacity in December 2000.
- (c) BHP Billiton Base Metals has adopted payable metal as its production reporting basis effective this quarterly report. Prior period mine production figures have been restated from the previous basis of metal contained in concentrate.
- (d) Shown on 100% basis. BHP Billiton holds a 52% equity interest in Ok Tedi. BHP Billiton announced in August 2001 that no profit would be recognised for Ok Tedi from 1 July 2001 onwards except to the extent that dividends are received. Accordingly, Ok Tedi September 2001 quarter production (100% basis) of 48,200 tonnes of copper and 104,855 ounces of gold has not been recognised in this quarterly report.
- (e) Included from 1 October 2000, the effective date of the acquisition of Rio Algom.
- (f) Coal production is reported on the basis of saleable product. Production figures include some thermal coal.
- (g) BHP Billiton interest is 50% from 28 June 2001 (previously CQCA joint venture 52.1% and Gregory joint venture 64.14%).
- (h) Shown on 100% basis before 20% outside equity interest.
- (i) Production reported represents BHP Billiton's 50% equity interest in MetCoal Holdings. MetCoal Holdings is equally owned by BHP Billiton and Mitsubishi Development Pty Ltd and acquired QCT Resources Limited in November 2000. In June 2001, Mitsubishi acquired the balance of the shares in QCT from BHP Billiton.
- (j) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.
- (k) BHP Billiton ceased its investment in Orinoco in March 2001.
- (I) Production shown on 86.5% basis after allowing for Indonesian state owned corporation's 13.5% share of production.
- (m) Colombian thermal coal interests acquired in September and November 2000.
- (n) Interest in Ekati™ increased from 51% to 80% effective July 2001.

|  |  | FNT REPORT |
|--|--|------------|
|  |  |            |
|  |  |            |

|  | QUARTER ENDED   |   |  |   |   | QUARTER ENDED                            |  |  |
|--|---|---|--|---|---|--|--|--|
|  | SEPT  | DEC   | MARCH  | JUNE  | SEPT  | SEPT                                     | SEPT   |  |
| A L LIBAINIII IBA  | 2000  | 2000  | 2001   | 2001  | 2001  | 2001                                     | 2000   |  |
| ALUMINIUM  | al a alaa walaaa atka mwia  |   |  |   |   |  |  |  |
| BHP Billiton attributable production an ('000 tonnes)  | d sales unless otherwis   | e stated.   |  |   |   |  |  |  |
| ALUMINA  |   |   |  |   |   |  |  |  |
| Production   |   |   |  |   |   |  |  |  |
| Worsley, Australia (a)   | 206   | 211   | 541  | 674   | 662   | 662                                      | 206  |  |
| Paranam, Suriname  | 213   | 215   | 213  | 211   | 219   | 219                                      | 213  |  |
| Alumar, Brazil   | 120   | 107   | 114  | 113   | 83  | 83                                       | 120  |  |
| Total  | 539   | 533   | 868  | 998   | 964   | 964                                      | 539  |  |
| Sales  |   |   |  |   |   |  |  |  |
| Worsley, Australia (a)   | 185   | 205   | 388  | 725   | 692   | 692                                      | 185  |  |
| Paranam, Suriname  | 214   | 194   | 224  | 186   | 224   | 224                                      | 214  |  |
|  |   | 116   | 120  | 116   | 79  | 79                                       | 110  |  |
| Alumar, Brazil   | 110   | 116   | 120  | 110   |   |  |  |  |
| Alumar, Brazil Total  (a) Interest in Worsley increased fro  | 509   | 515   | 732  | 1,027   | 995   | 995                                      |  |  |
| Total  (a) Interest in Worsley increased fro   | 509   | 515   | 732  |   |   |  |  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  | 509   | 515   | 732  |   |   |  |  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  | 509   | 515   | 732  |   |   |  |  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  | 509<br>om 30% to 86% effective                                      | 515<br>January 200  | 732  | 1,027   | 995   | 995                                      | 509  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  | 509<br>om 30% to 86% effective                                      | 515<br>January 200<br>127   | 732  | 1,027   | 995   | 995                                      | 509<br>126   |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa   | 509<br>om 30% to 86% effective<br>126<br>46                         | 515<br>2 January 200<br>127<br>45   | 732<br>01.<br>122<br>44                          | 1,027<br>123<br>43  | 995<br>125<br>44  | 995<br>125<br>44                         | 126<br>46  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa Bayside, South Africa Alumar, Brazil   | 509<br>om 30% to 86% effective<br>126<br>46<br>43                   | 515<br>2 January 200<br>127<br>45<br>44   | 732<br>01.<br>122<br>44<br>42                    | 1,027<br>123<br>43<br>43                                      | 995<br>125<br>44<br>35                                    | 995<br>125<br>44<br>35                   | 126<br>46<br>43  |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  | 509<br>om 30% to 86% effective<br>126<br>46<br>43<br>11             | 515<br>e January 200<br>127<br>45<br>44<br>12                                       | 732<br>01.<br>122<br>44<br>42<br>11              | 1,027<br>123<br>43<br>43<br>9                                 | 995<br>125<br>44<br>35<br>8                               | 995<br>125<br>44<br>35<br>8              | 126<br>46<br>43<br>11<br>7                                 |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  Mozal, Mozambique (b)   | 509<br>om 30% to 86% effective<br>126<br>46<br>43<br>11<br>7        | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23                                 | 732<br>01.<br>122<br>44<br>42<br>11<br>31        | 1,027<br>123<br>43<br>43<br>9<br>32                           | 995<br>125<br>44<br>35<br>8<br>32                         | 995<br>125<br>44<br>35<br>8<br>32        | 126<br>46<br>43<br>11<br>7                                 |  |
| Total  (a) Interest in Worsley increased from the control of the c | 509<br>om 30% to 86% effective<br>126<br>46<br>43<br>11<br>7        | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23                                 | 732<br>01.<br>122<br>44<br>42<br>11<br>31        | 1,027<br>123<br>43<br>43<br>9<br>32                           | 995<br>125<br>44<br>35<br>8<br>32                         | 995<br>125<br>44<br>35<br>8<br>32        | 126<br>46<br>43<br>11<br>7                                 |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  Mozal, Mozambique (b)  Total  Sales   | 509<br>om 30% to 86% effective<br>126<br>46<br>43<br>11<br>7<br>233 | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23<br>251                          | 732<br>01.<br>122<br>44<br>42<br>11<br>31<br>250 | 1,027<br>123<br>43<br>43<br>9<br>32<br>250                    | 125<br>44<br>35<br>8<br>32<br>244                         | 995<br>125<br>44<br>35<br>8<br>32<br>244 | 126<br>46<br>43<br>11<br>7<br>233                          |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  Mozal, Mozambique (b)  Total  Sales  Hillside, South Africa   | 509<br>om 30% to 86% effective<br>126<br>46<br>43<br>11<br>7<br>233 | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23<br>251                          | 732<br>01.<br>122<br>44<br>42<br>11<br>31<br>250 | 1,027<br>123<br>43<br>43<br>9<br>32<br>250                    | 125<br>44<br>35<br>8<br>32<br>244                         | 995<br>125<br>44<br>35<br>8<br>32<br>244 | 126<br>46<br>43<br>11<br>7<br>233                          |  |
| Total  (a) Interest in Worsley increased from  ALUMINIUM  Production  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  Mozal, Mozambique (b)  Total  Sales  Hillside, South Africa  Bayside, South Africa  Alumar, Brazil  Valesul, Brazil  | 509 om 30% to 86% effective  126 46 43 11 7 233  126 41 42 11       | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23<br>251<br>127<br>46<br>43<br>11 | 732 01.  122 44 42 11 31 250  121 42 41 7        | 1,027  123 43 43 9 32 250  124 50 45 12                       | 125<br>44<br>35<br>8<br>32<br>244<br>123<br>43<br>34<br>8 | 125<br>44<br>35<br>8<br>32<br>244        | 126<br>46<br>43<br>11<br>7<br>233<br>126<br>41<br>42<br>11 |  |
| Total  (a) Interest in Worsley increased fro  ALUMINIUM  Production  Hillside, South Africa Bayside, South Africa Alumar, Brazil Valesul, Brazil Mozal, Mozambique (b) Total  Sales  Hillside, South Africa Bayside, South Africa Alumar, Brazil   | 126<br>46<br>43<br>11<br>7<br>233                                   | 515<br>2 January 200<br>127<br>45<br>44<br>12<br>23<br>251<br>127<br>46<br>43       | 732<br>01.<br>122<br>44<br>42<br>11<br>31<br>250 | 1,027<br>123<br>43<br>43<br>9<br>32<br>250<br>124<br>50<br>45 | 125<br>44<br>35<br>8<br>32<br>244<br>123<br>43<br>34      | 125<br>44<br>35<br>8<br>32<br>244        | 126<br>46<br>43<br>11<br>7<br>233                          |  |

