

NEWS RELEASE

Release Time IMMEDIATE

Date 19 March 2015

Number 05/15

BHP BILLITON PRICES A\$1.0 BILLION NOTE ISSUE

BHP Billiton has today priced a five year A\$1.0 billion note issue under its Australian Medium Term Note Program.

The Australian dollar notes will pay interest at 3.00 per cent and mature in March 2020.

The proceeds will be used for general corporate purposes.

Further information on BHP Billiton can be found at: www.bhpbilliton.com.

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Members of the BHP Billiton Group which is headquartered in Australia