### BHP BILLITON REPORT FOR THE YEAR ENDED 30 JUNE 2009 SUPPLEMENTARY INFORMATION

### **Customer Sector Group Results**

The following notes and definitions are relevant to the table below and those on the following pages:  $\frac{1}{2} \left( \frac{1}{2} \right) = \frac{1}{2} \left( \frac{1}{2} \right) \left( \frac{$ 

- Revenue is based on Group realised prices.
- EBIT is defined as earnings before net finance costs, taxation and any exceptional items.
- EBITDA is EBIT before depreciation and amortisation.
- Depreciation and amortisation includes depreciation, impairments and amortisation.
   Capex includes accrued capital expenditure and excludes capitalised interest and capitalised exploration.
- Net operating assets represent segment operating assets net of segment operating liabilities.

### Yearly comparison 30 June 2009 vs 30 June 2008

BHP BILLITON GROUP								
Year ended 30 June 2009				U	S\$ million			
	Revenue (1)	EBIT (1)	Exceptional items	Profit from operations	Net operating assets	Capex (2)	Exploration gross (3)	Exploration to profit (4)
Petroleum	7,211	4,085	-	4,085	9,056	1,905	548	440
Aluminium	4,151	192	(313)	(121)	6,333	863	11	11
Base Metals	7,105	1,292	(295)	997	11,817	1,018	153	128
Diamonds and Specialty Products	896	145	(70)	75	1,781	112	139	138
Stainless Steel Materials	2,355	(854)	(4,332)	(5,186)	3,285	685	131	128
Iron Ore	10,048	6,229	-	6,229	7,234	1,922	95	97
Manganese	2,536	1,349	-	1,349	883	279	17	17
Metallurgical Coal	8,087	4,711	(86)	4,625	3,680	1,562	79	79
Energy Coal	6,524	1,460	-	1,460	2,551	876	70	36
Group and unallocated items (5)	1,469	(395)	(958)	(1,353)	(750)	114	-	-
Inter-segment adjustment	(171)	-			` -	-	-	-
BHP Billiton Group	50,211	18,214	(6,054)	12,160	45,870	9,336	1,243	1,074

	-			U	S\$ million		039 111111011									
	Revenue (1)	EBIT (1)	Exceptional	Profit from operations	Net operating	Capex (2)	Exploration gross (3)	Exploration to profit (4)								
Petroleum	8,382	5,485	items	5,485	assets 8,894	2,116	692	359								
			-													
Aluminium	5,746	1,465	-	1,465	6,364	556	23	23								
Base Metals	14,774	7,989	(99)	7,890	11,159	989	176	86								
Diamonds and Specialty Products	969	189	-	189	1,694	123	123	123								
Stainless Steel Materials	5,088	1,275	(38)	1,237	7,275	1,191	149	142								
Iron Ore	9,455	4,631	-	4,631	6,794	1,832	81	67								
Manganese	2,912	1,644	-	1,644	1,154	155	6	6								
Metallurgical Coal	3,941	937	-	937	2,647	500	55	55								
Energy Coal	6,560	1,057	-	1,057	1,999	438	44	44								
Group and unallocated items (5)	1,805	(390)	-	(390)	(198)	29	1	1								
Inter-segment adjustment	(159)	-	-	-		-	-	-								
BHP Billiton Group	59,473	24,282	(137)	24,145	47,782	7,929	1,350	906								

- Total third party revenue for the Group is U\$\$6,098 million (2008: U\$\$7,555 million) and EBIT U\$\$503 million (2008: U\$\$(384) million).
   Capex in aggregate comprises U\$\$7,308 million growth and U\$\$2,028 million other (2008: U\$\$6,097 million growth and U\$\$1,832 million other).
- (3) Includes US\$234 million (2008: US\$491 million) capitalised exploration.
- (4) Includes US\$65 million (2008: US\$47 million) of other exploration expenditure capitalised in prior years, now written off as impaired (also included in depreciation & amortisation).
- (5) Includes consolidation adjustments, unallocated items and external sales of freight and fuel via the Group's transport and logistics operations.