<sup>(</sup>b) Mozal produced its first metal in June 2000 and achieved full commissioning of its 253,000 tpa capacity in December 2000.

|   |   |                 | QU           | ARTER ENDE      | D              |                  | QUARTER         | ENDED   |
|---|---|-----------------|--------------|-----------------|----------------|------------------|-----------------|---------|
|   | -   | SEPT            | DEC          | MARCH           | JUNE           | SEPT             | SEPT            | SEPT    |
|   |   | 2000            | 2000         | 2001            | 2001           | 2001             | 2001            | 2000    |
| SASE METALS                               |   |                 |              |                 |                |                  |                 |         |
| HP Billiton attributable produc           | ction and sales ur                            | nless otherwise | e stated. Me | tals production | n is payable m | netal unless oth | nerwise stated. |         |
| scondida, Chile                           |   |                 |              |                 |                |                  |                 |         |
| Material mined (100%)                     | ('000 tonnes)                                 | 75,557          | 77,436       | 74,691          | 77,115         | 85,344           | 85,344          | 75,557  |
| Sulphide ore milled (100%)                | ('000 tonnes)                                 | 12,358          | 11,534       | 11,128          | 10,650         | 11,205           | 11,205          | 12,358  |
| Average copper grade                      | (%)   | 1.85%           | 1.94%        | 1.95%           | 1.82%          | 1.75%            | 1.75%           | 1.85%   |
| Production ex Mill (100%)                 | ('000 tonnes)                                 | 199.5           | 190.4        | 176.4           | 159.5          | 162.0            | 162.0           | 199.5   |
| Production                                |   |                 |              |                 |                |                  |                 |         |
| Payable copper                            | ('000 tonnes)                                 | 109.5           | 105.8        | 98.3            | 89.1           | 89.3             | 89.3            | 109.5   |
| Payable gold concentrate                  | (fine ounces)                                 | 15,443          | 13,270       | 10,582          | 10,302         | 10,641           | 10,641          | 15,443  |
| Copper cathode (SXEW)                     | ('000 tonnes)                                 | 20.0            | 20.5         | 21.0            | 22.0           | 21.9             | 21.9            | 20.0    |
| Sales                                     |   |                 |              |                 |                |                  |                 |         |
| Payable copper                            | ('000 tonnes)                                 | 84.6            | 118.0        | 109.5           | 88.3           | 83.8             | 83.8            | 84.6    |
| Payable gold concentrate                  | (fine ounces)                                 | 12,272          | 15,279       | 11,692          | 9,780          | 8,729            | 8,729           | 12,272  |
| Copper cathode (SXEW)                     | ('000 tonnes)                                 | 22.1            | 19.8         | 21.8            | 23.1           | 22.9             | 22.9            | 22.1    |
| · · · · · · · · · · · · · · · · · · ·     | <u>, , , , , , , , , , , , , , , , , , , </u> |                 |              |                 |                |                  |                 |         |
| OK Tedi, Papua New Guinea  Material mined | (a)<br>('000 tonnes)                          | 22,299          | 22,673       | 22,244          | 22,482         | _                | _               | 22,299  |
| Ore milled                                | ('000 tonnes)                                 | 7,371           | 8,286        | 8,250           | 8,116          | -                | -               | 7,371   |
| Average head grades                       | ,   | ,               | ,            | ,               | •              |                  |                 | •       |
| - Copper                                  | (%)   | 0.93%           | 0.91%        | 0.85%           | 0.92%          | -                | -               | 0.93%   |
| - Gold                                    | (g/t)   | 0.99            | 0.77         | 0.70            | 0.82           | -                | -               | 0.99    |
| Production                                |   |                 |              |                 |                |                  |                 |         |
| Payable copper                            | ('000 tonnes)                                 | 49.8            | 54.1         | 51.7            | 53.4           | -                | -               | 49.8    |
| Payable gold concentrate                  | (fine ounces)                                 | 140,748         | 127,049      | 115,576         | 124,729        | -                | -               | 140,748 |
| Sales                                     |   |                 |              |                 |                |                  |                 |         |
| Payable copper                            | ('000 tonnes)                                 | 36.2            | 53.5         | 53.4            | 67.5           | -                | _               | 36.2    |
| Payable gold concentrate                  | (fine ounces)                                 | 100,481         | 135,494      | 113,760         | 156,860        |                  | _               | 100,481 |

<sup>(</sup>a) Ok Tedi data shown on 100% basis. BHP Billiton holds a 52% equity interest in Ok Tedi. BHP Billiton announced in August 2001 that no profit would be recognised for Ok Tedi from 1 July 2001 except to the extent that dividends are received. Accordingly, Ok Tedi September 2001 quarter production (100% basis) of 48,200 tonnes of copper and 104,855 ounces of gold has not been recognised in this quarterly report.

| Tintaya, Peru             |                      |                |                |                 |                |                  |        |        |
|---------------------------|----------------------|----------------|----------------|-----------------|----------------|------------------|--------|--------|
| Material mined            | ('000 tonnes)        | 16,394         | 16,723         | 14,566          | 16,447         | 17,600           | 17,600 | 16,394 |
| Ore milled                | ('000 tonnes)        | 1,620          | 1,744          | 1,429           | 1,508          | 1,640            | 1,640  | 1,620  |
| Average copper grade      | (%)                  | 1.56%          | 1.56%          | 1.47%           | 1.56%          | 1.58%            | 1.58%  | 1.56%  |
| Production                |                      |                |                |                 |                |                  |        |        |
| Payable copper            | ('000 tonnes)        | 22.5           | 24.0           | 18.4            | 20.1           | 20.9             | 20.9   | 22.5   |
| Payable gold concentrate  | (fine ounces)        | 6,947          | 4,638          | 5,146           | 7,693          | 10,249           | 10,249 | 6,947  |
| Sales                     |                      |                |                |                 |                |                  |        |        |
| Payable copper            | ('000 tonnes)        | 17.6           | 24.5           | 12.1            | 32.0           | 19.2             | 19.2   | 17.6   |
| Payable gold concentrate  | (fine ounces)        | 7,794          | 5,149          | 3,125           | 10,350         | 9,745            | 9,745  | 7,794  |
| Cerro Colorado, Chile (a) |                      |                |                |                 |                |                  |        |        |
| Material mined            | ('000 tonnes)        | -              | 14,957         | 13,342          | 14,177         | 13,595           | 13,595 | -      |
| Ore milled                | ('000 tonnes)        | -              | 3,264          | 3,479           | 3,546          | 3,516            | 3,516  | -      |
| Average copper grade      | (%)                  | -              | 1.08%          | 1.09%           | 1.09%          | 1.06%            | 1.06%  | -      |
| Production                |                      |                |                |                 |                |                  |        |        |
| Copper cathode            | ('000 tonnes)        | -              | 31             | 32              | 34             | 34               | 34     | -      |
| Sales                     |                      |                |                |                 |                |                  |        |        |
| Copper cathode            | ('000 tonnes)        | -              | 30             | 33              | 34             | 34               | 34     | -      |
| (a) Cerro Colorado (BHP B | illiton 100%) includ | ed from 1 Octo | ober 2000, the | e effective dat | e of the acqui | sition of Rio Al | gom.   |        |

