

**NOTICE UNDER SECTIONS 650F AND 630(2)(b)
OF THE CORPORATIONS ACT 2001 (Cth)**

TO: Company Secretary
WMC Resources Ltd
Level 16
60 City Road
SOUTHBANK VIC 3006

The Manager
Company Announcements Office
Australian Stock Exchange Limited
530 Collins Street
MELBOURNE VIC 3000

BHP Billiton Lonsdale Investments Pty Ltd ABN 75 004 346 972 (**BHP Billiton**) gives notice that:

- (a) It declares the offers dated 29 March 2005 (the **Offers**) made by it under an off-market takeover bid for all the ordinary shares of WMC Resources Ltd (**WMC Resources**) and the contracts formed by the acceptance of any of those Offers free from the following conditions:
- Minimum acceptance condition (clause 5.1(a) of the Offers);
 - No action by Public Authority adversely affecting the Offer (clause 5.1(g) of the Offers);
 - No prescribed occurrences (clause 5.1(h) of the Offers);
 - No prescribed occurrences between the Announcement Date and service (clause 5.1(i) of the Offers);
 - No material acquisitions, disposals or changes in the conduct of WMC Resources' business (clause 5.1(j) of the Offers);
 - Non-existence of certain rights (clause 5.1(k) of the Offers);
 - No material adverse change (clause 5.1(l) of the Offers); and
 - S&P/ASX 200 index (clause 5.1(m) of the Offers).
- (b) The Offers are now free of all conditions set out in clause 5.1 of the Offers and, so far as BHP Billiton knows, none of the conditions is unfulfilled.
- (c) As a result of extension of the period for which the Offers are open for acceptance, the date for giving notice on the status of conditions in clause 5.5 of the offer is postponed to 9 June 2005.

BHP Billiton's voting power in WMC Resources at the time of giving this notice is 41.59%.

In addition, BHP Billiton notes that the aggregate of:

- the number of WMC Resources shares in respect of which acceptance instructions (in the form of acceptance forms and/or directions to custodians to accept BHP Billiton's offer) have been received in the Acceptance Facility as at 1.45 pm today (as advised by Merrill Lynch Equities (Australia) Limited to BHP Billiton); and
- the number of WMC Resources shares in which BHP Billiton has a relevant interest,

is 55.45%. The following table is a breakdown of the aggregate amount between those two categories.

	Number of WMC Resources Shares	Percentage of WMC Resources' existing issued shares
Acceptance Facility	162,895,219	13.86%
Relevant interest	488,792,275	41.59%
TOTALS	651,687,494	55.45%

BHP Billiton also notes that it holds economic exposure to 50,624,000 WMC Resources shares (4.31% of the issued share capital) through cash settled derivative contracts.

DATED 3 June 2005

FOR AND ON BEHALF OF
BHP Billiton Lonsdale Investments Pty Ltd



Ross E Mallett
Company Secretary