### PETROLEUM

#### Year ended 30 June 2009

		US\$ million								
			Depn &		Net operating		Exploration	Exploration		
	Revenue (1) (5)	EBITDA	amortisation	EBIT	assets	Capex (2)	gross (3)	to profit (4		
Bass Strait	1,603	1,388	115	1,273	927	259				
North West Shelf	1,874	1,408	138	1,270	1,647	269				
Atlantis	724	632	220	412	1,736	259				
Shenzi (7)	193	162	112	50	2,067	525				
ROD & Ohanet	487	410	108	302	261	41				
Liverpool Bay & Bruce/Keith	395	308	69	239	49	22				
Exploration	-	(331)	83	(414)	530	-				
Other (8)	1,743	1,475	526	949	1,839	530				
Total from Group production	7,019	5,452	1,371	4,081	9,056	1,905				
Third party products	192	4	-	4	-	-				
Total	7,211	5,456	1,371	4,085	9,056	1,905	548	440		

		US\$ million									
			Depn &		Net operating		Exploration	Exploration			
	Revenue (1) (5)	EBITDA	amortisation	EBIT	assets	Capex (2)	gross (3)	to profit (4)			
Bass Strait	2,152	1,904	128	1,776	752	181		<u>.</u>			
North West Shelf	1,767	1,416	105	1,311	1,413	263					
Atlantis	809	762	186	576	1,798	193					
Shenzi (7)	59	49	44	5	1,550	487					
ROD & Ohanet	729	645	105	540	466	10					
Liverpool Bay & Bruce/Keith	635	511	147	364	105	23					
Exploration	-	(312)	47	(359)	521	-					
Other (8)	1,977	1,676	406	1,270	2,289	959					
Total from Group production	8,128	6,651	1,168	5,483	8,894	2,116					
Third party products	254	2	-	2	-	-					
Total	8,382	6,653	1,168	5,485	8,894	2,116	692	359			

- (1) Petroleum revenue from Group production includes: crude oil US\$4,408 million (2008: US\$5,521 million), natural gas US\$983 million (2008: US\$1,091 million), LNG US\$1,168 million (2008: US\$783 million), NGL US\$437 million (2008: US\$596 million) and other US\$23 million (2008: US\$137 million).
- (2) Capex in aggregate comprises US\$1,843 million growth and US\$62 million other (2008: US\$2,021 million growth, which includes US\$133 million finance lease addition, and US\$95 million other).
- (3) Includes US\$148 million (2008: US\$380 million) capitalised exploration.
- (4) Includes US\$40 million (2008: US\$47 million) exploration expenditure previously capitalised, now written off as impaired (included in depreciation & amortisation).
- (5) Includes inter-segment revenue of US\$89 million (2008: US\$121 million) from equity product.
- (6) Total barrels of oil equivalent (million) based on a conversion rate of 6 billion standard cubic feet of gas per million barrels of oil equivalent.
- (7) Shenzi includes both Shenzi and Genghis Khan.
- (8) Other includes the following producing fields Neptune, Stybarrow, Griffin, Minerva, Angostura, Mad Dog, West Cameron 76, Mustang, Genesis, Starlifter and Pakistan. Note that Net Operating Assets and Capex also includes the Pyrenees Development.

Production - continuing operations	2009	2008
Crude oil and condensate (million barrels of oil equivalent)	66.3	57.4
Natural gas (bcf)	364.9	368.0
NGL (million barrels of oil equivalent)	10.1	10.7
Total Petroleum products (millions boe) (6)	137.2	129.5

# ALUMINIUM

# Year ended 30 June 2009

Year ended 30 June 2009								
				US\$ n	nillion			
			Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Alumina	1,244	92	126	(34)	3,452	829		
Aluminium	2,718	394	158	236	2,881	34		
Intra-divisional adjustment	(743)	-	-	-	-	-		
Total from Group production	3,219	486	284	202	6,333	863		
Third party products	932	(10)	-	(10)	-	-		
Total	4,151	476	284	192	6,333	863	11	11

### Year ended 30 June 2008

Year ended 30 June 2008								
				US\$	million			
			Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Alumina	1,700	629	144	485	3,051	516		
Aluminium	3,994	1,126	166	960	3,313	40		
Intra-divisional adjustment	(1,019)	-	-	-	-			
Total from Group production	4,675	1,755	310	1,445	6,364	556		
Third party products	1,071	20	-	20		-		
Total	5,746	1,775	310	1,465	6,364	556	23	23

(1) Capex in aggregate comprises US\$771 million growth and US\$92 million other (2008: US\$469 million growth and US\$87 million other).

Production - continuing operations ('000 tonnes)	2009	2008
Alumina	4,396	4,554
Aluminium	1,233	1,298

# BASE METALS

### Year ended 30 June 2009

				US\$	million			
	<u> </u>		Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Americas								
Escondida	2,414	777	206	571	3,621	426		
Spence	750	508	118	390	1,758	160		
Other (2)	1,292	522	127	395	1,103	105		
Australia								
Cannington	816	310	31	279	238	34		
Olympic Dam	1,345	316	199	117	5,826	280		
Exploration / Business Development		(261)	20	(281)	2	11		
Divisional activities (3)		(144)	1	(145)	(731)	2		
Total from Group production	6,617	2,028	702	1,326	11,817	1,018		
Third party products	488	(34)	-	(34)	-	-		
Total	7,105	1,994	702	1,292	11,817	1,018	153	128