|                               |                     |               |                | ARTER ENDE        |                |                 | QUARTER        |      |
|-------------------------------|---------------------|---------------|----------------|-------------------|----------------|-----------------|----------------|------|
|                               |                     | SEPT          | DEC            | MARCH             | JUNE           | SEPT            | SEPT           | SEPT |
|                               |                     | 2000          | 2000           | 2001              | 2001           | 2001            | 2001           | 2000 |
| ASE METALS                    |                     |               |                |                   |                |                 |                |      |
| HP Billiton attributable prod | duction and sales u | nless otherwi | se stated. Me  | tals productior   | n is payable m | etal unless oth | erwise stated. |      |
|                               |                     |               |                |                   |                |                 |                |      |
| lumbrera, Argentina (a)       |                     |               |                |                   |                |                 |                |      |
| Material mined (100%)         | ('000 tonnes)       | -             | 27,823         | 25,829            | 27,182         | 29,545          | 29,545         |      |
| Ore milled (100%)             | ('000 tonnes)       | -             | 7,097          | 7,041             | 7,445          | 7,516           | 7,516          |      |
| Average head grades           |                     |               |                |                   |                |                 |                |      |
| - Copper                      | (%)                 | -             | 0.64%          | 0.71%             | 0.74%          | 0.70%           | 0.70%          |      |
| - Gold                        | (g/t)               | -             | 0.8            | 0.8               | 1.0            | 1.0             | 1.0            |      |
|                               |                     |               |                |                   |                |                 |                |      |
| Production                    |                     |               |                |                   |                |                 |                |      |
| Payable copper                | ('000 tonnes)       | -             | 9.9            | 10.8              | 11.9           | 11.6            | 11.6           |      |
| Payable gold                  | (fine ounces)       | -             | 30,094         | 30,579            | 39,921         | 40,653          | 40,653         |      |
| Payable gold - dore           | (fine ounces)       | -             | 1,461          | 1,370             | 1,737          | 2,204           | 2,204          |      |
|                               |                     |               |                |                   |                |                 |                |      |
| Sales                         | (1000)              |               |                |                   |                |                 |                |      |
| Payable copper                | ('000 tonnes)       | -             | 8.4            | 9.5               | 14.2           | 10.0            | 10.0           | •    |
| Payable gold                  | (fine ounces)       | -             | 26,819         | 27,635            | 45,999         | 34,461          | 34,461         |      |
| Payable gold - dore           | (fine ounces)       | -             | 1,907          | 1,933             | 2,137          | 2,009           | 2,009          | •    |
| ( ) Al (DUD D'II)             | 050():              | 40.1          | 0000 11 11     |                   |                | (D: A)          |                |      |
| (a) Alumbrera (BHP Billito    | n 25%) included fro | m 1 October   | 2000, the effe | ctive date of the | ne acquisition | of Rio Algom.   |                |      |
| lighland Valley, Canada (a    | ١,                  |               |                |                   |                |                 |                |      |
| Material mined (100%)         | ('000 tonnes)       | _             | 21,203         | 19,104            | 18,988         | 19,910          | 19,910         |      |
| Ore milled (100%)             | ('000 tonnes)       | _             | 13,155         | 11,784            | 11,355         | 12,841          | 12,841         |      |
| Average copper grade          | (%)                 | _             | 0.42%          | 0.43%             | 0.43%          | 0.43%           | 0.43%          | -    |
| Average copper grade          | (70)                |               | 0.4270         | 0.4370            | 0.4370         | 0.4370          | 0.4370         |      |
| Production                    |                     |               |                |                   |                |                 |                |      |
| Payable copper                | ('000 tonnes)       | _             | 16.0           | 14.8              | 14.1           | 16.1            | 16.1           |      |
| Payable Molybdenum            | ('000 tonnes)       | _             | 0.14           | 0.12              | 0.12           | 0.10            | 0.10           |      |
| 2., 2.3.00., 2.000            | ( 000 1000)         |               | J              | J                 | J              |                 | 20             |      |
| Sales                         |                     |               |                |                   |                |                 |                |      |
| Payable copper                | ('000 tonnes)       | _             | 10.5           | 10.5              | 11.9           | 17.0            | 17.0           |      |
| Payable Molybdenum            | ('000 tonnes)       |               | 0.21           | 0.17              | 0.14           | 0.09            | 0.09           |      |

<sup>(</sup>a) Highland Valley (BHP Billiton 33.6%) included from 1 October 2000, the effective date of the acquisition of Rio Algom.

