

ERRATA
ANNUAL REPORT & ACCOUNTS

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BHP Billiton Plc wishes to draw shareholders' attention to several inaccuracies in the Report and Accounts for the year ended 30 June 2001, which was dated 3 September 2001. Whilst the errors do not relate to material issues, the Company considers it prudent to release corrected versions of the relevant sections and these are set out below: -

**1. Review for financial year 2001
Overview**

On page 47 of the Accounts, under the above heading, the first line of this section reads "The table on page 48 provides the key financial information for the BHP Billiton Group for the year ended and as at 30 June 2001, comparative with the corresponding period." This should have referred to page 46 and not page 48.

2. Political and charitable donations

On page 55 of the Accounts, under the above heading, we disclose that the BHP Billiton Group made UK charitable donations of US\$260 million (2000 : US\$378 million) and no political contributions (2000 : nil).

The charitable donations should have been recorded in thousands not in millions. Accordingly, the figures should read US\$260,000 (2000 : US\$378,000).

**3. Long Term Incentive Plans
BHP Billiton Plc**

On page 64 of the Accounts, under the above heading, the first line reads "Details of awards granted during the year under the Long Term Incentive Plans are set out in Section 5 below". This should refer to Section 3 and not to Section 5.

4. Substantial shareholders

On page 150 of the Accounts, we disclose that Rembrandt Group Limited own 189,975,198 shares in the Company, representing 8.19% of the issued share capital. This is incorrect. As at the record date concerned, the Rembrandt Group did not hold a notifiable interest in BHP Billiton Plc.