				US\$	million			
	·		Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Americas								
Escondida	6,631	5,136	180	4,956	3,806	343		
Spence	1,174	939	96	843	1,650	140		
Other (2)	2,345	1,577	123	1,454	555	156		
Australia								
Cannington	1,382	880	39	841	197	31		
Olympic Dam	1,699	708	225	483	5,630	312		
Exploration / Business Development	-	(311)	2	(313)	35	5		
Divisional activities (3)	-	(71)	3	(74)	(714)	2		
Total from Group production	13,231	8,858	668	8,190	11,159	989		
Third party products	1,543	(201)	-	(201)	-	-		
Total	14,774	8,657	668	7,989	11,159	989	176	86

- Capex in aggregate comprises US\$485 million growth and US\$533 million other (2008: US\$511 million growth and US\$478 million other).
   Includes Antamina, Cerro Colorado and Pinto Valley.
   Includes closed mining and smelting operations in Canada, USA and South Africa.

Production - continuing operations	2009	2008
Payable copper in concentrate ('000 tonnes)	559.9	818.0
Copper cathode ('000 tonnes)	647.2	557.5
Uranium oxide concentrate (tonnes)	4,007	4,144
Gold - payable ('000 ounces)	176.3	162.0
Silver - payable ('000 ounces)	41,341	43,487
Lead ('000 tonnes)	230.1	253.1
Zinc ('000 tonnes)	163.2	144.5

# DIAMONDS AND SPECIALTY PRODUCTS

### Year ended 30 June 2009

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				<b>US\$</b> million				
			Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Diamonds (2)	523	253	194	59	1,123	47		
Other businesses (3)	373	117	31	86	658	65		
Total	896	370	225	145	1,781	112	139	138

	US\$ million									
		Depn & Net operating Exp								
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit		
Diamonds (2)	583	224	121	103	1,264	79				
Other businesses (3)	386	140	54	86	430	44				
Total	969	364	175	189	1,694	123	123	123		

- Capex in aggregate comprises US\$94 million growth and US\$18 million other (2008: US\$100 million growth and US\$23 million other).
   Diamonds includes Diamonds exploration and development costs.
- (3) Includes Titanium minerals, exploration, development and other corporate costs.

Production - continuing operations	2009	2008
Diamonds ('000 carats)	3,221	3,349

# STAINLESS STEEL MATERIALS

### Year ended 30 June 2009

	US\$ million								
			Depn &		Net operating		Exploration	Exploration	
	Revenue '(1)	EBITDA	amortisation	EBIT	assets	Capex (2)	gross	to profit	
Nickel West including Ravensthorpe	1,062	(259)	294	(553)	2,466	593			
Cerro Matoso	680	202	73	129	858	52			
Yabulu	460	(191)	71	(262)	28	35			
Other		(218)	1	(219)	(67)	5			
Total from Group production	2,202	(466)	439	(905)	3,285	685			
Third party products	153	51	-	51	-	-			
Total	2,355	(415)	439	(854)	3,285	685	131	128	

### Year ended 30 June 2008

				US\$ r	nillion			
	•		Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (2)	gross	to profit
Nickel West including Ravensthorpe	2,943	892	316	576	4,914	994		
Cerro Matoso	1,234	806	71	735	921	98		
Yabulu	863	199	76	123	1,462	96		
Other		(158)	1	(159)	(22)	3		
Total from Group production	5,040	1,739	464	1,275	7,275	1,191		
Third party products	48	-	-	-	-	-		
Total	5,088	1,739	464	1,275	7,275	1,191	149	142

Includes inter-segment revenue of US\$41 million (2008: \$nil).
 Capex in aggregate comprises US\$282 million growth and US\$403 million other (2008: US\$788 million growth and US\$403 million other).

Production - continuing operations ('000 tonnes)	2009	2008
Nickel	173.1	167.9

# IRON ORE

### Year ended 30 June 2009

Western Australia Iron Ore	
Samarco	
Other (2)	
Total from Group production	
Third party products (4)	
Total	

	US\$ million											
		Depn &		Net operating		Exploration	Exploration					
Revenue (3)	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit					
8,911	6,015	335	5,680	6,204	1,850							
965	511	47	464	1,166	72							
-	(102)	20	(122)	(136)	-							
9,876	6,424	402	6,022	7,234	1,922							
172	207	-	207	-	-							
10,048	6,631	402	6,229	7,234	1,922	95	97					

Western Australia Iron Ore
Samarco
Other (2)
Total from Group production
Third party products (4)
Total

US\$ million											
		Depn &		Net operating		Exploration	Exploration				
Revenue (3)	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit				
8,467	4,768	310	4,458	5,892	1,530						
842	383	20	363	1,192	282						
-	(72)	1	(73)	(290)	20						
9,309	5,079	331	4,748	6,794	1,832						
146	(117)	-	(117)	-	-						
9,455	4,962	331	4,631	6,794	1,832	81	67				

- (1) Capex in aggregate comprises US\$1,686 million growth and US\$236 million other (2008: US\$1,616 million growth and US\$216 million other).
  (2) Includes Boodarie Iron, which ceased operations in August 2005.
- (3) Includes inter-segment revenue of US\$40 million (2008: US\$38 million).
- (4) Includes Boodarie Iron sales of contracted gas purchases and US\$116 million mark to market gain on embedded derivative (2008: US\$109 million loss).