|  | AND SHIPMEN  |           |
|--|--------------|-----------|
|  | AMID SHIPWEN | AI REPURI |

|                                 |                     |                 | QUA            | RTER ENDE      | :D               |                 | QUARTER         | ENDED  |
|---------------------------------|---------------------|-----------------|----------------|----------------|------------------|-----------------|-----------------|--------|
|                                 | -                   | SEPT            | DEC            | MARCH          | JUNE             | SEPT            | SEPT            | SEPT   |
| DAGE METAL O                    |                     | 2000            | 2000           | 2001           | 2001             | 2001            | 2001            | 2000   |
| BASE METALS                     | untion and calcour  | alaaa athamuiaa | satatad Mate   | ala aradustiar | ia navahla m     | atal unlana ath | amuiaa atatad   |        |
| BHP Billiton attributable produ | uction and sales ur | iless otherwise | e stated. Meta | als production | i is payable iii | etai uniess otr | ierwise stated. |        |
| Material mined                  | ('000 tonnes)       | 430             | 460            | 464            | 507              | 543             | 543             | 430    |
| Ore milled                      | ('000 tonnes)       | 408             | 461            | 422            | 490              | 496             | 496             | 408    |
| Average head grades             | (                   |                 |                |                |                  |                 |                 |        |
| - Silver                        | (g/t)               | 653             | 615            | 539            | 577              | 606             | 606             | 653    |
| - Lead                          | (%)                 | 14.5%           | 14.0%          | 13.0%          | 13.2%            | 13.0%           | 13.0%           | 14.5%  |
| - Zinc                          | (%)                 | 5.1%            | 6.0%           | 6.0%           | 5.5%             | 4.5%            | 4.5%            | 5.1%   |
| Production                      |                     |                 |                |                |                  |                 |                 |        |
| Payable silver                  | ('000 ounces)       | 7,629           | 7,591          | 6,462          | 7,806            | 7,804           | 7,804           | 7,629  |
| Payable lead                    | (tonnes)            | 51,328          | 49,503         | 45,228         | 54,271           | 52,879          | 52,879          | 51,328 |
| Payable zinc                    | (tonnes)            | 13,148          | 17,994         | 15,877         | 17,176           | 14,058          | 14,058          | 13,148 |
| Sales                           |                     |                 |                |                |                  |                 |                 |        |
| Payable silver                  | ('000 ounces)       | 6,988           | 6,583          | 8,107          | 8,681            | 7,231           | 7,231           | 6,988  |
| Payable lead                    | (tonnes)            | 46,079          | 43,036         | 55,949         | 61,243           | 49,423          | 49,423          | 46,079 |
| Payable zinc                    | (tonnes)            | 11,681          | 13,262         | 20,588         | 17,496           | 13,220          | 13,220          | 11,681 |
| Selbaie, Canada                 |                     |                 |                |                |                  |                 |                 |        |
| Ore milled                      | ('000 tonnes)       | 327             | 1,884          | 902            | 896              | 534             | 534             | 327    |
| Average head grades             | (                   | -               | ,              |                |                  |                 |                 |        |
| - Zinc                          | (%)                 | 1.61%           | 1.55%          | 1.58%          | 1.42%            | 1.51%           | 1.51%           | 1.61%  |
| - Copper                        | (%)                 | 0.45%           | 0.43%          | 0.46%          | 0.42%            | 0.34%           | 0.34%           | 0.45%  |
| - Gold                          | (g/t)               | 0.51            | 0.49           | 0.46           | 0.45             | 0.34            | 0.34            | 0.51   |
| - Silver                        | (g/t)               | 22.66           | 29.03          | 25.00          | 18.14            | 25.00           | 25.00           | 22.66  |
| Production                      |                     |                 |                |                |                  |                 |                 |        |
| Payable zinc                    | (tonnes)            | 11,359          | 10,812         | 8,868          | 7,969            | 9,456           | 9,456           | 11,359 |
| Payable copper                  | (tonnes)            | 3,390           | 3,183          | 3,286          | 2,841            | 2,470           | 2,470           | 3,390  |
| Payable gold concentrate        | (ounces)            | 11,901          | 9,344          | 8,472          | 8,198            | 6,207           | 6,207           | 11,901 |
| Payable silver                  | ('000 ounces)       | 446             | 469            | 362            | 258              | 379             | 379             | 446    |
| Sales                           |                     |                 |                |                |                  |                 |                 |        |
| Payable zinc                    | (tonnes)            | 9,383           | 9,786          | 9,109          | 8,406            | 9,959           | 9,959           | 9,383  |
| Payable copper                  | (tonnes)            | 2,983           | 3,785          | 3,258          | 3,039            | 3,197           | 3,197           | 2,983  |
| Payable gold concentrate        | (ounces)            | 6,283           | 11,776         | 10,178         | 8,207            | 8,112           | 8,112           | 6,283  |
| Payable silver                  | ('000 ounces)       | 535             | 494            | 445            | 405              | 283             | 283             | 535    |
| Daving Couth Africa             |                     |                 |                |                |                  |                 |                 |        |
| Pering, South Africa Ore milled | ('000 tonnes)       | 336             | 336            | 327            | 345              | 339             | 339             | 336    |
| Average head grades             | (                   |                 |                |                |                  |                 |                 |        |
| - Zinc                          | (%)                 | 2.03%           | 2.22%          | 2.03%          | 2.09%            | 2.02%           | 2.02%           | 2.03%  |
| - Lead                          | (%)                 | 0.68%           | 0.68%          | 0.55%          | 0.60%            | 0.49%           | 0.49%           | 0.68%  |
| Production                      |                     |                 |                |                |                  |                 |                 |        |
| Payable zinc                    | (tonnes)            | 5,005           | 5,499          | 5,010          | 5,398            | 5,948           | 5,948           | 5,005  |
| Payable lead                    | (tonnes)            | 1,616           | 1,601          | 1,321          | 1,486            | 1,195           | 1,195           | 1,616  |
| Sales                           |                     |                 |                |                |                  |                 |                 |        |
| Payable zinc                    | (tonnes)            | 4,927           | 4,988          | 5,171          | 5,063            | 4,932           | 4,932           | 4,927  |
| Payable lead                    | (tonnes)            | 1,702           | 1,246          | 1,587          | 1,493            | 1,366           | 1,366           | 1,702  |
| San Manuel, USA                 |                     |                 |                |                |                  |                 |                 |        |
| Production                      |                     |                 |                |                |                  |                 |                 |        |
| Copper cathode (SXEW)           | ('000 tonnes)       | 2.8             | 2.7            | 2.5            | 2.3              | 2.3             | 2.3             | 2.8    |
| Pinto Valley, USA               |                     |                 |                |                |                  |                 |                 |        |
| Production                      |                     |                 |                |                |                  |                 |                 |        |
| Copper cathode (SXEW)           | ('000 tonnes)       | 4.3             | 4.4            | 4.0            | 3.8              | 3.4             | 3.4             | 4.3    |
|                                 |                     |                 |                |                |                  |                 |                 |        |

|  |  | QU  | ARTER ENDE  | D  |   | QUARTER   | RENDED  |
|--|--|---|---|--|---|---|---|
|  | SEPT   | DEC   | MARCH   | JUNE   | SEPT  | SEPT  | SEPT  |
| CARBON STEEL MATERIALS   | 2000   | 2000  | 2001  | 2001   | 2001  | 2001  | 2000  |
| BHP Billiton attributable production and   | sales unless otherwise                                     | e stated.   |   |  |   |   |   |
| 000 tonnes)  |  |   |   |  |   |   |   |
| RON ORE (a)  |  |   |   |  |   |   |   |
| ilbara, Western Australia  |  |   |   |  |   |   |   |
| Production   | F 000  | 5 500   | 4.504   | 5.000  | 5.070   | 5 070   | F 00  |
| Mt Newman Joint Venture  | 5,620  | 5,500   | 4,591   | 5,239  | 5,973   | 5,973   | 5,62  |
| Goldsworthy Joint Venture Yandi Joint Venture  | 1,630  | 1,730   | 1,453   | 1,788  | 1,656   | 1,656   | 1,63  |
| Jimblebar  | 7,080  | 5,840   | 6,354   | 6,882  | 7,046   | 7,046   | 7,08  |
| Jimblebar<br>Total   | 1,130<br>15,460  | 1,250   | 991   | 1,272  | 1,182   | 1,182   | 1,13  |
| Total  | 15,460   | 14,320  | 13,389  | 15,181   | 15,858  | 15,858  | 15,46   |
| Shipments  |  |   |   |  |   |   |   |
| Lump   | 3,940  | 3,730   | 3,950   | 3,823  | 3,729   | 3,729   | 3,94  |
| Fines  | 11,040   | 11,400  | 11,171  | 11,545   | 12,334  | 12,334  | 11,04   |
| Total  | 14,980   | 15,130  | 15,121  | 15,368   | 16,063  | 16,063  | 14,98   |
| Samarco Brazil   |  | t tonnes basi   |   |  |   |   |   |
| amarco, Brazil<br>Production   | 1,820  | 1,910   | 1,885   | 1,893  | 1,223   | 1,223   | 1,82  |
|  | 1,820<br>1,670   |   |   | 1,893<br>1,460   | 1,223<br>1,156                                  | 1,223<br>1,156                                  | ,   |
| Production Shipments IETALLURGICAL COAL (a)  | ,  | 1,910   | 1,885   | ,  | ,   | ·   | ,   |
| Production Shipments METALLURGICAL COAL (a) Queensland, Australia  | ,  | 1,910   | 1,885   | ,  | ,   | ·   | •   |
| Production  Shipments  JETALLURGICAL COAL (a)  Jueensland, Australia  Production   | ,  | 1,910   | 1,885   | ,  | ,   | ·   | •   |
| Production Shipments  IETALLURGICAL COAL (a) tueensland, Australia Production CQCA Joint Venture (b)   | 1,670  | 1,910<br>2,150  | 1,885<br>1,699  | 1,460  | 1,156   | 1,156   | 1,67  |
| Production  Shipments  ETALLURGICAL COAL (a) tueensland, Australia Production CQCA Joint Venture (b) Blackwater  | 1,670  | 1,910<br>2,150  | 1,885<br>1,699  | 1,460  | 1,156   | 1,156   | 1,67  |
| Production  Shipments  ETALLURGICAL COAL (a) tueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella  | 1,670<br>1,056<br>924                                      | 1,910<br>2,150<br>1,076<br>965                                      | 1,885<br>1,699<br>1,066<br>967                                      | 1,460<br>1,130<br>1,122  | 1,156<br>977<br>986                             | 1,156<br>977<br>986                             | 1,67<br>1,05<br>92  |
| Production  Shipments  IETALLURGICAL COAL (a) Rueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs  | 1,670<br>1,056<br>924<br>893                               | 1,910<br>2,150<br>1,076<br>965<br>886                               | 1,885<br>1,699<br>1,066<br>967<br>571                               | 1,460<br>1,130<br>1,122<br>779   | 1,156<br>977<br>986<br>885                      | 1,156<br>977<br>986<br>885                      | 1,67<br>1,05<br>92<br>89  |
| Production  Shipments  IETALLURGICAL COAL (a) tueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji   | 1,056<br>924<br>893<br>608                                 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433                        | 1,885<br>1,699<br>1,066<br>967<br>571<br>504                        | 1,460<br>1,130<br>1,122<br>779<br>530                                      | 977<br>986<br>885<br>627                        | 1,156<br>977<br>986<br>885<br>627               | 1,67<br>1,05<br>92<br>89<br>60  |
| Production  Shipments  ETALLURGICAL COAL (a)  Lucensland, Australia  Production  CQCA Joint Venture (b)  Blackwater  Goonyella  Peak Downs   | 1,670<br>1,056<br>924<br>893                               | 1,910<br>2,150<br>1,076<br>965<br>886                               | 1,885<br>1,699<br>1,066<br>967<br>571                               | 1,460<br>1,130<br>1,122<br>779   | 1,156<br>977<br>986<br>885                      | 1,156<br>977<br>986<br>885                      | 1,67<br>1,05<br>92<br>89<br>60<br>48  |
| Production Shipments  ETALLURGICAL COAL (a) ueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park   | 1,670<br>1,056<br>924<br>893<br>608<br>480                 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434                 | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411                 | 1,460<br>1,130<br>1,122<br>779<br>530<br>503                               | 977<br>986<br>885<br>627<br>527                 | 977<br>986<br>885<br>627<br>527                 | 1,67<br>1,05<br>92<br>89<br>60<br>48<br>3,96  |
| Production Shipments  ETALLURGICAL COAL (a) ueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park CQCA total  Gregory Joint Venture (b)   | 1,056<br>924<br>893<br>608<br>480<br>3,961                 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434<br>3,794        | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411<br>3,519        | 1,460<br>1,130<br>1,122<br>779<br>530<br>503<br>4,064                      | 977<br>986<br>885<br>627<br>527<br>4,002        | 977<br>986<br>885<br>627<br>527<br>4,002        | 1,67<br>1,05<br>92<br>89<br>60<br>48<br>3,96  |
| Production Shipments  JETALLURGICAL COAL (a) JUDENSIA AUSTRALIA Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park CQCA total  Gregory Joint Venture (b)  BHP Mitsui Coal (c)                                 | 1,670<br>1,056<br>924<br>893<br>608<br>480<br>3,961<br>851 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434<br>3,794        | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411<br>3,519<br>845 | 1,460<br>1,130<br>1,122<br>779<br>530<br>503<br>4,064<br>960               | 977<br>986<br>885<br>627<br>527<br>4,002        | 977<br>986<br>885<br>627<br>527<br>4,002        | 1,05<br>92<br>89<br>60<br>48<br>3,96  |
| Production Shipments  JETALLURGICAL COAL (a) Jueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park CQCA total  Gregory Joint Venture (b)  BHP Mitsui Coal (c) Riverside                    | 1,670<br>1,056<br>924<br>893<br>608<br>480<br>3,961<br>851 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434<br>3,794<br>970 | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411<br>3,519<br>845 | 1,460<br>1,130<br>1,122<br>779<br>530<br>503<br>4,064<br>960               | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 1,67  1,05 92 89 60 48 3,96   |
| Production Shipments  METALLURGICAL COAL (a) Rueensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park CQCA total  Gregory Joint Venture (b)  BHP Mitsui Coal (c) Riverside South Walker Creek | 1,670<br>1,056<br>924<br>893<br>608<br>480<br>3,961<br>851 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434<br>3,794<br>970 | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411<br>3,519<br>845 | 1,460<br>1,130<br>1,122<br>779<br>530<br>503<br>4,064<br>960<br>966<br>836 | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 1,67  1,05 92 89 60 48 3,96 85  |
| Shipments  METALLURGICAL COAL (a) Queensland, Australia Production CQCA Joint Venture (b) Blackwater Goonyella Peak Downs Saraji Norwich Park CQCA total  Gregory Joint Venture (b)  BHP Mitsui Coal (c) Riverside                               | 1,670<br>1,056<br>924<br>893<br>608<br>480<br>3,961<br>851 | 1,910<br>2,150<br>1,076<br>965<br>886<br>433<br>434<br>3,794<br>970 | 1,885<br>1,699<br>1,066<br>967<br>571<br>504<br>411<br>3,519<br>845 | 1,460<br>1,130<br>1,122<br>779<br>530<br>503<br>4,064<br>960               | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 977<br>986<br>885<br>627<br>527<br>4,002<br>486 | 1,82c<br>1,67c<br>1,05c<br>92c<br>89c<br>60c<br>48c<br>3,96c<br>85<br>74c<br>66c<br>1,41c |

4,554

1,065

6,252

633

4,669

1,466

6,792

657

4,401

1,138

6,013

474

4,813

1,245

6,682

624

4,462

1,319

544

6,325

4,462

1,319

6,325

544

4,554

1,065

6,252

633

**Shipments** Coking coal Weak coking coal

Thermal coal Total

<sup>(</sup>a) Coal production is reported on the basis of saleable product. Production figures include some thermal coal.

<sup>(</sup>b) BHP Billiton interest is 50% from 28 June 2001 (previously CQCA joint venture 52.1% and Gregory joint venture 64.14%). (c) BHP Mitsui Coal production shown on 100% basis before 20% outside equity interest.