Production - continuing operations (million tonnes)	2009	2008
Iron ore	114.4	111.3

# MANGANESE

### Year ended 30 June 2009

Tour chaca do dane 2000										
	US\$ million									
			Depn &		Net operating		Exploration	Exploration		
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit		
Manganese	2,473	1,406	48	1,358	883	279				
Third party products	63	(9)	-	(9)	-	-				
Total	2,536	1,397	48	1,349	883	279	17	17		

### Year ended 30 June 2008

		US\$ million								
			Depn &		Net operating		Exploration	Exploration		
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit		
Manganese	2,844	1,692	48	1,644	1,154	155				
Third party products	68	-	-	-	-	-				
Total	2,912	1,692	48	1,644	1,154	155	6	6		

(1) Capex in aggregate comprises US\$183 million growth and US\$96 million other (2008: US\$101 million growth and US\$54 million other).

Production - continuing operations ('000 tonnes)	2009	2008
Manganese ore	4,475	6,575
Manganese alloy	513	775

# METALLURGICAL COAL

### Year ended 30 June 2009

		US\$ million						
	'-		Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
Queensland Coal	6,714	4,238	170	4,068	2,985	1,391		
Illawarra	1,355	850	107	743	734	137		
Other	-	(107)	-	(107)	(39)	34		
Total from Group production	8,069	4,981	277	4,704	3,680	1,562		
Third party products	18	7	-	7	-	-		
Total	8,087	4,988	277	4,711	3,680	1,562	79	79

### Year ended 30 June 2008

		US\$ million						
	·		Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profi
Queensland Coal	3,174	976	159	817	1,939	358		
llawarra	706	297	112	185	704	139		
Other	-	(60)	1	(61)	4	3		
Total from Group production	3,880	1,213	272	941	2,647	500		
Third party products	61	(4)	-	(4)	-	-		
Total	3,941	1,209	272	937	2,647	500	55	55

(1) Capex in aggregate comprises US\$1,277 million growth and US\$285 million other (2008: US\$253 million growth and US\$247 million other).

Production - continuing operations (million tonnes)	2009	2008
Metallurgical coal	36.4	35.2

# ENERGY COAL

### Year ended 30 June 2009

	US\$ million							
		Depn & Net operating						Exploration
	Revenue	EBITDA	amortisation	EBIT	assets	Capex (1)	gross	to profit
South Africa Coal	1,340	317	67	250	661	563		
New Mexico	582	118	38	80	184	28		
Hunter Valley	954	458	40	418	907	217		
Colombia	873	462	56	406	716	65		
Exploration/Business Development	-	(31)	15	(46)	27	2		
Divisional activities		66	-	66	1	1		
Total from Group production	3,749	1,390	216	1,174	2,496	876		
Third party products	2,775	286	-	286	55	-		
Total	6,524	1,676	216	1,460	2,551	876	70	36

	US\$ million							
			Depn &		Net operating		Exploration	Exploration
	Revenue	EBITDA	amortisation	EBIT	assets (3)	Capex (1)	gross	to profit
South Africa Coal	1,963	659	139	520	358	196		
New Mexico	519	118	37	81	221	44		
Hunter Valley	688	471	38	433	750	114		
Colombia	632	283	41	242	699	82		
Exploration/Business Development	-	(51)	14	(65)	43	2		
Divisional activities		(65)	-	(65)	(5)	<u> </u>		
Total from Group production	3,802	1,415	269	1,146	2,066	438		
Third party products	2,758	(89)	-	(89)	(67)	-		
Total	6,560	1,326	269	1,057	1,999	438	44	44
i otta	0,300	1,320	203	1,037	1,333	430		

- Capex in aggregate comprises US\$687 million growth and US\$189 million other (2008: US\$232 million growth and US\$206 million other).
   Includes 11.3 million tonnes of production from our South African Optimum operation where the entitlement to earnings vested with the purchaser effective from 1 July 2007.
- (3) Net operating assets of third party products was previously included as part of divisional activities.

Production - continuing operations (million tonnes)	2009	<b>2008</b> (2)
Energy coal	68.2	80.9