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| PRODUCTION AND SHIPMENT R  | <u> </u>                |                | JARTER ENDE    |              |                                  | QUARTER                         |              |
|--|-------------------------|----------------|----------------|--------------|----------------------------------|---------------------------------|--------------|
|  | SEPT<br>2000            | DEC<br>2000    | MARCH<br>2001  | JUNE<br>2001 | SEPT<br>2001                     | SEPT<br>2001                    | SEPT<br>2000 |
| CARBON STEEL MATERIALS   | 2000                    | 2000           | 2001           | 2001         | 2001                             | 2001                            | 2000         |
| BHP Billiton attributable production and ('000 tonnes)   | sales unless otherwis   | se stated.     |                |              |                                  |                                 |              |
| QCT Resources, Australia (a)   |                         |                |                |              |                                  |                                 |              |
| Production<br>CQCA   |                         | 732            | 1,093          | 1,263        | _                                |                                 |              |
| Gregory Joint Venture  | -<br>-                  | 173            | 213            | 242          | -                                | _                               | -            |
| South Blackwater   | -                       | 355            | 531            | 582          | _                                | _                               | _            |
| Total  | -                       | 1,260          | 1,837          | 2,087        | -                                | -                               | -            |
| Shipments  |                         |                |                |              |                                  |                                 |              |
| Coking coal  | -                       | 876            | 1,633          | 1,476        | -                                | -                               | -            |
| Weak coking coal   | -                       | 146            | 227            | 231          | -                                | -                               | -            |
| Thermal coal   |                         | 245            | 209            | 268          | <u> </u>                         |                                 | -            |
| Total  | -                       | 1,267          | 2,069          | 1,975        | -                                | -                               | -            |
| (a) Production and shipments reporte equally owned by BHP Billiton and In June 2001, Mitsubishi acquired | l Mitsubishi Developm   | nent Pty Ltd a | and acquired Q | CT Resources | dings. MetCoa<br>s Limited in No | al Holdings is<br>ovember 2000. |              |
| <u>llawarra, Australia</u><br>Production   | 1,738                   | 1,328          | 1,619          | 1,889        | 2,055                            | 2,055                           | 1,738        |
| Shipments  |                         |                |                |              |                                  |                                 |              |
| Coking coal  | 1,326                   | 1,512          | 1,410          | 1,686        | 1,457                            | 1,457                           | 1,326        |
| Thermal coal   | 128                     | 165            | 67             | 246          | 136                              | 136                             | 128          |
| Total  | 1,454                   | 1,677          | 1,477          | 1,932        | 1,593                            | 1,593                           | 1,454        |
| MANGANESE ORES South Africa  | FFF                     | F70            | F20            | 400          | 467                              | 467                             | EEE          |
| Saleable production (a)  | 555                     | 579            | 538            | 490          | 407                              | 467                             | 555          |
| (a) Shown on 100% basis, BHP Billito   | n interest in saleable  | production is  | s 60%.         |              |                                  |                                 |              |
| <u>Australia</u><br>Saleable production (a)  | 469                     | 318            | 379            | 446          | 505                              | 505                             | 469          |
| (a) Shown on 100% basis, BHP Billito   | on interest in saleable | production is  | s 60%.         |              |                                  |                                 |              |
| MANGANESE ALLOYS   |                         |                |                |              |                                  |                                 |              |
| South Africa   |                         |                |                |              |                                  |                                 |              |
| Saleable production (a)  | 111                     | 106            | 96             | 85           | 69                               | 69                              | 111          |
| (a) Shown on 100% basis, BHP Billito   | on interest in saleable | production is  | 60%.           |              |                                  |                                 |              |
| Australia  | 0.4                     | 07             | 0.4            | F.4          | F0                               |                                 |              |
| Saleable production (a)  | 64                      | 67             | 64             | 51           | 50                               | 50                              | 64           |
| (a) Shown on 100% basis, BHP Billito   | on interest in saleable | production is  | 60%.           |              |                                  |                                 |              |
| HOT BRIQUETTED IRON  |                         |                |                |              |                                  |                                 |              |
| Boodarie Iron™, Australia  | 405                     | 004            | 4-7-7          | 070          | 222                              | 000                             | 405          |
| Production   | 105                     | 291            | 177            | 276          | 386                              | 386                             | 105          |

Shipments

|  | AND SHIPME |  |
|--|------------|--|
|  |            |  |
|  |            |  |

|  |                         | QU            | ARTER ENDE    | ED           |              | QUARTER      | RENDED       |
|--|-------------------------|---------------|---------------|--------------|--------------|--------------|--------------|
|  | SEPT<br>2000            | DEC<br>2000   | MARCH<br>2001 | JUNE<br>2001 | SEPT<br>2001 | SEPT<br>2001 | SEPT<br>2000 |
| STAINLESS STEEL MATERIALS<br>BHP Billiton attributable production and<br>('000 tonnes) | sales unless otherwis   | e stated.     |               |              |              |              |              |
| NICKEL<br>CMSA, Colombia   |                         |               |               |              |              |              |              |
| Production   | 6.4                     | 6.9           | 9.4           | 9.1          | 9.6          | 9.6          | 6.4          |
| Sales  | 6.4                     | 5.5           | 8.8           | 10.2         | 9.1          | 9.1          | 6.4          |
| Yabulu, Australia  |                         |               |               |              |              |              |              |
| Production   | 0.4                     | <b></b>       | <b>-</b> 4    |              |              |              | 0.4          |
| Nickel<br>Cobalt   | 6.4<br>0.4              | 7.5<br>0.4    | 7.4<br>0.5    | 7.7<br>0.5   | 6.3<br>0.4   | 6.3<br>0.4   | 6.4<br>0.4   |
| Cobait   | 0.4                     | 0.4           | 0.5           | 0.5          | 0.4          | 0.4          | 0.4          |
| Sales  |                         |               |               |              |              |              |              |
| Nickel   | 6.3                     | 6.3           | 6.5           | 8.2          | 7.7          | 7.7          | 6.3          |
| Cobalt   | 0.4                     | 0.4           | 0.4           | 0.4          | 0.4          | 0.4          | 0.4          |
| CHROME ORES  |                         |               |               |              |              |              |              |
| South Africa   |                         |               |               |              |              |              |              |
| Saleable production (a)  | 921                     | 898           | 674           | 665          | 629          | 629          | 921          |
| (a) Shown on 100% basis, BHP Billito   | on interest in saleable | production is | 60%.          |              |              |              |              |
|  |                         |               |               |              |              |              |              |
| FERROCHROME  |                         |               |               |              |              |              |              |
| South Africa Saleable production (a)   | 273                     | 249           | 192           | 194          | 207          | 207          | 273          |
| (a) Shown on 100% basis, BHP Billito   | on interest in saleable | production is | 60%.          |              |              |              |              |
|  |                         |               |               |              |              |              |              |

| RODUCTION AND SHIPMENT                 |                            | QU            | ARTER ENDE     | D            |                  | QUARTER | ENDED  |
|--|----------------------------|---------------|----------------|--------------|------------------|---------|--------|
|  | SEPT                       | DEC           | MARCH          | JUNE         | SEPT             | SEPT    | SEPT   |
|  | 2000                       | 2000          | 2001           | 2001         | 2001             | 2001    | 2000   |
| NERGY COAL                             |                            |               |                |              |                  |         |        |
| HP Billiton attributable production an | d sales unless otherwis    | e stated.     |                |              |                  |         |        |
| 000 tonnes)                            |                            |               |                |              |                  |         |        |
| gwe, South Africa                      |                            |               |                |              |                  |         |        |
| Production                             | 14,561                     | 17,811        | 14,379         | 14,571       | 14,538           | 14,538  | 14,561 |
|  | ,                          | •             | ,              | ,            | ,                | ,       | ,      |
| Sales                                  | 0.500                      | 0.400         | 0.404          | 0.557        |                  |         | 0.50   |
| Export                                 | 6,569                      | 6,489         | 6,164          | 6,557        | 6,289            | 6,289   | 6,569  |
| Local utility                          | 7,098                      | 10,273        | 6,957          | 6,821        | 7,477            | 7,477   | 7,098  |
| Inland                                 | 1,217                      | 1,473         | 1,207          | 1,110        | 1,092            | 1,092   | 1,217  |
| Total                                  | 14,884                     | 18,235        | 14,328         | 14,488       | 14,858           | 14,858  | 14,88  |
| ew Mexico, USA                         |                            |               |                |              |                  |         |        |
| Production                             |                            |               |                |              |                  |         |        |
| Navajo Coal                            | 1,544                      | 2,119         | 1,838          | 2,170        | 1,694            | 1,694   | 1,544  |
| San Juan Coal                          | 1,536                      | 1,843         | 2,155          | 1,720        | 1,412            | 1,412   | 1,536  |
| Total                                  | 3,080                      | 3,962         | 3,993          | 3,890        | 3,106            | 3,106   | 3,080  |
| Sales - local utility                  | 3,785                      | 3,565         | 3,566          | 3,434        | 3,407            | 3,407   | 3,78   |
| OAL, Australia                         |                            |               |                |              |                  |         |        |
| Production                             | 1,235                      | 1,227         | 1,512          | 1,329        | 1,173            | 1,173   | 1,235  |
| Sales                                  |                            |               |                |              |                  |         |        |
| Export                                 | 949                        | 685           | 1,190          | 1,201        | 604              | 604     | 949    |
| Inland                                 | 392                        | 235           | 396            | 399          | 398              | 398     | 392    |
| Total                                  | 1,341                      | 920           | 1,586          | 1,600        | 1,002            | 1,002   | 1,34   |
| alimantan, Indonesia (a)               |                            |               |                |              |                  |         |        |
| Production                             |                            |               |                |              |                  |         |        |
| Senakin                                | 905                        | 1,050         | 924            | 1,099        | 1,161            | 1,161   | 90     |
| Satui                                  | 818                        | 871           | 926            | 981          | 1,068            | 1,068   | 818    |
| Petangis                               | 243                        | 213           | 185            | 211          | 221              | 221     | 243    |
| Total                                  | 1,966                      | 2,134         | 2,035          | 2,291        | 2,450            | 2,450   | 1,966  |
| Sales - export                         | 2,075                      | 2,049         | 1,942          | 2,308        | 2,312            | 2,312   | 2,07   |
| (a) Reported on 86.5% basis after a    | Illowing for the Indonesia | an state-owne | ed corporation | 's 13.5% sha | re of all produc | tion.   |        |
| DC & CZN, Colombia (a) Production      |                            | 687           | 1,091          | 1,053        | 1,138            | 1,138   |        |
|  |                            | 007           | 1,001          | 1,000        | 1,100            | 1,130   |        |
| Sales - export                         |                            | 676           | 1,102          | 959          | 1,098            | 1,098   |        |

<sup>(</sup>a) BHP Billiton acquired a one third interest in CDC in September 2000. A consortium owned equally by BHP Billiton, Anglo American and Glencore International acquired a 50% interest in CZN in November 2000.

|  | AND SHIPME |  |
|--|------------|--|
|  |            |  |
|  |            |  |

| PRODUCTION AND SHIFMENT REPORT                    |               | QU     | ARTER ENDE | D      |                | QUARTER          | ENDED  |
|---|---------------|--------|------------|--------|----------------|------------------|--------|
| -   | SEPT          | DEC    | MARCH      | JUNE   | SEPT           | SEPT             | SEPT   |
|   | 2000          | 2000   | 2001       | 2001   | 2001           | 2001             | 2000   |
| PETROLEUM   |               |        |            |        |                |                  |        |
| BHP Billiton attributable production unless other | rwise stated. |        |            |        |                |                  |        |
| CRUDE OIL & CONDENSATE ('000 barrels)             |               |        |            |        |                |                  |        |
| Bass Strait                                       | 7,804         | 7,096  | 6,990      | 6,946  | 7,387          | 7,387            | 7,804  |
| North West Shelf - condensate                     | 1,225         | 1,144  | 1,240      | 1,239  | 1,331          | 1,331            | 1,225  |
| North West Shelf - Wanaea/Cossack                 | 1,682         | 1,885  | 1,820      | 1,757  | 1,652          | 1,652            | 1,682  |
| Laminaria   | 4,369         | 3,875  | 3,533      | 3,076  | 3,001          | 3,001            | 4,369  |
| Buffalo (a)                                       | 757           | 763    | -          | -      | . <del>.</del> | . <del>.</del> . | 757    |
| Griffin   | 1,991         | 1,714  | 2,241      | 1,194  | 1,037          | 1,037            | 1,991  |
| Pakistan (b)                                      | -             | -      | 3          | 14     | 17             | 17               | -      |
| Typhoon (c)                                       | -             | -      | -          | -      | 835            | 835              | -      |
| Americas  | 826           | 944    | 941        | 958    | 918            | 918              | 826    |
| Liverpool Bay                                     | 1,716         | 1,978  | 2,469      | 2,516  | 2,830          | 2,830            | 1,716  |
| Bruce/Keith (d)                                   | 447           | 601    | 674        | 678    | 483            | 483              | 447    |
| Total _   | 20,817        | 20,000 | 19,911     | 18,378 | 19,492         | 19,492           | 20,817 |
| NATURAL GAS (billion cubic feet)                  |               |        |            |        |                |                  |        |
| Bass Strait                                       | 27.78         | 18.96  | 22.91      | 26.75  | 30.05          | 30.05            | 27.78  |
| North West Shelf - Domestic                       | 3.13          | 3.28   | 3.29       | 3.81   | 3.68           | 3.68             | 3.13   |
| North West Shelf - LNG                            | 15.19         | 13.83  | 14.24      | 13.47  | 15.76          | 15.76            | 15.19  |
| Griffin   | 0.75          | 0.82   | 0.73       | 0.84   | 1.35           | 1.35             | 0.75   |
| Pakistan (b)                                      | -             | -      | 0.40       | 2.03   | 2.66           | 2.66             | -      |
| Typhoon (c)                                       | -             | -      | -          | -      | 0.67           | 0.67             | -      |
| Americas  | 5.21          | 5.38   | 5.19       | 5.52   | 5.41           | 5.41             | 5.21   |
| Bruce   | 5.01          | 9.38   | 10.43      | 7.59   | 3.28           | 3.28             | 5.01   |
| Keith (d)   | -             | 0.11   | 0.24       | 0.25   | 0.19           | 0.19             | =      |
| Liverpool Bay                                     | 4.68          | 9.07   | 10.18      | 11.38  | 8.19           | 8.19             | 4.68   |
| Total _   | 61.75         | 60.83  | 67.61      | 71.64  | 71.24          | 71.24            | 61.75  |
| LPG ('000 tonnes)                                 |               |        |            |        |                |                  |        |
| Bass Strait                                       | 128.15        | 95.70  | 113.21     | 117.66 | 128.52         | 128.52           | 128.15 |
| North West Shelf                                  | 31.48         | 30.69  | 30.44      | 31.65  | 36.32          | 36.32            | 31.48  |
| Griffin   | 1.57          | 1.50   | 0.51       | -      | -              | -                | 1.57   |
| Bruce   | 11.57         | 26.72  | 23.01      | 24.85  | 16.51          | 16.51            | 11.57  |
| Keith (d)   | -             | 0.43   | 3.45       | 1.44   | 1.36           | 1.36             | =      |
| Total   | 172.77        | 155.04 | 170.62     | 175.60 | 182.71         | 182.71           | 172.77 |
| ETHANE ('000 tonnes)                              | 23.19         | 9.98   | 15.69      | 18.53  | 24.05          | 24.05            | 23.19  |

<sup>(</sup>a) Buffalo sold effective September 2000.(b) Zamzama extended well test commenced in March 2001.(c) Typhoon commenced production in July 2001.(d) Keith commenced production in November 2000.

#### QUARTER ENDED QUARTER ENDED MARCH JUNE SEPT SEPT SEPT SEPT DEC 2000 2000 2001 2001 2001 2001 2000 **BHP STEEL** BHP Billiton attributable production unless otherwise stated. ('000 tonnes) **PRODUCTION** Iron Sands NZS, New Zealand 723 712 274 478 397 397 723 <u>Coke</u> Port Kembla, Australia 616 599 578 643 661 661 616 <u>Iron</u> Port Kembla, Australia 1,262 1,262 1,298 1,298 1,231 1,177 1,269 Raw Steel 1,120 1,176 Port Kembla, Australia 1,308 1,226 1,238 1,238 1,308 NZS, New Zealand 147 146 157 152 144 144 147 Total 1,455 1,372 1,277 1,328 1,382 1,382 1,455 193 197 196 196 193 Delta, Ohio (a) 186 190 Marketable Steel Products **Flat Products** Flat and Tinplate products 1,242 1,152 1,094 1,183 1,183 1,183 1,242 **Coated Products** Rolled and coated products 531 464 462 474 533 533 531 Flat and coated products (NZS) 137 125 139 135 137 137 137 Rolled and coated products (offshore) 70 98 81 89 69 70 69 Building products (includes offshore) 40 34 42 42 40 40 40

| Coaled Products     |              | 732   | 691   | 000   | 013   | 740   | 746   | 132   |
|---------------------|--------------|-------|-------|-------|-------|-------|-------|-------|
| Total (d)           | <del>-</del> | 1,236 | 1,237 | 1,282 | 1,587 | 1,296 | 1,296 | 1,236 |
| External despatches |              |       |       |       |       |       |       |       |
| Australia           | Domestic (e) | 485   | 503   | 515   | 585   | 691   | 691   | 485   |
|                     | Export       | 541   | 515   | 546   | 757   | 387   | 387   | 541   |
| New Zealand         | Domestic (e) | 67    | 62    | 56    | 55    | 61    | 61    | 67    |
|                     | Export       | 68    | 55    | 77    | 97    | 83    | 83    | 68    |
| Other offshore      | ·            | 75    | 102   | 88    | 93    | 74    | 74    | 75    |
| Total               |              | 1,236 | 1,237 | 1,282 | 1,587 | 1,296 | 1,296 | 1,236 |
| Delta, Ohio (a)     | _            | 190   | 177   | 190   | 191   | 191   | 191   | 190   |

1,268

1,069

182

1,345

1,098

186

1,469

1,294

193

1,377

1,128

192

1,377

1,128

192

1,425

1,243

189

PRODUCTION AND SHIPMENT REPORT

Total (b)

Delta, Ohio (a)

DESPATCHES (c)
Business unit despatches
Flat Products

1,425

1,243

189

<sup>(</sup>a) Production and despatches reported is that proportion determined by BHP Steel's equity interest in North Star BHP LLC (50%).

<sup>(</sup>b) Total excludes production for intra-business sales. Therefore, the total figure is less than the sum of the individual businesses.

<sup>(</sup>c) Steel products only. Excludes pig iron and by-products.

<sup>(</sup>d) Total excludes intra-business sales. Therefore, the total figure is less than the sum of the individual businesses.

<sup>(</sup>e) Includes despatches to OneSteel Limited from 1 November 2000.

|                           |                          |         | QL        | ARTER ENDE | ED . |      | QUARTER | ENDED |
|---------------------------|--------------------------|---------|-----------|------------|------|------|---------|-------|
|                           | _                        | SEPT    | DEC       | MARCH      | JUNE | SEPT | SEPT    | SEPT  |
|                           |                          | 2000    | 2000      | 2001       | 2001 | 2001 | 2001    | 2000  |
| EXPLORATION, TEC          | LINOLOGY & NEW D         | HEINECE |           |            |      |      |         |       |
| EXPLORATION, TEC          | HINULUGI & NEW D         | USINESS |           |            |      |      |         |       |
| <u> </u>                  | production and sales unl |         | e stated. |            |      |      |         |       |
| <u> </u>                  |                          |         | e stated. |            |      |      |         |       |
| <u> </u>                  |                          |         | e stated. |            |      |      |         |       |
| BHP Billiton attributable |                          |         | e stated. |            |      |      |         |       |

|                                       |                     | QUARTER ENDED  |           |              |          |      | QUARTER ENDED |            |
|---------------------------------------|---------------------|----------------|-----------|--------------|----------|------|---------------|------------|
|                                       |                     | SEPT           | DEC       | MARCH        | JUNE     | SEPT | SEPT          | SEPT       |
|                                       |                     | 2000           | 2000      | 2001         | 2001     | 2001 | 2001          | 2000       |
| STEEL - DISCONTINUED                  |                     |                |           |              |          |      |               |            |
| BHP Billiton attributable produ       | action unless other | erwise stated. |           |              |          |      |               |            |
| ('000 tonnes)                         |                     |                |           |              |          |      |               |            |
| PRODUCTION                            |                     |                |           |              |          |      |               |            |
| Iron Ore                              |                     |                |           |              |          |      |               |            |
| Whyalla, Australia                    |                     | 656            | 254       | -            | _        | -    | _             | 656        |
| Coke                                  |                     |                |           |              |          |      |               |            |
| Whyalla, Australia                    |                     | 149            | 49        | -            | -        | -    | -             | 149        |
| <u>Iron</u>                           |                     |                |           |              |          |      |               |            |
| Whyalla, Australia                    |                     | 270            | 102       | -            | -        | -    | -             | 270        |
| Raw Steel                             |                     |                |           |              |          |      |               |            |
| Whyalla, Australia                    |                     | 245            | 99        | -            | -        | -    | -             | 245        |
| Newcastle, Australia                  |                     | -              | -         | =            | -        | -    | -             | -          |
| Sydney, Australia<br>Total            |                     | 128<br>373     | 36<br>135 | <del>-</del> | <u> </u> |      |               | 128<br>373 |
| Total                                 |                     | 3/3            | 133       |              |          |      |               | 3/3        |
| Marketable Steel Products             |                     |                |           |              |          |      |               |            |
| Long products                         |                     | 551            | 171       | -            | _        | -    | _             | 551        |
| Other offshore (USA) (b)              |                     | -              | -         | -            | _        | -    | -             | -          |
| Total (b)                             |                     | 540            | 171       | =            | -        | -    | -             | 540        |
|                                       |                     |                |           |              |          |      |               |            |
| DESPATCHES (c)                        |                     |                |           |              |          |      |               |            |
| Business unit despatches              |                     |                |           |              |          |      |               |            |
| Long Products                         |                     | 527            | 166       | =            | -        | =    | -             | 527        |
| Other offshore (USA) (b)<br>Total (d) |                     | 527            | 166       | <u> </u>     | <u> </u> |      |               | 527        |
| Total (u)                             |                     | 321            | 100       | -            |          |      |               | 321        |
| External despatches                   |                     |                |           |              |          |      |               |            |
| Australia                             | Domestic            | 482            | 150       | =            | _        | -    | -             | 482        |
|                                       | Export              | 45             | 16        | -            | -        | -    | -             | 45         |
| Other offshore (USA) (b)              |                     |                | -         | =            |          |      |               | <u> </u>   |
| Total                                 |                     | 769            | 166       | -            | -        | -    |               | 769        |

<sup>(</sup>a) Data tables reflect the spin-out of OneSteel Limited from BHP Billiton effective 31 October 2000.(b) US steel businesses were sold in June 2000.(c) Steel products only. Excludes pig iron and by-products.(d) Total excludes intra-business sales. Therefore, the total figure is less than the sum of the individual businesses.